ATS TY2012 Known Issues and Solutions ~ Individual Returns~ Processing Year 2013 As of November 6, 2012

Item	Form	Description of the Problem	Element	Solution	Status
	Type				
	and/or				
-	Scenario				
1	Scenario	W-2 and Direct Deposit information		Remove W-2 and Direct Deposit	
	1 .			information	
2	Scenario	Schedule B line 7a(2) should not be		Remove check Schedule B, line	
	3	checked		7a(2)	
3	Scenario	Schedule C line 9 assume mileage			
4	Sanaria	is correct Form 8867 line 5b should not			
4	Scenario 3	be checked		Remove check	
5	Scenario	Form 1040 - 6c(4) checked in		Remove check	
5	3	error or the 1st child for the Child Tax			
	3	Credit (the first child is no longer			
		under age 17)		Remove check	
6	Scenario	EITC line 4a (need to be checked)		Training to street.	
	3			Check box for Line 4a	
7	Scenario	Form 8888 - 1a, 2a amount incorrect		1a. 500.00	
	3			2a. 500.00	
8	Scenario	Form 8863 – Lifetime Learning			
	9	expenses omitted		Enter 400.00 on line 31	
9	Scenario	W-2s, Social Security Tax Rate is 6.2			
	2, 3, 5, 6,			l	
	7, 8, 9,			W-2s, Social Security Tax Rate	
40	10	Francisco Control of		is 4.2	
10	Scenario	Form 2555, line 6c checked		Form 2555, line 6c should not	
4.4	ı	Dranger Phonography O digita 200		be checked	
11	Scenario	Preparer Phone only 9 digits 800- 555-637		Correct number 800-555-6376	
12	Scenario	555-637 Form 8862, Part II		Form 8862, Part II, lines 4b and	
12	3	FUIII 0002, Fait II		4c should be 366	
	3			To silould be 300	
13	Scenario	Child 1 for the EITC		Child 1 for the EITC year of birth	
	3	51mg 1 101 till 211 5		is 1991 4a Box checked	

14	0	W-2 address incorrect		
	Scenario 2		Correct W-2 to 5250 W. Sahara	
15	Scenario	Form 4972 Taxpayer Name		
	5	Incorrect Zenus	Correct to Zeus	
16	Scenario	Form 5329 – Taxpayer's address		
	5	entered	Remove Taxpayer's address	
17	Scenario	Form 8889 – Primary year of birth	. ,	
	5	incorrect	Year of birth 1959	
18	Scenario	Form 6189 – SSN 400-00-1061	Primary's Taxpayer SSN 400-	
	5	incorrect	00-1036	
19	Scenario	6c Dependent's relationship		
	7	· ·	Son	
20	Scenario	Form 1099 MISC is not separate	1099 MISC is from Indian	
	7		Gaming Proceeds	
21	Scenario	400.00 on line 9 incorrect		
	9		Remove 400.00 from line 9	
	1			