

Tax Year 2014 Recommended Names for PDF Files Attached to 1040 MeF Submissions

Form/Schedule	Source or Comment	PDF file name (limited to 64 characters)	Description of PDF Attachment
Forms 1040, 1040A	Form 1040 and 1040A instructions, Page 16, Children of divorced or separated parents.	DivorceDecree.pdf	Divorce Decree
Forms 1040, 1040A	Form 1040, 1040A, Schedule EIC, and Form 2441 instructions for Social Security Numbers.	BirthCertificate.pdf or DeathCertificate.pdf or HospitalMedicalRecords.pdf	BirthCertificate DeathCertificate HospitalMedicalRecords
Schedule A (Form 1040)	Instructions for Schedule A (Form 1040), Page A-6 Other Than by Cash or Check	MotorVehicleBoatAirplaneContributionExcessOf500Statement.pdf	Motor vehicle, boat or airplane contribution in excess of \$500 Statement
Schedule D (Form 1040)	Publication 550, "Sales of Stock to ESOPs or Certain Cooperatives", "How to report and postpone gain"	QualifiedReplacementPropertyPurchaseStatement.pdf	Qualified Replacement Property Purchase Statement
Schedule D (Form 1040)	Publication 550, "Statement of Purchase", Page 66, A notarized "statement of purchase" describing the qualified replacement property, date of purchase, and the cost of the property and declaring the property to be qualified replacement property for the qualified stock you sold. The statement must have been notarized no later than 30 days after the purchase. If you have not yet purchased the qualified replacement property, you must attach the notarized "statement of purchase" to your income tax return for the year following the election year (or the election will not be valid).	StatementOfPurchase.pdf	Statement of Purchase
Schedule D (Form 1040)	Publication 550, Page 65, "Sales of Stock to ESOPs or Certain Cooperatives", "How to report and postpone gain"	ESOPorCoopStockPurchaseConsent.pdf	ESOP or Coop Stock Purchase Consent
Form 2210	2210 Instructions, Waiver of Penalty Document showing retirement date (and age on that date) or date became disabled.	RetirementDocumentation.pdf DisabilityDocumentation.pdf	Retirement Documentation Disability Documentation
Form 2210	2210 Instructions, Waiver of Penalty Copies of police reports or insurance company reports	PoliceReport.pdf InsuranceReport.pdf	Police Report Insurance Report
Form 2439	May only be used by taxpayers required to e-file. See "Directions to e-File" when 2439 was received from a third party.	Form2439.pdf	Form 2439
Form 2848	Power Of Attorney (note: this form will not be processed with the electronic submission...See instructions For Form 2848 on where to file with IRS)	PowerOfAttorney.pdf	Power of Attorney
Form 3115	Form 3115 Instructions	Form3115.pdf	Form 3115 Change in Accounting Method
Form 8283	Page 2 of this form has signature requirements so it will be accepted as a PDF attachment	Form8283.pdf	Form 8283 Signature Document
Form 8283	8283 Instructions, Page 3 Easements on buildings in historic districts	HistoricPropertyAppraisal.pdf Photograph.pdf DevelopmentRestrictionDescription.pdf	Historic Property Appraisal Photograph Development Restriction Description
Form 8283	8283 Instructions, Page 3 Qualified Vehicle Donations -Contemporaneous written acknowledgement received from donee organization	DoneeOrganizationContemporaneousWritten Acknowledgement.pdf	DoneeOrganizationContemporaneousWritten Acknowledgement (must be the beginning of the Description)
Form 8283	8283 Instructions, Page 3 Qualified Vehicle Donations Form 1098-C, copy B	Form1098C.pdf	Form1098C (must be the beginning of the Description)
Form 8283	Business Rule SA-F1040-003 8283 Instructions, Page 5 Art valued at \$20,000 or more	ArtAppraisal.pdf	Art Appraisal (must be the beginning of the Description)
Form 8283	8283 Instructions, Deduction of more than \$500,000	QualifiedAppraisal.pdf	Qualified Appraisal
Form 8332	Form 8332 has a signature requirement so the form will be accepted as a PDF attachment	Form8332.pdf	Form 8332 Release of Exemption

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Form/Schedule	Source or Comment	PDF file name (limited to 64 characters)	Description of PDF Attachment
Form 8621	Only for TY2013 taxpayers may attach the Form 8621 as a PDF only when they need to have more than five Form 8621 attached to the return.	Form8621ExcessOfFive.pdf	Form 8621
Form 8885	Form 8885 Line 2 instructions	Form8885RequiredDocuments.pdf	Form 8885 Required Documents
Form 8938	MeF will accept Form 8938 as PDF only for TY2011.	Form8938.pdf	Form 8938 (must be the beginning of the Description)
Form 8949	Instructions for Form 8949 Page 2 Exception to reporting each transaction on a separate row. Instead of reporting each of your transactions on a separate row of line 1 of Form 8949, you can report them on an attached statement containing all the same information as Form 8949 and in a similar format.	Form8949ExceptionReportingStatement.pdf	Form 8949 Exception to reporting