



Statistics of Income

2013 Tax Statistics

SOI produces data files compiled from samples of tax and information returns filed with the IRS.

There's a wealth of financial information on individuals and business taxpayers, tax-exempt organizations, trusts and estates, and more.

See reverse for summary statistics from SOI files, as well as other IRS sources.

**For more information, contact:
Statistical Information Services**

E-mail: sis@irs.gov

**Or visit:
www.irs.gov/taxstats**

SOI Tax Stats at a Glance

Summary of Collections Before Refunds by Type of Return, FY 2012¹

Type of return	Number of returns	Gross collections (millions of \$)
Individual income tax	146,243,886	1,371,402
Corporation income tax	2,262,961 ²	280,965
Employment taxes	29,589,891	784,397
Excise taxes	1,196,789	56,175
Gift tax	249,451	2,110
Estate tax	26,859	12,341

Selected Information from Returns Filed

Corporation Returns (TY 2010)³

Number filed with assets of \$250 million (M) or more	14,584
Percent of total corporation net income for firms with assets of \$250M or more	73.2%

S Corporation Returns (TY 2010)³

Number of returns	4,127,554
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Partnership Returns (TY 2011)³

Number of returns	3,285,177
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Individual Returns

Top 1-percent adjusted gross income (AGI) break (TY 2011) ³	\$388,799
Top 10-percent AGI break (TY 2011) ³	\$120,077
Median AGI (TY 2011) ³	\$34,794

Percent that claim standard deductions (TY 2011) ³	66.5%
Percent that claim itemized deductions (TY 2011) ³	31.8%
Percent e-filed (TY 2012) through 4/25/2013 ⁴	90.1%
Percent using paid preparers (TY 2011) ³	56.0%

Number of returns with AGI of \$1M or more (TY 2011) ⁴	304,118
State with the highest number-California (TY 2011)	45,109
State with the lowest number-Vermont (TY 2011)	340

Number of individual refunds (TY 2011)(millions) ³	113.5
Individual refund amount (TY 2011)(billions of \$) ³	\$325.8
Average individual refund amount (TY 2011)	\$2,872

Earned income tax credit (TY 2011) ³	
Number of returns with credit (millions)	27.9
Amount claimed (billions of \$)	\$62.9

Nonprofit Organizations (TY 2009)^{3,5}

Number of returns (Forms 990 and 990-PF filers)	413,415
Assets controlled by nonprofits (trillions of \$)	\$3.2

Taxpayer Assistance (FY 2012)¹

Number of customers that receive assistance as a result of calling or walking in	96,867,755
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Notes:

FY—Fiscal Year TY—Tax Year

1. Source—2012 *IRS Data Book*

2. Excludes S corporations

3. Source—SOI data

4. Source—IRS Master File System

5. Organizations tax exempt under Internal Revenue Code section 501(c)(3)

