

Roger Rabbit Inc.

00-000008

## FORM 1120 TEST SCENARIO 8

This ATS Scenario should only be used if supporting Form 8975.

**FORMS REQUIRED:** 1120, Sch G (F1120), Sch M-3 (F1120), Sch N (F1120), 926, 1118, Sch J (F1118), 5471, Sch J (F5471), Sch M (F5471), Sch O (F5471), 5472, 8832, 8858, F8975, F8975 Schedule A**ATTACHMENTS:**

ItemizedOtherDeductionsSchedule  
ItemizedOtherCurrentAssetsSchedule  
ItemizedOtherInvestmentsSchedule  
NonincludibleForeignEntitySchedule  
OtherIncomeLossItemsWithDifferencesSchedule  
OtherExpenseDeductionItemsWithDifferencesSchedule  
Post1986UndistributedEarningsSchedule  
Category3FilerStatement  
ItemizedOtherDeductionsSchedule2  
ItemizedOtherCurrentAssetsSchedule  
ItemizedOtherCurrentLiabilitesSchedule  
ItemizedOtherLiabilitiesSchedule  
EarningsAndProfitsOtherAdjStmt

**BINARY ATTACHMENTS:** Organizational Chart for Form 5471 Sch O**HEADER INFO:** Not on actual form**MultipleSoftwarePackagesUsed:** No

**Originator:** EFIN: Self-select  
Type: ERO  
Practitioner PIN:  
EFIN: Self-select  
PIN: Self-select  
PIN Entered by: ERO

**Signature Option:** PIN Number

**Officer:** Name: Poppy Seed  
Title: Chief Executive Officer  
Taxpayer PIN: Self-select  
Phone: 888-555-1212  
Email Address: poppyseed@john.com  
Date signed: 04/15/17

**Preparer Name:** Johnny Appleseed**Date Prepared:** 04/12/17**IRS PAYMENT:** N/A**Name Control:** ROGE

**Tax Year 2016****June 05, 2017****1120 MeF ATS Scenario 8**

Additional notes: Form 1118 has a total of 11 pages; no information was provided for pages 4 through 11. Form 8858 has no information for pages 2 or 3. Form 8832 has no information for page 3.

**Attachment 1, F1120, Line 26, Other Deductions (ItemizedOtherDeductionsSchedule)**

Description	Amount
Audit Fees	68,160,000
Professional Expenses	31,227,000
Financial Service Costs	21,000,000
<b>TOTAL*</b>	<b>120,387,000</b>

\*The total amount is not part of the dependency schema; it is for illustrative purposes only.

**Attachment 2, F1120, Schedule L, Line 6(b) & (d), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)**

Other Current Asset Description	Beginning Amount	Ending Amount
Pre-paid Expenses & Special Deposits	35,726,000	35,726,000

**Attachment 3, F1120, Schedule L, Line 9 (b) & (d), Other Investments (ItemizedOtherInvestmentsSchedule)**

Other Investment Description	Beginning Amount	Ending Amount
Investments in Subsidiaries	139,197,191,000	250,072,971,000

**Attachment 4, F1120, Schedule M-3, Line 5 (a), Net Income From Nonincludible Foreign Entities (NonincludibleForeignEntitySchedule)**

Name	EIN	Net income (loss) Amount	Total Assets	Total liabilities	Net amounts
Foreign Finance Corporation	APPLD FOR	41,193,236,000	76,436,862,000	6,395,936,000	0

**Attachment 5, F1120, Sch M-3, Part II, Line 25, Other Income (Loss) Items with Differences (OtherIncomeLossItemsWithDifferencesSchedule)**

Description	Income (Loss) per Income Statement Amount	Temporary Difference Amount	Permanent Difference Amount	Other Permanent Differences for Allocations to Non-ECI and ECI	Income (Loss) per Tax Return Amount
Recovery of Expense	512,526,000	-512,526,000	0	0	0

**Attachment 6, F1120, Schedule M-3, Part III, Line 37, Other Expenses/Deduction Items with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)**

Description	Expense per Income Statement Amount	Temporary Difference Amount	Permanent Difference Amount	Other Permanent Differences for Allocations to Non-ECI and ECI	Deductions per Tax Return Amount
Other Expense	(256,260,000)	256,260,000	0	0	0

**Tax Year 2016****June 05, 2017****1120 MeF ATS Scenario 8**Attachment 7, F1118, Sch C, Part I, Col 4, Post 1986 Undistributed Earnings  
(Post1986UndistributedEarningsSchedule)

Post 1986 E and P Beginning 20,546,204,000, Current E and P 29,524,354,000, Post E and P Ending 50,070,558,000

Attachment 8, F5471, Box B (3), Category of filer checkboxes (Category3FilerStatement)

Amount of Indebtedness	0
Type of Indebtedness	New acquisition
Name	Foreign Finance Corporation
US Address	75 Any Street, Austin, TX 78737
EIN/SSN/Missing EIN	APPLD FOR
Number of Shares	1000

Attachment 9, F5471, Sch C, Line 16, Other Deductions (ItemizedOtherDeductionsSchedule2)

Description	Foreign Amount	Amount
Miscellaneous Deductions	199,936,000	295,720,000
Operating Supplies	356,382,000	527,114,000
<b>TOTAL*</b>	<b>556,318,000</b>	<b>822,834,000</b>

\*The total amount is not part of the dependency schema; it is for illustrative purposes only.

Attachment 10, F5471, Schedule F, Line 4 (a) &amp; (b), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

Other Current Asset Description	Beginning Amount	Ending Amount
Miscellaneous	255,108,000	243,012,000

Attachment 11, F5471, Schedule F, Line 7 (a) &amp; (b), Other Investments (ItemizedOtherInvestmentSchedule)

Other Investment Description	Beginning Amount	Ending Amount
Investments in Stock (Non-affiliated)	57,437,000	36,820,277,000

Attachment 12, F5471, Schedule F, Line 15 (a) &amp; (b), Other Current Liabilities (ItemizedOtherCurrentLiabilitiesSchedule)

Other Current Liability Description	Beginning Amount	Ending Amount
Other accrued liabilities	4,001,670,000	5,080,202,000

Attachment 13, F5471, Schedule F, Line 17(a) &amp; (b), Other Liabilities (ItemizedOtherLiabilitiesSchedule)

Other Liability Description	Beginning Amount	Ending Amount
Deferred Federal Income Taxes	2,016,428,000	1,247,422,000

Attachment 14, F5471 Sch H, Line 2h, Other (EarningsAndProfitsOtherAdjStmnt)

Recognize Exchange Gain on Note (Net Additions)	1,848,728,000
Reverse Stock Write-down (Net Additions)	86,410,000
Reverse Book Remediation Reserve (Net Additions)	11,146,000
<b>TOTAL* (Net Additions)</b>	<b>1,946,284,000*</b>
Reverse Book Exchange Gain (Net Subtractions)	515,184,000
<b>TOTAL* (Net Subtractions)</b>	<b>515,184,000*</b>

\*The total amount is not part of the dependency schema; it is for illustrative purposes only.

U.S. Corporation Income Tax Return

2016

June 05, 2017

Form 1120

Department of the Treasury Internal Revenue Service

For calendar year 2016 or tax year beginning June 30, 2016, ending March 31, 2017

Information about Form 1120 and its separate instructions is at www.irs.gov/form1120.

- A Check if: 1a Consolidated return (attach Form 851) 1b Life/nonlife consolidated return 2 Personal holding co. (attach Sch. PH) 3 Personal service corp. (see instructions) 4 Schedule M-3 attached

Name: Roger Rabbit Inc. Number, street, and room or suite no.: 35 Any Street City or town, state, or province, country, and ZIP or foreign postal code: Anytown, NY 10006

B Employer identification number: 00-0000008 C Date incorporated: 8-1-1985 D Total assets (see instructions): \$ 250,306,361,000

E Check if: (1) Initial return (2) Final return (3) Name change (4) Address change

Income section table with rows 1a-11. Total income: 43,834,479,000

Deductions section table with rows 12-29c. Total deductions: 120,387,000

Tax, Refundable Credits, and Payments section table with rows 30-36. Amount owed: 1,544,030,000

Sign Here: Under penalties of perjury, I declare that I have examined this return... Signature of officer: Johnny Appleseed, Title: Chief Executive Officer

Paid Preparer Use Only: Print/Type preparer's name: Johnny Appleseed, Firm's name: Appleseed Tax Preparers, Firm's address: 123 Longwood Dr. Anytown, FL 22212

<b>Schedule C Dividends and Special Deductions</b> (see instructions)		(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9	<b>Total.</b> Add lines 1 through 8. See instructions for limitation			
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
13	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, or 12			
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)	43,668,620,000		
15	Foreign dividend gross-up	165,859,000		
16	IC-DISC and former DISC dividends not included on line 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	<b>Total dividends.</b> Add lines 1 through 17. Enter here and on page 1, line 4	43,834,479,000		
20	<b>Total special deductions.</b> Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b			

**Tax Year 2016  
1120 MeF ATS Scenario 8**

**June 05, 2017**

Form 1120 (2016)

Page **3**

**Schedule J Tax Computation and Payment** (see instructions)

**Part I—Tax Computation**

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)). See instructions ▶ <input type="checkbox"/>		
2	Income tax. Check if a qualified personal service corporation. See instructions . . . . . ▶ <input type="checkbox"/>	2	15,299,932,200
3	Alternative minimum tax (attach Form 4626) . . . . .	3	
4	Add lines 2 and 3 . . . . .	4	15,299,932,200
5a	Foreign tax credit (attach Form 1118) . . . . .	5a	165,859,000
b	Credit from Form 8834 (see instructions) . . . . .	5b	
c	General business credit (attach Form 3800) . . . . .	5c	
d	Credit for prior year minimum tax (attach Form 8827) . . . . .	5d	
e	Bond credits from Form 8912 . . . . .	5e	
6	<b>Total credits.</b> Add lines 5a through 5e . . . . .	6	165,859,000
7	Subtract line 6 from line 4 . . . . .	7	15,134,073,000
8	Personal holding company tax (attach Schedule PH (Form 1120)) . . . . .	8	
9a	Recapture of investment credit (attach Form 4255) . . . . .	9a	
b	Recapture of low-income housing credit (attach Form 8611) . . . . .	9b	
c	Interest due under the look-back method—completed long-term contracts (attach Form 8697) . . . . .	9c	
d	Interest due under the look-back method—income forecast method (attach Form 8866) . . . . .	9d	
e	Alternative tax on qualifying shipping activities (attach Form 8902) . . . . .	9e	
f	Other (see instructions—attach statement) . . . . .	9f	
10	<b>Total.</b> Add lines 9a through 9f . . . . .	10	
11	<b>Total tax.</b> Add lines 7, 8, and 10. Enter here and on page 1, line 31 . . . . .	11	15,134,073,000

**Part II—Payments and Refundable Credits**

12	2015 overpayment credited to 2016 . . . . .	12	1,678,103,000
13	2016 estimated tax payments . . . . .	13	15,000,000,000
14	2016 refund applied for on Form 4466 . . . . .	14	( )
15	Combine lines 12, 13, and 14 . . . . .	15	16,678,103,000
16	Tax deposited with Form 7004 . . . . .	16	
17	Withholding (see instructions) . . . . .	17	
18	<b>Total payments.</b> Add lines 15, 16, and 17 . . . . .	18	16,678,103,000
19	Refundable credits from:		
a	Form 2439 . . . . .	19a	
b	Form 4136 . . . . .	19b	
c	Form 8827, line 8c . . . . .	19c	
d	Other (attach statement—see instructions). . . . .	19d	
20	<b>Total credits.</b> Add lines 19a through 19d . . . . .	20	
21	<b>Total payments and credits.</b> Add lines 18 and 20. Enter here and on page 1, line 32 . . . . .	21	16,678,103,000

**Schedule K Other Information** (see instructions)

1	Check accounting method: a <input type="checkbox"/> Cash    b <input checked="" type="checkbox"/> Accrual    c <input type="checkbox"/> Other (specify) ▶ _____	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. ▶ _____ 522293 _____		
b	Business activity ▶ <u>International Finance</u> _____		
c	Product or service ▶ <u>International Finance</u> _____		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? . . . . . If "Yes," enter name and EIN of the parent corporation ▶ <u>ABC Finance (ABCF) 00-0000021</u> _____	✓	
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G) . . . . .	✓	
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) . . . . .		✓

Schedule K Other Information (continued from page 3)

Table with 2 columns: Yes, No. Row 5: At the end of the tax year, did the corporation: a Own directly 20% or more... [checked]

Table with 4 columns: (i) Name of Corporation, (ii) Employer Identification Number, (iii) Country of Incorporation, (iv) Percentage Owned in Voting Stock. Row 1: Foreign Finance Association, UK, 100%

Table with 2 columns: Yes, No. Row b: Own directly an interest of 20% or more... [unchecked]

Table with 4 columns: (i) Name of Entity, (ii) Employer Identification Number, (iii) Country of Organization, (iv) Maximum Percentage Owned in Profit, Loss, or Capital

Main table with 2 columns: Yes, No. Rows 6-19: 6 Dividends [checked], 7 Foreign person ownership [checked], 8 Debt instruments [unchecked], 9-11 Interest, shareholders, NOL [unchecked], 12 NOL carryover [unchecked], 13 Receipts/assets [checked], 14 Schedule UTP [checked], 15a-15b Form 1099 [checked], 16-19 Ownership changes [checked]

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
		(a)	(b)	(c)	(d)
<b>Assets</b>					
1	Cash . . . . .		250,328,000		192,664,000
2a	Trade notes and accounts receivable . . . . .				
b	Less allowance for bad debts . . . . .	( )		( )	
3	Inventories . . . . .				
4	U.S. government obligations . . . . .				
5	Tax-exempt securities (see instructions) . . . . .				
6	Other current assets (attach statement) . . . . .		35,726,000		35,726,000
7	Loans to shareholders . . . . .		5,000,000		5,000,000
8	Mortgage and real estate loans . . . . .				
9	Other investments (attach statement) . . . . .		139,197,191,000		250,072,971,000
10a	Buildings and other depreciable assets . . . . .				
b	Less accumulated depreciation . . . . .	( )		( )	
11a	Depletable assets . . . . .				
b	Less accumulated depletion . . . . .	( )		( )	
12	Land (net of any amortization) . . . . .				
13a	Intangible assets (amortizable only) . . . . .				
b	Less accumulated amortization . . . . .	( )		( )	
14	Other assets (attach statement) . . . . .				
15	<b>Total assets</b> . . . . .		139,483,245,000		250,306,361,000
<b>Liabilities and Shareholders' Equity</b>					
16	Accounts payable . . . . .				
17	Mortgages, notes, bonds payable in less than 1 year . . . . .				
18	Other current liabilities (attach statement) . . . . .				
19	Loans from shareholders . . . . .				
20	Mortgages, notes, bonds payable in 1 year or more . . . . .				
21	Other liabilities (attach statement) . . . . .				
22	Capital stock: a Preferred stock . . . . .				
	b Common stock . . . . .	5,000,000	5,000,000	5,000,000	5,000,000
23	Additional paid-in capital . . . . .		139,231,622,000		249,913,859,000
24	Retained earnings—Appropriated (attach statement) . . . . .				
25	Retained earnings—Unappropriated . . . . .		251,623,000		387,502,000
26	Adjustments to shareholders' equity (attach statement) . . . . .				
27	Less cost of treasury stock . . . . .	( )		( )	
28	<b>Total liabilities and shareholders' equity</b> . . . . .		139,488,245,000		250,306,361,000

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return**  
 Note: The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books . . . . .		7	Income recorded on books this year not included on this return (itemize):	
2	Federal income tax per books . . . . .			Tax-exempt interest \$ _____	
3	Excess of capital losses over capital gains . . . . .			_____	
4	Income subject to tax not recorded on books this year (itemize): _____		8	Deductions on this return not charged against book income this year (itemize):	
5	Expenses recorded on books this year not deducted on this return (itemize):			a Depreciation . . . \$ _____	
a	Depreciation . . . . . \$ _____			b Charitable contributions \$ _____	
b	Charitable contributions . . . \$ _____			_____	
c	Travel and entertainment . . . \$ _____		9	Add lines 7 and 8 . . . . .	
6	Add lines 1 through 5 . . . . .		10	Income (page 1, line 28)—line 6 less line 9	

**Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)**

1	Balance at beginning of year . . . . .	251,623,000	5	Distributions: a Cash . . . . .	
2	Net income (loss) per books . . . . .	135,879,000		b Stock . . . . .	
3	Other increases (itemize): _____			c Property . . . . .	
	_____		6	Other decreases (itemize): _____	
	_____		7	Add lines 5 and 6 . . . . .	
4	Add lines 1, 2, and 3 . . . . .	387,502,000	8	Balance at end of year (line 4 less line 7)	387,502,000





Net Income (Loss) Reconciliation for Corporations
With Total Assets of \$10 Million or More

2016

Department of the Treasury
Internal Revenue Service

Attach to Form 1120 or 1120-C. Information about Schedule M-3 (Form 1120) and its
separate instructions is available at www.irs.gov/form1120.

Name of corporation (common parent, if consolidated return)

Employer identification number

Roger Rabbit Inc.

00-0000008

Check applicable box(es): (1) [X] Non-consolidated return (2) [ ] Consolidated return (Form 1120 only)

(3) [ ] Mixed 1120/L/PC group (4) [ ] Dormant subsidiaries schedule attached

Part I Financial Information and Net Income (Loss) Reconciliation (see instructions)

1a Did the corporation file SEC Form 10-K for its income statement period ending with or within this tax year?

- [ ] Yes. Skip lines 1b and 1c and complete lines 2a through 11 with respect to that SEC Form 10-K.
[X] No. Go to line 1b. See instructions if multiple non-tax-basis income statements are prepared.

b Did the corporation prepare a certified audited non-tax-basis income statement for that period?

- [X] Yes. Skip line 1c and complete lines 2a through 11 with respect to that income statement.
[ ] No. Go to line 1c.

c Did the corporation prepare a non-tax-basis income statement for that period?

- [ ] Yes. Complete lines 2a through 11 with respect to that income statement.
[ ] No. Skip lines 2a through 3c and enter the corporation's net income (loss) per its books and records on line 4a.

2a Enter the income statement period: Beginning MM/DD/YYYY Ending MM/DD/YYYY

b Has the corporation's income statement been restated for the income statement period on line 2a?

- [ ] Yes. (If "Yes," attach an explanation and the amount of each item restated.)
[X] No.

c Has the corporation's income statement been restated for any of the five income statement periods immediately preceding the period on line 2a?

- [ ] Yes. (If "Yes," attach an explanation and the amount of each item restated.)
[X] No.

3a Is any of the corporation's voting common stock publicly traded?

- [ ] Yes.
[X] No. If "No," go to line 4a.

b Enter the symbol of the corporation's primary U.S. publicly traded voting common stock

Grid for stock symbol

c Enter the nine-digit CUSIP number of the corporation's primary publicly traded voting common stock

Grid for CUSIP number

4a Worldwide consolidated net income (loss) from income statement source identified in Part I, line 1 4a 41,329,115,000

b Indicate accounting standard used for line 4a (see instructions):
(1) [ ] GAAP (2) [ ] IFRS (3) [ ] Statutory (4) [ ] Tax-basis (5) [ ] Other (specify)

5a Net income from nonincludible foreign entities (attach statement) 5a (41,193,236,000)

b Net loss from nonincludible foreign entities (attach statement and enter as a positive amount) 5b

6a Net income from nonincludible U.S. entities (attach statement) 6a

b Net loss from nonincludible U.S. entities (attach statement and enter as a positive amount) 6b

7a Net income (loss) of other includible foreign disregarded entities (attach statement) 7a

b Net income (loss) of other includible U.S. disregarded entities (attach statement) 7b

c Net income (loss) of other includible entities (attach statement) 7c

8 Adjustment to eliminations of transactions between includible entities and nonincludible entities (attach statement) 8

9 Adjustment to reconcile income statement period to tax year (attach statement) 9

10a Intercompany dividend adjustments to reconcile to line 11 (attach statement) 10a

b Other statutory accounting adjustments to reconcile to line 11 (attach statement) 10b

c Other adjustments to reconcile to amount on line 11 (attach statement) 10c

11 Net income (loss) per income statement of includible corporations. Combine lines 4 through 10 11 135,879,000

Note: Part I, line 11, must equal Part II, line 30, column (a) or Schedule M-1, line 1 (see instructions).

12 Enter the total amount (not just the corporation's share) of the assets and liabilities of all entities included or removed on the following lines.

Table with 2 columns: Description and Amount. Rows include Total Assets and Total Liabilities for included and removed items.

Name of corporation (common parent, if consolidated return) <u>Roger Rabbit Inc.</u>	Employer identification number 00-0000008
Check applicable box(es): (1) <input type="checkbox"/> Consolidated group (2) <input type="checkbox"/> Parent corp (3) <input type="checkbox"/> Consolidated eliminations (4) <input type="checkbox"/> Subsidiary corp (5) <input type="checkbox"/> Mixed 1120/L/PC group	
Check if a sub-consolidated: (6) <input type="checkbox"/> 1120 group (7) <input type="checkbox"/> 1120 eliminations	
Name of subsidiary (if consolidated return)	Employer identification number

**Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return** (see instructions)

	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
<b>Income (Loss) Items</b> (Attach statements for lines 1 through 12)				
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed . . .				
3 Subpart F, QEF, and similar income inclusions . . .		43,668,620,000		43,668,620,000
4 Section 78 gross-up . . . . .			165,859,000	165,859,000
5 Gross foreign distributions previously taxed . . .				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation .				
8 Minority interest for includible corporations . . .				
9 Income (loss) from U.S. partnerships . . . . .				
10 Income (loss) from foreign partnerships . . . . .				
11 Income (loss) from other pass-through entities . .				
12 Items relating to reportable transactions . . . . .				
13 Interest income (see instructions) . . . . .				
14 Total accrual to cash adjustment . . . . .				
15 Hedging transactions . . . . .				
16 Mark-to-market income (loss) . . . . .				
17 Cost of goods sold (see instructions) . . . . .	( )			( )
18 Sale versus lease (for sellers and/or lessors) . . .				
19 Section 481(a) adjustments . . . . .				
20 Unearned/deferred revenue . . . . .				
21 Income recognition from long-term contracts . . .				
22 Original issue discount and other imputed interest .				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities				
b Gross capital gains from Schedule D, excluding amounts from pass-through entities . . . . .				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses . . . . .				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
e Abandonment losses . . . . .				
f Worthless stock losses (attach statement) . . . . .				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used . . .				
25 Other income (loss) items with differences (attach statement)	512,526,000	(512,526,000)		
26 <b>Total income (loss) items.</b> Combine lines 1 through 25	512,526,000	43,156,094,000	165,859,000	43,834,479,000
27 <b>Total expense/deduction items</b> (from Part III, line 38)	(256,260,000)	256,260,000		0
28 Other items with no differences . . . . .	(120,387,000)			(120,387,000)
29a Mixed groups, see instructions. All others, combine lines 26 through 28 . . . . .	135,879,000	43,412,354,000	165,859,000	43,714,092,000
b PC insurance subgroup reconciliation totals . . . . .				
c Life insurance subgroup reconciliation totals . . . . .				
30 <b>Reconciliation totals.</b> Combine lines 29a through 29c	135,879,000	43,412,354,000	165,859,000	43,714,092,000

**Note:** Line 30, column (a), must equal Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return) <u>Roger Rabbit Inc.</u>	Employer identification number 00-000008
Check applicable box(es): (1) <input type="checkbox"/> Consolidated group (2) <input type="checkbox"/> Parent corp (3) <input type="checkbox"/> Consolidated eliminations (4) <input type="checkbox"/> Subsidiary corp (5) <input type="checkbox"/> Mixed 1120/L/PC group	
Check if a sub-consolidated: (6) <input type="checkbox"/> 1120 group (7) <input type="checkbox"/> 1120 eliminations	
Name of subsidiary (if consolidated return)	Employer identification number

**Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return—Expense/Deduction Items** (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense . . . . .				
2 U.S. deferred income tax expense . . . . .				
3 State and local current income tax expense . . . . .				
4 State and local deferred income tax expense . . . . .				
5 Foreign current income tax expense (other than foreign withholding taxes) . . . . .				
6 Foreign deferred income tax expense . . . . .				
7 Foreign withholding taxes . . . . .				
8 Interest expense (see instructions) . . . . .				
9 Stock option expense . . . . .				
10 Other equity-based compensation . . . . .				
11 Meals and entertainment . . . . .				
12 Fines and penalties . . . . .				
13 Judgments, damages, awards, and similar costs . . . . .				
14 Parachute payments . . . . .				
15 Compensation with section 162(m) limitation . . . . .				
16 Pension and profit-sharing . . . . .				
17 Other post-retirement benefits . . . . .				
18 Deferred compensation . . . . .				
19 Charitable contribution of cash and tangible property . . . . .				
20 Charitable contribution of intangible property . . . . .				
21 Charitable contribution limitation/carryforward . . . . .				
22 Domestic production activities deduction . . . . .				
23 Current year acquisition or reorganization investment banking fees . . . . .				
24 Current year acquisition or reorganization legal and accounting fees . . . . .				
25 Current year acquisition/reorganization other costs . . . . .				
26 Amortization/impairment of goodwill . . . . .				
27 Amortization of acquisition, reorganization, and start-up costs . . . . .				
28 Other amortization or impairment write-offs . . . . .				
29 Reserved . . . . .				
30 Depletion . . . . .				
31 Depreciation . . . . .				
32 Bad debt expense . . . . .				
33 Corporate owned life insurance premiums . . . . .				
34 Purchase versus lease (for purchasers and/or lessees) . . . . .				
35 Research and development costs . . . . .				
36 Section 118 exclusion (attach statement) . . . . .				
37 Other expense/deduction items with differences (attach statement) . . . . .	256,260,000	(256,260,000)		0
38 <b>Total expense/deduction items.</b> Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive . . . . .	256,260,000	(256,260,000)		0

Department of the Treasury  
 Internal Revenue Service

▶ Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S.  
 ▶ Information about Schedule N (Form 1120) and its instructions is available at [www.irs.gov/form1120](http://www.irs.gov/form1120).

**2016**

Name  
 Roger Rabbit Inc.

Employer identification number (EIN)  
 00-0000008

**Foreign Operations Information**

	Yes	No
<b>1a</b> During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)? . . . . . If "Yes," you are generally required to attach <b>Form 8858</b> , Information Return of U.S. Persons With Respect to Foreign Disregarded Entities, for each foreign disregarded entity (see instructions).	✓	
<b>b</b> Enter the number of Forms 8858 attached to the tax return . . . . . ▶ <u>1</u>		
<b>2</b> Enter the number of <b>Forms 8865</b> , Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to the corporation's income tax return . . . . . ▶		
<b>3</b> Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a 10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign partnership under Regulations section 301.7701-2 or 301.7701-3)? . . . . . If "Yes," see instructions for required statement.		✓
<b>4a</b> Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.) . . . . . If "Yes," attach <b>Form 5471</b> , Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for each CFC.	✓	
<b>b</b> Enter the number of Forms 5471 attached to the tax return . . . . . ▶ <u>1</u>		
<b>5</b> During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? . . . . . If "Yes," the corporation may have to file <b>Form 3520</b> , Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts.		✓
<b>6a</b> At any time during the 2016 calendar year, did the corporation have an interest in or a signature or other authority over a financial account (such as a bank account, securities account, or other financial account) in a foreign country? . . . . . See the instructions for exceptions and filing requirements for <b>FinCEN Form 114</b> , Report of Foreign Bank and Financial Accounts (FBAR).	✓	
<b>b</b> If "Yes," enter the name of the foreign country . . . . . ▶ <u>UK</u>		
<b>7a</b> Is the corporation claiming the extraterritorial income exclusion? . . . . . If "Yes," attach a separate <b>Form 8873</b> , Extraterritorial Income Exclusion, for <b>each</b> transaction or group of transactions.		✓
<b>b</b> Enter the number of Forms 8873 attached to the tax return . . . . . ▶		
<b>c</b> Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of disallowed deductions)) of <b>all</b> Forms 8873 attached to the tax return . . . . . ▶ \$		
<b>8</b> Was the corporation a specified domestic entity required to file Form 8938 for the tax year (see the Instructions for Form 8938)? . . . . .		✓

Return by a U.S. Transferor of Property to a Foreign Corporation

June 05, 2017

926

Form (Rev. December 2013) Department of the Treasury Internal Revenue Service

Information about Form 926 and its separate instructions is at www.irs.gov/form926. Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment Sequence No. 128

Part I U.S. Transferor Information (see instructions)

Name of transferor: Roger Rabbit Inc. Identifying number (see instructions): 00-00000008

- 1 If the transferor was a corporation, complete questions 1a through 1d. a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s):

Table with 2 columns: Controlling shareholder, Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? If not, list the name and employer identification number (EIN) of the parent corporation:

Table with 2 columns: Name of parent corporation, EIN of parent corporation

- d Have basis adjustments under section 367(a)(5) been made?

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a List the name and EIN of the transferor's partnership:

Table with 2 columns: Name of partnership, EIN of partnership

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? c Is the partner disposing of its entire interest in the partnership? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation): Foreign Finance Corporation 4a Identifying number, if any: 00-00000045

5 Address (including country): 75 Any Street, Birmingham, England 126375 4b Reference ID number (see instructions)

6 Country code of country of incorporation or organization (see instructions): UK

7 Foreign law characterization (see instructions): Corporation

8 Is the transferee foreign corporation a controlled foreign corporation? Yes

**Part III** Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	9/30/2016		100,333,000		
	8/25/2016	IDD Stock	25,752,000	35,452,000	0
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

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Part IV Additional Information Regarding Transfer of Property (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before 100% (b) After 100%

10 Type of nonrecognition transaction (see instructions) Section 356

11 Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3)
b Gain recognition under section 904(f)(5)(F)
c Recapture under section 1503(d)
d Exchange gain under section 987

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation?

13 Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property
b Depreciation recapture
c Branch loss recapture
d Any other income recognition provision contained in the above-referenced regulations

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)?

15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred \$

16 Was cash the only property transferred?

17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:



**Tax Year 2016**  
**1120 MeF ATS Scenario 8**  
**Foreign Tax Credit—Corporations**

► Information about Form 1118 and its separate instructions is at [www.irs.gov/form1118](http://www.irs.gov/form1118).  
 ► Attach to the corporation's tax return.

OMB No. 1545-0123

For calendar year 20 16, or other tax year beginning 1/1, 20 16, and ending 12/31, 20 16

Name of corporation

Roger Rabbit Inc.

Employer identification number

00-0000008

Use a **separate** Form 1118 for each applicable category of income listed below. See **Categories of Income** in the instructions. Also, see **Specific Instructions**.  
 Check only one box on each form.

- Passive Category Income       Section 901(j) Income: Name of Sanctioned Country ► \_\_\_\_\_  
 General Category Income       Income Re-sourced by Treaty: Name of Country ► \_\_\_\_\_

**Schedule A** **Income or (Loss) Before Adjustments** (Report all amounts in U.S. dollars. See **Specific Instructions**.)

	1. Foreign Country or U.S. Possession (Enter two-letter code; see instructions. Use a separate line for each.) *	Gross Income or (Loss) From Sources Outside the United States (INCLUDE Foreign Branch Gross Income here and on Schedule F)								
		2. Deemed Dividends (see instructions)		3. Other Dividends		4. Interest	5. Gross Rents, Royalties, and License Fees	6. Gross Income From Performance of Services	7. Other (attach schedule)	8. Total (add columns 2(a) through 7)
		(a) Exclude gross-up	(b) Gross-up (sec. 78)	(a) Exclude gross-up	(b) Gross-up (sec. 78)					
<b>A</b>	UK	43,668,620,000	165,859,000							43,834,479,000
<b>B</b>										
<b>C</b>										
<b>D</b>										
<b>E</b>										
<b>F</b>										
<b>Totals</b> (add lines A through F)		43,668,620,000	165,859,000							43,834,479,000

\* For section 863(b) income, NOLs, income from RICs, and high-taxed income, use a single line (see instructions).

**Deductions (INCLUDE Foreign Branch Deductions here and on Schedule F)**

	9. Definitely Allocable Deductions				10. Apportioned Share of Deductions Not Definitely Allocable (enter amount from applicable line of Schedule H, Part II, column (d))	11. Net Operating Loss Deduction	12. Total Deductions (add columns 9(e) through 11)	13. Total Income or (Loss) Before Adjustments (subtract column 12 from column 8)
	Rental, Royalty, and Licensing Expenses		(c) Expenses Related to Gross Income From Performance of Services	(d) Other Definitely Allocable Deductions				
(a) Depreciation, Depletion, and Amortization	(b) Other Expenses							
<b>A</b>				120,387,000	120,387,000		120,387,000	43,714,092,000
<b>B</b>								
<b>C</b>								
<b>D</b>								
<b>E</b>								
<b>F</b>								
<b>Totals</b>				120,387,000	120,387,000		120,387,000	43,714,092,000

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 10900F

Form **1118** (Rev. 12-2015)

**Tax Year 2016  
1120 MeF ATS Scenario 8**

**June 05, 2017**

Form 1118 (Rev. 12-2015)

Page **2**

**Schedule B Foreign Tax Credit** (Report all foreign tax amounts in U.S. dollars.)

**Part I – Foreign Taxes Paid, Accrued, and Deemed Paid** (see instructions)

	1. Credit is Claimed for Taxes (check one):		2. Foreign Taxes Paid or Accrued (attach schedule showing amounts in foreign currency and conversion rate(s) used)						3. Tax Deemed Paid (from Schedule C— Part I, column 12, Part II, column 8(b), and Part III, column 8)	
			Tax Withheld at Source on:			Other Foreign Taxes Paid or Accrued on:				
	<input type="checkbox"/> Paid	<input type="checkbox"/> Accrued	(a) Dividends	(b) Interest	(c) Rents, Royalties, and License Fees	(d) Section 863(b) Income	(e) Foreign Branch Income	(f) Services Income		(g) Other
	Date Paid	Date Accrued								
<b>A</b>										165,859,000
<b>B</b>										
<b>C</b>										
<b>D</b>										
<b>E</b>										
<b>F</b>										
<b>Totals</b> (add lines A through F)										165,859,000

**Part II – Separate Foreign Tax Credit** (Complete a separate Part II for each applicable category of income.)

<b>1a</b>	Total foreign taxes paid or accrued (total from Part I, column 2(h))		
<b>b</b>	Foreign taxes paid or accrued by the corporation during prior tax years that were suspended due to the rules of section 909 and for which the related income is taken into account by the corporation during the current tax year (see instructions)		
<b>2</b>	Total taxes deemed paid (total from Part I, column 3)	165,859,000	
<b>3</b>	Reductions of taxes paid, accrued, or deemed paid (enter total from Schedule G)	( )	
<b>4</b>	Taxes reclassified under high-tax kickout		
<b>5</b>	Enter the sum of any carryover of foreign taxes (from Schedule K, line 3, column (xiv) and from Schedule I, Part III, line 3) plus any carrybacks to the current tax year		
<b>6</b>	Total foreign taxes (combine lines 1a through 5)		165,859,000
<b>7</b>	Enter the amount from the applicable column of Schedule J, Part I, line 11 (see instructions). If Schedule J is <b>not</b> required to be completed, enter the result from the "Totals" line of column 13 of the applicable Schedule A		43,714,092,000
<b>8a</b>	Total taxable income from all sources (enter taxable income from the corporation's tax return)	43,714,092,000	
<b>b</b>	Adjustments to line 8a (see instructions)		
<b>c</b>	Subtract line 8b from line 8a		43,714,092,000
<b>9</b>	Divide line 7 by line 8c. Enter the resulting fraction as a decimal (see instructions). If line 7 is greater than line 8c, enter 1		1.000000
<b>10</b>	Total U.S. income tax against which credit is allowed (regular tax liability (see section 26(b)) minus American Samoa economic development credit)		15,299,932,000
<b>11</b>	Credit limitation (multiply line 9 by line 10) (see instructions)		15,299,932,000
<b>12</b>	<b>Separate foreign tax credit</b> (enter the smaller of line 6 or line 11 here and on the appropriate line of Part III)		165,859,000

**Part III – Summary of Separate Credits** (Enter amounts from Part II, line 12 for each applicable category of income. Do not include taxes paid to sanctioned countries.)

<b>1</b>	Credit for taxes on passive category income	165,859,000	
<b>2</b>	Credit for taxes on general category income		
<b>3</b>	Credit for taxes on income re-sourced by treaty (combine all such credits on this line)		
<b>4</b>	Total (add lines 1 through 3)		165,859,000
<b>5</b>	Reduction in credit for international boycott operations (see instructions)		
<b>6</b>	<b>Total foreign tax credit</b> (subtract line 5 from line 4). Enter here and on the appropriate line of the corporation's tax return		165,859,000

**Tax Year 2016  
1120 MeF ATS Scenario 8**

**June 05, 2017**

Form 1118 (Rev. 12-2015)

Page **3**

**Schedule C Tax Deemed Paid by Domestic Corporation Filing Return**

*Use this schedule to figure the tax deemed paid by the corporation with respect to dividends from a first-tier foreign corporation under section 902(a), and deemed inclusions of earnings from a first- or lower-tier foreign corporation under section 960(a). Report all amounts in U.S. dollars unless otherwise specified.*

**Part I – Dividends and Deemed Inclusions From Post-1986 Undistributed Earnings**

1a. Name of Foreign Corporation (identify DISCs and former DISCs)	1b. EIN (if any) of the foreign corporation	1c. Reference ID number (see instructions)	2. Tax Year End (Yr-Mo) (see instructions)	3. Country of Incorporation (enter country code - see instructions)	4. Post-1986 Undistributed Earnings (in functional currency – attach schedule)	5. Opening Balance in Post-1986 Foreign Income Taxes	6. Foreign Taxes Paid and Deemed Paid for Tax Year Indicated	
							(a) Taxes Paid	(b) Taxes Deemed Paid (see instructions)
Foreign Finance Corp.	00-0000045	ABC1234	2016-12	UK	50,070,558,000	0	281,260,000	
7. Post-1986 Foreign Income Taxes (add columns 5, 6(a), and 6(b))	8. Dividends and Deemed Inclusions		9. Divide column 8(a) by column 4	10. Multiply column 7 by column 9	11. Section 960(c) Limitation	12. Tax Deemed Paid (subtract column 11 from column 10)		
	(a) Functional Currency	(b) U.S. Dollars						
281,260,000	29,541,629,000		0.58969992	165,859,000	0	165,859,000		

**Total** (Add amounts in column 12. Enter the result here and include on "Totals" line of Schedule B, Part I, column 3.) ▶ 165,859,000

June 05, 2017

Schedule J  
(Form 1118)

(Rev. September 2016)

Adjustments to Separate Limitation Income (Loss) Categories for  
Determining Numerators of Limitation Fractions, Year-End  
Recharacterization Balances, and Overall Foreign and Domestic  
Loss Account Balances

OMB No. 1545-0123

For calendar year 2017, or other tax year beginning June 30, 2016, and ending March 31, 2017

▶ Attach to Form 1118. For Paperwork Reduction Act Notice, see the Instructions for Form 1118.

Department of the Treasury  
Internal Revenue Service

Name of corporation

Roger Rabbit Inc.

Employer identification number

00-0000008

**Part I Adjustments to Separate Limitation Income or (Losses) in Determining Numerators of Limitation Fractions** (see instructions)

	(i) General category income	(ii) Passive category income	(iii) Other income*	(iv) U.S. income
<b>1</b> Income or (loss) before adjustments		43,714,092,000		
<b>2</b> Allocation of separate limitation losses:				
<b>a</b> General category income	( )	( )	( )	
<b>b</b> Passive category income	( )	( )	( )	
<b>c</b> Other income*	( )	( )	( )	
<b>3 Subtotal</b> — Combine lines 1 through 2c.		43,714,092,000		
<b>4</b> Allocation of overall foreign losses				( )
<b>5</b> Allocation of domestic losses	( )	( )	( )	
<b>6 Subtotal</b> — Combine lines 3 through 5.		43,714,092,000		
<b>7</b> Recapture of overall foreign losses	( )	( )	( )	
<b>8 Subtotal</b> — Combine lines 6 and 7.		43,714,092,000		
<b>9</b> Recharacterization of separate limitation income:				
<b>a</b> General category income	( )	( )	( )	
<b>b</b> Passive category income	( )	( )	( )	
<b>c</b> Other income*	( )	( )	( )	
<b>10</b> Recapture of overall domestic losses				( )
<b>11 Numerator of Limitation Fraction</b> — Combine lines 8 through 10. Enter each result here and on Schedule B, Part II, line 7, of corresponding Form 1118.		43,714,092,000		

**Part II Year-End Balances of Future Separate Limitation Income That Must Be Recharacterized** (section 904(f)(5)(C))

<b>a</b> General category income				
<b>b</b> Passive category income				
<b>c</b> Other income*				

**Part III Overall Foreign Loss Account Balances (section 904(f)(1))**

Complete for each separate limitation income category.

<b>1</b> Beginning balance				
<b>2</b> Current year additions				
<b>3</b> Current year reductions (other than recapture)	( )	( )	( )	
<b>4</b> Current year recapture (from Part I, line 7)	( )	( )	( )	
<b>5 Ending balance</b> —Combine lines 1 through 4.				

**Part IV Overall Domestic Loss Account Balances (section 904(g)(1))**

<b>1</b> Beginning balance				
<b>2</b> Current year additions				
<b>3</b> Current year reductions (other than recapture)	( )	( )	( )	
<b>4 Subtotal</b> —Combine lines 1 through 3.				
<b>5</b> Current year recapture (from Part I, line 10)				
<b>6 Ending balance</b> —Subtract line 5 from line 4.				

Information Return of U.S. Persons With Respect To Certain Foreign Corporations

(Rev. December 2015)

For more information about Form 5471, see www.irs.gov/form5471

Department of the Treasury Internal Revenue Service

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 06/30, 20 16, and ending 03/31, 20 17

Attachment Sequence No. 121

Name of person filing this return: Roger Rabbit Inc. A Identifying number: 00-0000008. B Category of filer: 1 (repealed), 2 [checked], 3 [checked], 4 [ ], 5 [ ]. C Enter the total percentage of the foreign corporation's voting stock you owned at the end of its annual accounting period: %.

Table with 4 columns: (1) Name, (2) Address, (3) Identifying number, (4) Check applicable box(es) (Shareholder, Officer, Director). All cells are empty.

Important: Fill in all applicable lines and schedules. All information must be in English. All amounts must be stated in U.S. dollars unless otherwise indicated.

1a Name and address of foreign corporation: Foreign Finance Corporation, 75 Any Street, Birmingham, England 126375. b(1) Employer identification number: 00-0000045. b(2) Reference ID number: ABC1234. c Country under whose laws incorporated. d Date of incorporation: 01/01/1980. e Principal place of business: United Kingdom. f Principal business activity code number: 523900. g Principal business activity: Financial Investment. h Functional currency: British Pound.

2 Provide the following information for the foreign corporation's accounting period stated above. a Name, address, and identifying number of branch office or agent (if any) in the United States. b If a U.S. income tax return was filed, enter: (i) Taxable income or (loss), (ii) U.S. income tax paid (after all credits). c Name and address of foreign corporation's statutory or resident agent in country of incorporation: Samual Addams, 75 Any Street, Birmingham, England 126375. d Name and address (including corporate department, if applicable) of person (or persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different.

Schedule A Stock of the Foreign Corporation

Table with 3 columns: (a) Description of each class of stock, (b) Number of shares issued and outstanding (i) Beginning of annual accounting period, (ii) End of annual accounting period. Rows: Common (750, 1000), Preferred (193,710, 258,280).

**Schedule B U.S. Shareholders of Foreign Corporation** (see instructions)

(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. <b>Note:</b> This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Roger Rabbit Inc. 35 Any Street Anytown, NY 10006 00-0000008	Common	750	1000	100
Roger Rabbit Inc. 35 Any Street Anytown, NY 10006 00-0000008	Class B Preferred	193,710	258,280	100

**Schedule C Income Statement** (see instructions)

**Important:** Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

		Functional Currency	U.S. Dollars	
Income	<b>1a</b> Gross receipts or sales . . . . .	<b>1a</b>		
	<b>b</b> Returns and allowances . . . . .	<b>1b</b>		
	<b>c</b> Subtract line 1b from line 1a . . . . .	<b>1c</b>		
	<b>2</b> Cost of goods sold . . . . .	<b>2</b>		
	<b>3</b> Gross profit (subtract line 2 from line 1c) . . . . .	<b>3</b>		
	<b>4</b> Dividends . . . . .	<b>4</b>		
	<b>5</b> Interest . . . . .	<b>5</b>	23,862,341,000	35,294,101,000
	<b>6a</b> Gross rents . . . . .	<b>6a</b>	14,988,962,000	22,169,741,000
	<b>b</b> Gross royalties and license fees . . . . .	<b>6b</b>		
<b>7</b> Net gain or (loss) on sale of capital assets . . . . .	<b>7</b>			
<b>8</b> Other income (attach statement) . . . . .	<b>8</b>			
<b>9</b> Total income (add lines 3 through 8) . . . . .	<b>9</b>	38,851,303,000	57,463,842,000	
Deductions	<b>10</b> Compensation not deducted elsewhere . . . . .	<b>10</b>		
	<b>11a</b> Rents . . . . .	<b>11a</b>	2,588,175,000	3,828,095,000
	<b>b</b> Royalties and license fees . . . . .	<b>11b</b>		
	<b>12</b> Interest . . . . .	<b>12</b>	36,977,000	54,692,000
	<b>13</b> Depreciation not deducted elsewhere . . . . .	<b>13</b>		
	<b>14</b> Depletion . . . . .	<b>14</b>		
	<b>15</b> Taxes (exclude provision for income, war profits, and excess profits taxes) . . . . .	<b>15</b>	121,000	179,000
<b>16</b> Other deductions (attach statement—exclude provision for income, war profits, and excess profits taxes) . . . . .	<b>16</b>	556,318,000	822,834,000	
<b>17</b> Total deductions (add lines 10 through 16) . . . . .	<b>17</b>	3,181,591,000	4,705,800,000	
Net Income	<b>18</b> Net income or (loss) before extraordinary items, prior period adjustments, and the provision for income, war profits, and excess profits taxes (subtract line 17 from line 9) . . . . .	<b>18</b>	35,669,712,000	52,758,042,000
	<b>19</b> Extraordinary items and prior period adjustments (see instructions) . . . . .	<b>19</b>		
	<b>20</b> Provision for income, war profits, and excess profits taxes (see instructions) . . . . .	<b>20</b>	(7,818,965,000)	(11,564,806,000)
	<b>21</b> Current year net income or (loss) per books (combine lines 18 through 20) . . . . .	<b>21</b>	27,850,747,000	41,193,236,000

**Schedule E** Income, War Profits, and Excess Profits Taxes Paid or Accrued (see instructions)

	(a) Name of country or U.S. possession	Amount of tax		
		(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars
1	U.S.			
2	United Kingdom	7,969,922,000	0.6761	11,788,082,000
3				
4				
5				
6				
7				
8	Total			11,788,082,000

**Schedule F** Balance Sheet

**Important:** Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	8,557,500,000	3,281,502,000
2a	Trade notes and accounts receivable	855,858,000	15,006,554,000
b	Less allowance for bad debts	( )	( )
3	Inventories		
4	Other current assets (attach statement)	255,108,000	243,012,000
5	Loans to shareholders and other related persons	26,569,964,000	
6	Investment in subsidiaries (attach statement)		
7	Other investments (attach statement)	57,437,000	36,820,277,000
8a	Buildings and other depreciable assets		
b	Less accumulated depreciation	( )	( )
9a	Depletable assets		
b	Less accumulated depletion	( )	( )
10	Land (net of any amortization)		
11	Intangible assets:		
a	Goodwill		
b	Organization costs		
c	Patents, trademarks, and other intangible assets	11,727,492,000	21,085,517,000
d	Less accumulated amortization for lines 11a, b, and c	( )	( )
12	Other assets (attach statement)		
13	Total assets	48,023,359,000	76,436,862,000
<b>Liabilities and Shareholders' Equity</b>			
14	Accounts payable		68,312,000
15	Other current liabilities (attach statement)	4,001,670,000	5,080,202,000
16	Loans from shareholders and other related persons		
17	Other liabilities (attach statement)	2,016,428,000	1,247,422,000
18	Capital stock:		
a	Preferred stock	57,545,333,000	76,727,110,000
b	Common stock	750,000,000	1,000,000,000
19	Paid-in or capital surplus (attach reconciliation)		
20	Retained earnings		
21	Less cost of treasury stock	( 16,290,072,000)	( 7,686,184,000)
22	Total liabilities and shareholders' equity	48,023,359,000	76,436,862,000



**Schedule G Other Information**

- |   |                          |                                     |
|---|--------------------------|-------------------------------------|
|   | <b>Yes</b>               | <b>No</b>                           |
| 1 During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign partnership? . . . . .   | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| If "Yes," see the instructions for required statement.  |                          |                                     |
| 2 During the tax year, did the foreign corporation own an interest in any trust? . . . . .  | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 3 During the tax year, did the foreign corporation own any foreign entities that were disregarded as entities separate from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)? . . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| If "Yes," you are generally required to attach Form 8858 for each entity (see instructions).  |                          |                                     |
| 4 During the tax year, was the foreign corporation a participant in any cost sharing arrangement? . . . . .   | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 5 During the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement? . . . . .  | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 6 During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations section 1.6011-4? . . . . .  | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).  |                          |                                     |
| 7 During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under section 901(m)? . . . . .   | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 8 During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat foreign taxes that were previously suspended under section 909 as no longer suspended? . . . . .      | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

**Schedule H Current Earnings and Profits** (see instructions)

**Important:** Enter the amounts on lines 1 through 5c in **functional** currency.

1 Current year net income or (loss) per foreign books of account . . . . .		<b>1</b>		27,850,747,000
2 Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions):	<b>Net Additions</b>	<b>Net Subtractions</b>		
a Capital gains or losses . . . . .				
b Depreciation and amortization . . . . .				
c Depletion . . . . .				
d Investment or incentive allowance . . . . .	355,647,000			
e Charges to statutory reserves . . . . .				
f Inventory adjustments . . . . .				
g Taxes . . . . .		113,140,000		
h Other (attach statement) . . . . .	1,946,284,000	515,184,000		
3 Total net additions . . . . .	2,301,931,000			
4 Total net subtractions . . . . .		628,324,000		
5a Current earnings and profits (line 1 plus line 3 minus line 4) . . . . .			<b>5a</b>	29,524,354,000
b DASTM gain or (loss) for foreign corporations that use DASTM (see instructions) . . . . .			<b>5b</b>	
c Combine lines 5a and 5b . . . . .			<b>5c</b>	29,524,354,000
d Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as defined in section 989(b) and the related regulations (see instructions)) . . . . .			<b>5d</b>	43,668,620,000
Enter exchange rate used for line 5d ▶				0.6761

**Schedule I Summary of Shareholder's Income From Foreign Corporation** (see instructions)

If item E on page 1 is completed, a separate Schedule I must be filed for each Category 4 or 5 filer for whom reporting is furnished on this Form 5471. This schedule I is being completed for:

Name of U.S. shareholder ▶	Identifying number ▶			
1 Subpart F income (line 38b, Worksheet A in the instructions) . . . . .		<b>1</b>		43,668,620,000
2 Earnings invested in U.S. property (line 17, Worksheet B in the instructions) . . . . .		<b>2</b>		
3 Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions) . . . . .		<b>3</b>		
4 Previously excluded export trade income withdrawn from investment in export trade assets (line 7b, Worksheet D in the instructions) . . . . .		<b>4</b>		
5 Factoring income . . . . .		<b>5</b>		
6 Total of lines 1 through 5. Enter here and on your income tax return. See instructions . . . . .		<b>6</b>		43,668,620,000
7 Dividends received (translated at spot rate on payment date under section 989(b)(1)) . . . . .		<b>7</b>		
8 Exchange gain or (loss) on a distribution of previously taxed income . . . . .		<b>8</b>		

- |  |                          |                                     |
|--|--------------------------|-------------------------------------|
| • Was any income of the foreign corporation blocked? . . . . .                             | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| • Did any such income become unblocked during the tax year (see section 964(b))? . . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

If the answer to either question is "Yes," attach an explanation.



**Tax Year 2016**  
**1120 MeF ATS Scenario 8**  
**Accumulated Earnings and Profits (E&P)**  
**of Controlled Foreign Corporation**

► Information about Schedule J (Form 5471) and its instructions is at [www.irs.gov/form5471](http://www.irs.gov/form5471).  
 ► Attach to Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471 <u>Roger Rabbit Inc.</u>		Identifying number <u>00-0000008</u>
Name of foreign corporation <u>Foreign Finance Corporation</u>	EIN (if any) <u>00-0000045</u>	Reference ID number (see instructions) <u>ABC1234</u>

Important: Enter amounts in functional currency.	(a) Post-1986 Undistributed Earnings (post-86 section 959(c)(3) balance)	(b) Pre-1987 E&P Not Previously Taxed (pre-87 section 959(c)(3) balance)	(c) Previously Taxed E&P (see instructions) (sections 959(c)(1) and (2) balances)			(d) Total Section 964(a) E&P (combine columns (a), (b), and (c))
			(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	
<b>1</b> Balance at beginning of year	20,546,204,000	69,100,775,000			430,230,000	90,077,209,000
<b>2a</b> Current year E&P	29,524,354,000					
<b>b</b> Current year deficit in E&P						
<b>3</b> Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	50,070,558,000	69,100,775,000				
<b>4</b> Amounts included under section 951(a) or reclassified under section 959(c) in current year	29,524,354,000				29,524,354,000	
<b>5a</b> Actual distributions or reclassifications of previously taxed E&P						
<b>b</b> Actual distributions of nonpreviously taxed E&P						
<b>6a</b> Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)					29,954,584,000	
<b>b</b> Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	20,546,204,000	69,100,775,000				
<b>7</b> Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	20,546,204,000	69,100,775,000			29,954,584,000	119,601,563,000

June 05, 2017

**SCHEDULE M  
(Form 5471)**

(Rev. December 2012)

Department of the Treasury  
Internal Revenue Service

**Transactions Between Controlled Foreign Corporation  
and Shareholders or Other Related Persons**

▶ Information about Schedule M (Form 5471) and its instructions is at [www.irs.gov/form5471](http://www.irs.gov/form5471).

▶ Attach to Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471 <u>Roger Rabbit Inc.</u>		Identifying number <u>00-000008</u>
Name of foreign corporation <u>Foreign Finance Corporation</u>	EIN (if any) <u>00-0000045</u>	Reference ID number (see instructions) <u>ABC1234</u>

**Important:** Complete a **separate** Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

Enter the relevant functional currency and the exchange rate used throughout this schedule ▶ Britis Pound .6761

(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
1 Sales of stock in trade (inventory) . . . . .					
2 Sales of tangible property other than stock in trade . . . . .					
3 Sales of property rights (patents, trademarks, etc.) . . . . .					
4 Platform contribution transaction payments received . . . . .					
5 Cost sharing transaction payments received . . . . .					
6 Compensation received for technical, managerial, engineering, construction, or like services . . . . .					
7 Commissions received . . . . .					
8 Rents, royalties, and license fees received . . . . .					
9 Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income) . . . . .					
10 Interest received . . . . .					
11 Premiums received for insurance or reinsurance . . . . .					
12 Add lines 1 through 11 . . . . .					
13 Purchases of stock in trade (inventory) . . . . .					
14 Purchases of tangible property other than stock in trade . . . . .					
15 Purchases of property rights (patents, trademarks, etc.) . . . . .					
16 Platform contribution transaction payments paid . . . . .					
17 Cost sharing transaction payments paid . . . . .					
18 Compensation paid for technical, managerial, engineering, construction, or like services . . . . .					
19 Commissions paid . . . . .					
20 Rents, royalties, and license fees paid . . . . .					
21 Dividends paid . . . . .					
22 Interest paid . . . . .					
23 Premiums paid for insurance or reinsurance . . . . .					
24 Add lines 13 through 23 . . . . .					
25 Amounts borrowed (enter the maximum loan balance during the year) — see instructions . . . . .					
26 Amounts loaned (enter the maximum loan balance during the year) — see instructions . . . . .	<u>46,001,741,000</u>				

June 05, 2017

Tax Year 2016

1120 MeF ATS Scenario 8

**SCHEDULE O  
(Form 5471)**

**Organization or Reorganization of Foreign Corporation, and Acquisitions and Dispositions of its Stock**

OMB No. 1545-0704

(Rev. December 2012)  
Department of the Treasury  
Internal Revenue Service

Information about Schedule O (Form 5471) and its instructions is at [www.irs.gov/form5471](http://www.irs.gov/form5471)  
▶ Attach to Form 5471.

Name of person filing Form 5471 <u>Roger Rabbit Inc.</u>		Identifying number <u>00-0000008</u>
Name of foreign corporation <u>Foreign Finance Corporation</u>	EIN (if any) <u>00-0000045</u>	Reference ID number (see instructions) <u>ABC1234</u>

**Important:** Complete a *separate* Schedule O for each foreign corporation for which information must be reported.

**Part I To Be Completed by U.S. Officers and Directors**

(a) Name of shareholder for whom acquisition information is reported	(b) Address of shareholder	(c) Identifying number of shareholder	(d) Date of original 10% acquisition	(e) Date of additional 10% acquisition
<u>Roger Rabbit Inc.</u>	<u>35 Any Street, Anytown, NY 10006</u>	<u>00-0000008</u>	<u>01/10/1990</u>	

**Part II To Be Completed by U.S. Shareholders**

**Note:** If this return is required because one or more shareholders became U.S. persons, attach a list showing the names of such persons and the date each became a U.S. person.

**Section A—General Shareholder Information**

(a) Name, address, and identifying number of shareholder(s) filing this schedule	(b) For shareholder's latest U.S. income tax return filed, indicate:			(c) Date (if any) shareholder last filed information return under section 6046 for the foreign corporation
	(1) Type of return (enter form number)	(2) Date return filed	(3) Internal Revenue Service Center where filed	
<u>Roger Rabbit Inc.</u>	<u>1120</u>	<u>09/15/2016</u>	<u>Ogden</u>	

**Section B—U.S. Persons Who Are Officers or Directors of the Foreign Corporation**

(a) Name of U.S. officer or director	(b) Address	(c) Social security number	(d) Check appropriate box(es)	
			Officer	Director

**Section C—Acquisition of Stock**

(a) Name of shareholder(s) filing this schedule	(b) Class of stock acquired	(c) Date of acquisition	(d) Method of acquisition	(e) Number of shares acquired		
				(1) Directly	(2) Indirectly	(3) Constructively
<u>Roger Rabbit Inc.</u>	<u>Common</u>	<u>12/31/2016</u>	<u>Purchase</u>	<u>250</u>		
<u>Roger Rabbit Inc.</u>	<u>Preferred</u>	<u>12/31/2016</u>	<u>Purchase</u>	<u>64,570</u>		

(f) Amount paid or value given	(g) Name and address of person from whom shares were acquired
9,000,000,000	Mary Doe, 812 Maple Street, Somewhere, MD 20901

**Section D—Disposition of Stock**

(a) Name of shareholder disposing of stock	(b) Class of stock	(c) Date of disposition	(d) Method of disposition	(e) Number of shares disposed of		
				(1) Directly	(2) Indirectly	(3) Constructively

(f) Amount received	(g) Name and address of person to whom disposition of stock was made

**Section E—Organization or Reorganization of Foreign Corporation**

(a) Name and address of transferor	(b) Identifying number (if any)	(c) Date of transfer

(d) Assets transferred to foreign corporation			(e) Description of assets transferred by, or notes or securities issued by, foreign corporation
(1) Description of assets	(2) Fair market value	(3) Adjusted basis (if transferor was U.S. person)	

**Section F—Additional Information**

**(a)** If the foreign corporation or a predecessor U.S. corporation filed (or joined with a consolidated group in filing) a U.S. income tax return for any of the last 3 years, attach a statement indicating the year for which a return was filed (and, if applicable, the name of the corporation filing the consolidated return), the taxable income or loss, and the U.S. income tax paid (after all credits).

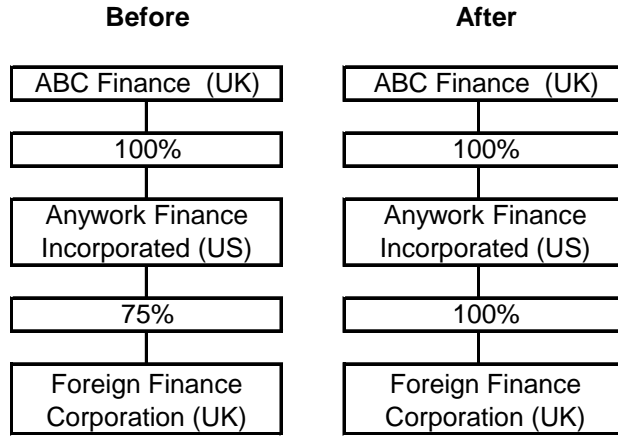
**(b)** List the date of any reorganization of the foreign corporation that occurred during the last 4 years while any U.S. person held 10% or more in value or vote (directly or indirectly) of the corporation's stock ►

**(c)** If the foreign corporation is a member of a group constituting a chain of ownership, attach a chart, for each unit of which a shareholder owns 10% or more in value or voting power of the outstanding stock. The chart must indicate the corporation's position in the chain of ownership and the percentages of stock ownership (see instructions for an example).

June 05, 2017

**Tax Year 2016**  
**1120 MeF ATS Scenario 8**

Roger Rabbit Inc. 00-0000008  
F5471, Schedule O, Section F ( C )  
Additional Information, Organizational Chart



**Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business (Under Sections 6038A and 6038C of the Internal Revenue Code)**

► Information about Form 5472 and its separate instructions is at [www.irs.gov/form5472](http://www.irs.gov/form5472).

Department of the Treasury Internal Revenue Service For tax year of the reporting corporation beginning 6/30, 2016, and ending 03/31, 2017  
**Note. Enter all information in English and money items in U.S. dollars.**

**Part I Reporting Corporation** (see instructions). All reporting corporations must complete Part I.

<b>1a</b> Name of reporting corporation <u>Roger Rabbit Inc.</u> Number, street, and room or suite no. (if a P.O. box, see instructions)		<b>1b</b> Employer identification number <u>00-0000008</u>	
<u>35 Any Street</u> City or town, state, and ZIP code (if a foreign address, see instructions)		<b>1c</b> Total assets \$ <u>250,306,361,000</u>	
<u>Anytown, NY 10006</u>		<b>1d</b> Principal business activity ► <u>522293</u>	
<b>1f</b> Total value of gross payments made or received (see instructions) reported on <b>this</b> Form 5472 \$ <u>5,000,000</u>		<b>1g</b> Total number of Forms 5472 filed for the tax year <u>1</u>	
<b>1i</b> Check here if this is a consolidated filing of Form 5472 ► <input type="checkbox"/>		<b>1h</b> Total value of gross payments made or received (see instructions) reported on <b>all</b> Forms 5472 \$ <u>5,000,000</u>	
<b>1j</b> Country of incorporation <u>US</u>		<b>1k</b> Country(ies) under whose laws the reporting corporation files an income tax return as a resident <u>US</u>	
<b>1l</b> Principal country(ies) where business is conducted <u>US</u>		<b>2</b> Check here if, at any time during the tax year, any foreign person owned, directly or indirectly, at least 50% of (a) the total voting power of all classes of the stock of the reporting corporation entitled to vote, or (b) the total value of all classes of stock of the reporting corporation ► <input type="checkbox"/>	

**Part II 25% Foreign Shareholder** (see instructions)

<b>1a</b> Name and address of direct 25% foreign shareholder <u>ABC Finance Corporation</u> <u>13 Somewhere</u> <u>Birmingham, England 126375</u>		<b>1b(1)</b> U.S. identifying number, if any <u>00-0000021</u>	
		<b>1b(2)</b> Reference ID number (see instructions)	
<b>1c</b> Principal country(ies) where business is conducted <u>UK</u>	<b>1d</b> Country of citizenship, organization, or incorporation <u>UK</u>	<b>1e</b> Country(ies) under whose laws the direct 25% foreign shareholder files an income tax return as a resident <u>UK</u>	
<b>2a</b> Name and address of direct 25% foreign shareholder		<b>2b(1)</b> U.S. identifying number, if any	
		<b>2b(2)</b> Reference ID number (see instructions)	
<b>2c</b> Principal country(ies) where business is conducted	<b>2d</b> Country of citizenship, organization, or incorporation	<b>2e</b> Country(ies) under whose laws the direct 25% foreign shareholder files an income tax return as a resident	
<b>3a</b> Name and address of ultimate indirect 25% foreign shareholder		<b>3b(1)</b> U.S. identifying number, if any	
		<b>3b(2)</b> Reference ID number (see instructions)	
<b>3c</b> Principal country(ies) where business is conducted	<b>3d</b> Country of citizenship, organization, or incorporation	<b>3e</b> Country(ies) under whose laws the ultimate indirect 25% foreign shareholder files an income tax return as a resident	
<b>4a</b> Name and address of ultimate indirect 25% foreign shareholder		<b>4b(1)</b> U.S. identifying number, if any	
		<b>4b(2)</b> Reference ID number (see instructions)	
<b>4c</b> Principal country(ies) where business is conducted	<b>4d</b> Country of citizenship, organization, or incorporation	<b>4e</b> Country(ies) under whose laws the ultimate indirect 25% foreign shareholder files an income tax return as a resident	

**Part III Related Party** (see instructions)

Check applicable box: Is the related party a  foreign person or  U.S. person?

All reporting corporations must complete this question and the rest of Part III.

<b>1a</b> Name and address of related party  ABC Finance 13 Somewhere Birmingham, England 126375		<b>1b(1)</b> U.S. identifying number, if any 00-0000021  <b>1b(2)</b> Reference ID number (see instructions)
<b>1c</b> Principal business activity ▶ International Finance	<b>1d</b> Principal business activity code ▶ 522293	
<b>1e</b> Relationship—Check boxes that apply: <input type="checkbox"/> Related to reporting corporation <input type="checkbox"/> Related to 25% foreign shareholder <input checked="" type="checkbox"/> 25% foreign shareholder		
<b>1f</b> Principal country(ies) where business is conducted  UK	<b>1g</b> Country(ies) under whose laws the related party files an income tax return as a resident  UK	

**Part IV Monetary Transactions Between Reporting Corporations and Foreign Related Party** (see instructions)

**Caution:** Part IV *must* be completed if the "foreign person" box is checked in the heading for Part III.

If estimates are used, check here

1 Sales of stock in trade (inventory)	1	
2 Sales of tangible property other than stock in trade	2	
3 Platform contribution transaction payments received	3	
4 Cost sharing transaction payments received	4	
5a Rents received (for other than intangible property rights)	5a	
b Royalties received (for other than intangible property rights)	5b	
6 Sales, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	6	
7 Consideration received for technical, managerial, engineering, construction, scientific, or like services	7	
8 Commissions received	8	
9 Amounts borrowed (see instructions) a Beginning balance _____ b Ending balance or monthly average ▶	9b	
10 Interest received	10	
11 Premiums received for insurance or reinsurance	11	
12 Other amounts received (see instructions)	12	
13 Total. Combine amounts on lines 1 through 12	13	
14 Purchases of stock in trade (inventory)	14	
15 Purchases of tangible property other than stock in trade	15	
16 Platform contribution transaction payments paid	16	
17 Cost sharing transaction payments paid	17	
18a Rents paid (for other than intangible property rights)	18a	
b Royalties paid (for other than intangible property rights)	18b	
19 Purchases, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	19	
20 Consideration paid for technical, managerial, engineering, construction, scientific, or like services	20	
21 Commissions paid	21	
22 Amounts loaned (see instructions) a Beginning balance <u>5,000,000</u> b Ending balance or monthly average ▶	22b	5,000,000
23 Interest paid	23	
24 Premiums paid for insurance or reinsurance	24	
25 Other amounts paid (see instructions)	25	
26 Total. Combine amounts on lines 14 through 25	26	5,000,000

**Part V Nonmonetary and Less-Than-Full Consideration Transactions Between the Reporting Corporation and the Foreign Related Party** (see instructions)

Describe these transactions on an attached separate sheet and check here.

**Part VI Additional Information**

All reporting corporations must complete Part VI.

1 Does the reporting corporation import goods from a foreign related party?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
2a If "Yes," is the basis or inventory cost of the goods valued at greater than the customs value of the imported goods? If "No," do not complete b and c below.	<input type="checkbox"/> Yes	<input type="checkbox"/> No
b If "Yes," attach a statement explaining the reason or reasons for such difference.		
c If the answers to questions 1 and 2a are "Yes," were the documents used to support this treatment of the imported goods in existence and available in the United States at the time of filing Form 5472?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
3 During the tax year, was the foreign parent corporation a participant in any cost sharing arrangement?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4 During the course of the tax year, did the foreign parent corporation become a participant in any cost sharing arrangement?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**Entity Classification Election**

Department of the Treasury  
Internal Revenue Service

► Information about Form 8832 and its instructions is at [www.irs.gov/form8832](http://www.irs.gov/form8832).

<b>Type or Print</b>	Name of eligible entity making election <u>DEF International Finance</u>	Employer identification number <u>00-000017</u>
	Number, street, and room or suite no. If a P.O. box, see instructions. <u>1000 Helmstraat</u>	
	City or town, state, and ZIP code. If a foreign address, enter city, province or state, postal code and country. Follow the country's practice for entering the postal code. <u>Maastricht, Limburg Netherlands 6211TA</u>	

- Check if:  Address change     Late classification relief sought under Revenue Procedure 2009-41  
 Relief for a late change of entity classification election sought under Revenue Procedure 2010-32

**Part I Election Information**

**1 Type of election** (see instructions):

- a**  Initial classification by a newly-formed entity. Skip lines 2a and 2b and go to line 3.
- b**  Change in current classification. Go to line 2a.

**2a** Has the eligible entity previously filed an entity election that had an effective date within the last 60 months?

- Yes.** Go to line 2b.
- No.** Skip line 2b and go to line 3.

**2b** Was the eligible entity's prior election an initial classification election by a newly formed entity that was effective on the date of formation?

- Yes.** Go to line 3.
- No.** Stop here. You generally are not currently eligible to make the election (see instructions).

**3** Does the eligible entity have more than one owner?

- Yes.** You can elect to be classified as a partnership or an association taxable as a corporation. Skip line 4 and go to line 5.
- No.** You can elect to be classified as an association taxable as a corporation or to be disregarded as a separate entity. Go to line 4.

**4** If the eligible entity has only one owner, provide the following information:

- a** Name of owner ► Roger Rabbit Inc.
- b** Identifying number of owner ► 00-000008

**5** If the eligible entity is owned by one or more affiliated corporations that file a consolidated return, provide the name and employer identification number of the parent corporation:

- a** Name of parent corporation ► \_\_\_\_\_
- b** Employer identification number ► \_\_\_\_\_



Part I Election Information (Continued)

6 Type of entity (see instructions):

- a A domestic eligible entity electing to be classified as an association taxable as a corporation.
b A domestic eligible entity electing to be classified as a partnership.
c A domestic eligible entity with a single owner electing to be disregarded as a separate entity.
d A foreign eligible entity electing to be classified as an association taxable as a corporation.
e A foreign eligible entity electing to be classified as a partnership.
f A foreign eligible entity with a single owner electing to be disregarded as a separate entity.

7 If the eligible entity is created or organized in a foreign jurisdiction, provide the foreign country of organization Netherlands

8 Election is to be effective beginning (month, day, year) (see instructions) 12/31/2016

9 Name and title of contact person whom the IRS may call for more information SAM BROWN, TAX ADMINISTRATOR
10 Contact person's telephone number 515-555-5550

Consent Statement and Signature(s) (see instructions)

Under penalties of perjury, I (we) declare that I (we) consent to the election of the above-named entity to be classified as indicated above, and that I (we) have examined this election and consent statement, and to the best of my (our) knowledge and belief, this election and consent statement are true, correct, and complete. If I am an officer, manager, or member signing for the entity, I further declare under penalties of perjury that I am authorized to make the election on its behalf.

Table with 3 columns: Signature(s), Date, Title. Multiple empty rows for signature entry.

Information Return of U.S. Persons With Respect To Foreign Disregarded Entities

OMB No. 1545-1910

Form **8858**  
June 05, 2017

(Rev. December 2013)

Information about Form 8858 and its separate instructions is at [www.irs.gov/form8858](http://www.irs.gov/form8858).

Department of the Treasury  
Internal Revenue Service

Information furnished for the foreign disregarded entity's annual accounting period (see instructions) beginning 6/30, 20 16, and ending 03/31, 20 17

Attachment Sequence No. **140**

Name of person filing this return

Roger Rabbit Inc.

Filer's identifying number

00-0000008

Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address)

35 Any Street

City or town, state, and ZIP code

Anytown, NY 10006

Filer's tax year beginning

20

and ending

20

**Important:** Fill in all applicable lines and schedules. All information **must** be in English. All amounts **must** be stated in U.S. dollars unless otherwise indicated.

<b>1a</b> Name and address of foreign disregarded entity DEF International Finance 1000 Helmstraat Maastricht, Limburg Netherlands, 6211TA		<b>b(1)</b> U.S. identifying number, if any <p style="text-align: center;"><u>00-0000017</u></p>	
		<b>b(2)</b> Reference ID number (see instructions)	
<b>c</b> Country(ies) under whose laws organized and entity type under local tax law <p><u>Netherlands Foreign Entity</u></p>		<b>d</b> Date(s) of organization <p style="text-align: center;"><u>12/31/2016</u></p>	<b>e</b> Effective date as foreign disregarded entity <p style="text-align: center;"><u>12/31/2016</u></p>
<b>f</b> If benefits under a U.S. tax treaty were claimed with respect to income of the foreign disregarded entity, enter the treaty and article number	<b>g</b> Country in which principal business activity is conducted	<b>h</b> Principal business activity	<b>i</b> Functional currency

**2** Provide the following information for the foreign disregarded entity's accounting period stated above.

<b>a</b> Name, address, and identifying number of branch office or agent (if any) in the United States	<b>b</b> Name and address (including corporate department, if applicable) of person(s) with custody of the books and records of the foreign disregarded entity, and the location of such books and records, if different
--	--

**3** For the **tax owner** of the foreign disregarded entity (if different from the filer) provide the following (see instructions):

<b>a</b> Name and address  ABCDEF Finance Corporation 14 Somewhere Birmingham, England 126375	<b>b</b> Annual accounting period covered by the return (see instructions)	
	<b>c(1)</b> U.S. identifying number, if any <p style="text-align: center;"><u>00-0000022</u></p>	
	<b>c(2)</b> Reference ID number (see instructions)	
	<b>d</b> Country under whose laws organized	<b>e</b> Functional currency

**4** For the **direct owner** of the foreign disregarded entity (if different from the tax owner) provide the following (see instructions):

<b>a</b> Name and address	<b>b</b> Country under whose laws organized	
	<b>c</b> U.S. identifying number, if any	<b>d</b> Functional currency

**5** Attach an organizational chart that identifies the name, placement, percentage of ownership, tax classification, and country of organization of all entities in the chain of ownership between the tax owner and the foreign disregarded entity, and the chain of ownership between the foreign disregarded entity and each entity in which the foreign disregarded entity has a 10% or more direct or indirect interest. See instructions.

Form **8975**  
(June 2017)

Department of the Treasury  
Internal Revenue Service

June 05, 2017

**Tax Year 2016**  
**1120 MeF ATS Scenario 8**  
**Country-by-Country Report**

For reporting period beginning June 30, 2016, and ending March 31, 2017

OMB No. 1545-2272

▶ Information about Form 8975 and its separate instructions is at [www.irs.gov/form8975](http://www.irs.gov/form8975).

If this is an amended report, check here

Enter the number of Schedules A (Form 8975) attached to this Form 8975 ▶

2

**Part I Identification of Filer**

<b>1a</b> Name of the reporting entity Roger Rabbit Inc.	<b>1b</b> Reporting role code ULT	<b>1c</b> EIN 00-0000008
<b>2</b> Number, street, and room or suite no. (if P.O. box, see instructions) 35 Any Street		
<b>3a</b> City or town AnyTown	<b>3b</b> State or province NY	<b>3c</b> Country, and ZIP or foreign postal code USA, 10006

**Part II Additional Information**

Enter any additional information related to the multinational enterprise group.

Finance Company servicing individuals and businesses worldwide.

June 05, 2017

Tax Year 2016  
1120 MeF ATS Scenario 8

Form 8975 (6-2017)

Page 2

**Part II** Additional Information *(continued)*

DRAFT AS OF  
January 11, 2017  
DO NOT FILE

**June 05, 2017**  
**SCHEDULE A**  
**(Form 8975)**

(June 2017)

Department of the Treasury  
 Internal Revenue Service

Name of the reporting entity

Roger Rabbit Inc.

**Part I Tax Jurisdiction Information.** All financial amounts must be stated in U.S. dollars. See instructions.

Tax jurisdiction

US

1. Revenues			2. Profit (loss) before income tax	3. Income tax paid (on cash basis)	4. Income tax accrued—current year	5. Stated capital	6. Accumulated earnings	7. Number of employees	8. Tangible assets other than cash and cash equivalents
(a) Unrelated party	(b) Related party	(c) Total							
20,000,000,000	23,834,479,000	43,834,479,000	125,000,000	15,299,932,200	15,299,932,200	159,151,462	1,200,000,000	249	569,547,492

**Part II Constituent Entity Information**

1. Constituent entities resident in the tax jurisdiction	2. TIN	3. Tax jurisdiction of organization or incorporation if different from tax jurisdiction of residence	4. Main business activities		
			(a) Activity code	(b) If you entered the code for "Other," describe the business activity	
Foreign Finance Corporation	00-000012	UK	CBC508		

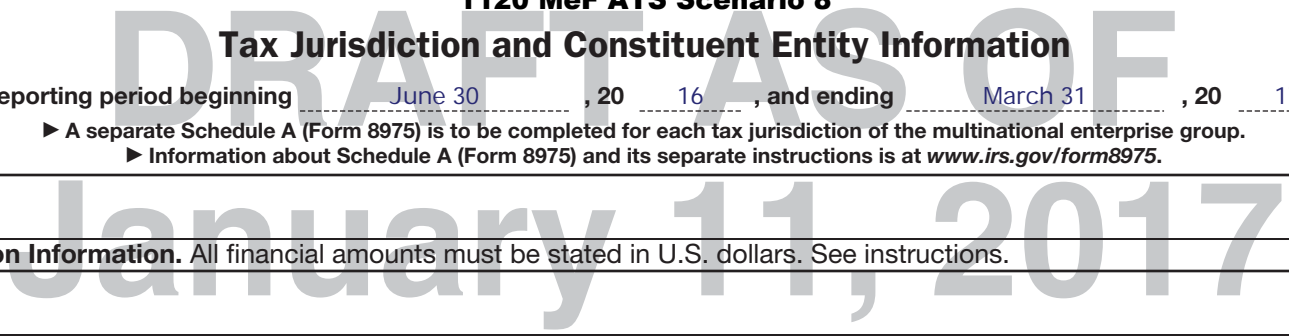
**Tax Year 2016**  
**1120 MeF ATS Scenario 8**  
**Tax Jurisdiction and Constituent Entity Information**

For reporting period beginning June 30, 2016, and ending March 31, 2017

▶ A separate Schedule A (Form 8975) is to be completed for each tax jurisdiction of the multinational enterprise group.  
 ▶ Information about Schedule A (Form 8975) and its separate instructions is at [www.irs.gov/form8975](http://www.irs.gov/form8975).

OMB No. 1545-2272

EIN  
 00-0000008





**June 05, 2017**  
**SCHEDULE A**  
**(Form 8975)**

(June 2017)

Department of the Treasury  
 Internal Revenue Service

Name of the reporting entity

Roger Rabbit Inc.

**Part I Tax Jurisdiction Information.** All financial amounts must be stated in U.S. dollars. See instructions.

Tax jurisdiction

UK

1. Revenues			2. Profit (loss) before income tax	3. Income tax paid (on cash basis)	4. Income tax accrued—current year	5. Stated capital	6. Accumulated earnings	7. Number of employees	8. Tangible assets other than cash and cash equivalents
(a) Unrelated party	(b) Related party	(c) Total							
350,000,000	125,000,000	475,000,000	125,000,000	37,500,000	37,500,000	159,151,462	1,200,000,000	249	569,547,492

**Part II Constituent Entity Information**

1. Constituent entities resident in the tax jurisdiction	2. TIN	3. Tax jurisdiction of organization or incorporation if different from tax jurisdiction of residence	4. Main business activities		
			(a) Activity code	(b) If you entered the code for "Other," describe the business activity	
Foreign Finance Corporation	00-000012	UK	CBC508		

**Tax Year 2016**  
**1120 MeF ATS Scenario 8**  
**Tax Jurisdiction and Constituent Entity Information**

For reporting period beginning June 30, 20 16, and ending March 31, 20 17

▶ A separate Schedule A (Form 8975) is to be completed for each tax jurisdiction of the multinational enterprise group.  
 ▶ Information about Schedule A (Form 8975) and its separate instructions is at [www.irs.gov/form8975](http://www.irs.gov/form8975).

OMB No. 1545-2272

EIN  
 00-0000008

