Form 1040 - ATS Known Issues and Solutions Processing Year 2013 As of November 15, 2012

Item	Form	Description of the Problem	Element	Solution	Status
	Type and/or Scenario				
1	Scenario 1	W-2 and Direct Deposit information		Remove W-2 and Direct Deposit information	
2	Scenario 3	Schedule B line 7a(2) should not be checked		Remove check Schedule B, line 7a(2)	
3	Scenario 3	Schedule C line 9 assume mileage is correct			
4	Scenario 3	Form 8867 line 5b should not be checked		Remove check	
5	Scenario 3	Form 1040 - 6c(4) checked in error or the 1st child for the Child Tax Credit (the first child is no longer under age 17)		Remove check	
6	Scenario 3	EITC line 4a (need to be checked)		Check box for Line 4a	
7	Scenario 3	Form 8888 - 1a, 2a amount incorrect		1a. 500.00 2a. 500.00	
8	Scenario 9	Form 8863 – Lifetime Learning expenses omitted		Enter 400.00 on line 31	
9	Scenario 2, 3, 5, 6, 7, 8, 9, 10	W-2s, Social Security Tax Rate is 6.2		W-2s, Social Security Tax Rate is 4.2	
10	Scenario 1	Form 2555, line 6c checked		Form 2555, line 6c should not be checked	
11	Scenario 1	Preparer Phone only 9 digits 800- 555-637		Correct number 800-555-6376	
12	Scenario 3	Form 8862, Part II		Form 8862, Part II, lines 4b and 4c should be 366	
13	Scenario 3	Child 1 for the EITC		Child 1 for the EITC year of birth is 1991 4a Box checked	

Scenario Scenario 5	Form 4972 Taxpayer Name	Correct W-2 to 5250 W. Sahara	
5	Form 4972 Taxpayer Name		
	Incorrect Zenus	Correct to Zeus	
Scenario 5	Form 5329 – Taxpayer's address entered	Remove Taxpayer's address	
Scenario 5	Form 8889 – Primary year of birth incorrect	Year of birth 1959	
Scenario 7	6c Dependent's relationship	Son	
Scenario 7	Form 1099 MISC is not separate	1099 MISC is from Indian Gaming Proceeds	
Scenario 9	400.00 on line 9 incorrect	Remove 400.00 from line 9	
Scenario 3	Form 8867	Form 8867, Part II, line 8 enter only the child's first name	
Scenario 4 & 6	Sc#4-Missing Forms 8949, 6252, and Schedule D Sc#6-Missing Form 8958	Forms 8949, 6252, 8958, and Schedule D are not required. Form 6252 is filed with Schedule D.	
		Publication 1436's Cover Letter has more information.	
Scenario 3	Schedule C	Line 22 should read 207 Line 44a should read 949	
	cenario 5 cenario 7 cenario 7 cenario 9 cenario 3 cenario 4 & 6	5 entered cenario Form 8889 – Primary year of birth incorrect cenario 7 cenario 7 cenario 7 cenario 7 cenario 9 cenario 9 cenario 9 cenario 3 cenario 3 cenario 4 00.00 on line 9 incorrect 9 cenario 3 cenario 4 6 Sc#4-Missing Forms 8949, 6252, and Schedule D Sc#6-Missing Form 8958	5 entered Remove Taxpayer's address cenario Form 8889 – Primary year of birth 5 incorrect Year of birth 1959 6c Dependent's relationship Son cenario 7 Form 1099 MISC is not separate 1099 MISC is from Indian Gaming Proceeds cenario 9 Remove 400.00 from line 9 cenario 3 Form 8867 Form 8867, Part II, line 8 enter only the child's first name cenario 3 Sc#4-Missing Forms 8949, 6252, and Schedule D Sc#6-Missing Form 8958 Sc#6-Missing Form 8958 Cenario Schedule C Line 22 should read 207