

8849 BUSINESS RULE UPDATES FOR TAX YEAR 2015

This document lists all updates to 8849 business rules version 2015v3.0

12/29/2014 UPDATES

| Rule Number | Rule Text | Error Category | Severity | Rule Status |
|--------------|---|------------------|-----------------|-------------|
| R0000-055-02 | If the signature option "Binary Attachment 8453 Signature Document" is selected (the element 'SignatureOptionCd' in the Return Header has a value of "Binary Attachment 8453 Signature Document"), then a binary attachment with Description "8453 Signature Document" must be present. | Missing Document | Reject | Active |
| R0000-057 | Every attached file (i.e. binary attachment) must be referenced by the XML document that represents it. | Missing Data | Reject | Deleted |
| R0000-057-01 | Every attached file (i.e. binary attachment) must be referenced by the XML document that represents it. | Missing Data | Reject | New |
| F8849-S3-023 | If Schedule 3 (Form 8849) "ClaimPeriodEndDt" is after December 31, 2013 and Lines 2a(b), 2a(c), 2b(b), 2b(c), 2c(b), 2c(c), 3a(b), 3a(c), 3b(b), 3b(c), 3c(b), 3c(c), 3e(b), 3e(c), 3f(b), 3f(c), 3g(b), 3g(c), 3h(b), 3h(c), 3i(b) and 3i(c) have a value, it must equal zero. | Incorrect Data | Reject and Stop | Disabled |