Form 1040 - ATS Known Issues and Solutions
Processing Year 2013
As of November 28, 2012

Item	Form Type and/or Scenario	Description of the Problem	Element	Solution	Status
1	Scenario 1	W-2 and Direct Deposit information		Remove W-2 and Direct Deposit information	
2	Scenario 3	Schedule B line 7a(2) should not be checked		Remove check	
3	Scenario 3	Schedule C		Line 9 assume mileage is correct	
4	Scenario 3	Form 8867 line 5b should not be checked		Remove check	
5	Scenario 3	Form 1040 - 6c(4) checked in error or the 1st child for the Child Tax Credit (the first child is no longer under age 17)		Remove check	
6	Scenario 3	EITC line 4a (need to be checked)		Enter a check box for Line 4a	
7	Scenario 3	Form 8888 - 1a, 2a amount incorrect		1a. 500.00 2a. 500.00	
8	Scenario 9	Form 8863 – Lifetime Learning expenses omitted		Enter 400.00 on line 31	
9	Scenario 2, 3, 5, 6, 7, 8, 9, 10	W-2s, Social Security Tax Rate is 6.2		The correct W-2s, Social Security Tax Rate is 4.2	
10	Scenario 1	Form 2555, line 6c checked		Remove check	
11	Scenario 1	Preparer Phone only 9 digits 800-555-637		Correct number 800-555-6376	
12	Scenario	Form 8862, Part II		Lines 4b and 4c should be	

	3			366	
13	Scenario 3	Child 1 for the EITC		Child 1 for the EITC year of birth is 1991 4a Box checked	
14	Scenario 2	W-2 address incorrect		Correct W-2 to 5250 W. Sahara	
15	Scenario 5	Form 4972 Taxpayer Name Incorrect Zenus		Correct to Zeus	
16	Scenario 5	Form 5329 – Taxpayer's address entered		Remove Taxpayer's address	
17	Scenario 5	Form 8889 – Primary year of birth incorrect		Year of birth 1959	
18	Scenario 7	6c Dependent's relationship		Son	
19	Scenario 7	Form 1099 MISC is not separate		1099 MISC is from Indian Gaming Proceeds	
20	Scenario 9	400.00 on line 9 incorrect		Remove 400.00 from line 9	
21	Scenario 3	Form 8867		Part II, line 8 enter only the child's first name	
22	Scenario 4 & 6	Sc#4-Missing Forms 8949, 6252, and Schedule D Sc#6-Missing Form 8958		Forms 8949, 6252, 8958, and Schedule D are not required. Form 6252 is filed with Schedule D. Publication 1436's Cover Letter has more information.	
23	Scenario 3	Schedule C		Line 22 should read 207 Line 44a should read 949	
24	Scenario 4	Omitted ID theft PIN	OUOCode in the Return Header	IdentityProtectionPIN 876534	
25	Scenario 11	Form 1040SS-PR – Part IV		Part IV line 1 should read 9,453.00	

26	Scenario 7	Business Rules F8283-028 and F8283-030 setting in error	F8283-028 The statement name in the scheme (ContriVehicleBoatAirplaneStmt, ContemporaneousWrittenAckStmt) are different from the requirment (ContributionsOfMotorVehiclesBoatsAndAirplanesStatement, ContemporaneousWrittenAcknowledgment Statement Rule F8283-030 triggered while it should not when one of the statements: "Contributions of Motor Vehicles, Boats, and Airplanes Statement" [ContributionsOfMotorVehiclesBoatsAndAirplanesStatement] or "Contemporaneous Written Acknowledgment Statement" [ContemporaneousWrittenAcknowledgmentStatement] is attached to'PropertyInformation' for the corresponding vehicle.	Disable Business Rules in ATS	This schema update will be available Dec 17, 2012