



## Statistics of Income

# 2016 Tax Statistics

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SOI produces data files compiled from samples of tax and information returns filed with the IRS.

There's a wealth of financial information on individuals and business taxpayers, tax-exempt organizations, trusts and estates, and more.

See reverse for summary statistics from SOI files, as well as other IRS sources.

**For more information, contact:  
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**Or visit:  
[www.irs.gov/taxstats](http://www.irs.gov/taxstats)**

# SOI Tax Stats at a Glance

## Summary of Collections Before Refunds by Type of Return, FY 2015<sup>1</sup>

Type of return	Number of returns	Gross collections (millions of \$)
Individual income tax	148,840,642	1,759,740
Corporation income tax	2,216,263 <sup>2</sup>	389,889
Employment taxes	30,195,881	1,022,359
Excise taxes	1,025,498	77,202
Gift tax	237,706	2,089
Estate tax	36,343	17,953

## Selected Information from Returns Filed

### Corporation Returns (TY 2013)<sup>3</sup>

Number filed with assets of \$250 million (M) or more	16,158
Percent of total corporation net income for firms with assets of \$250M or more	73.4%
Percent of total income tax after credits for firms with assets of \$250M or more	86.3%

### S Corporation Returns (TY 2013)<sup>3</sup>

Number of returns	4,257,909
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### Partnership Returns (TY 2014)<sup>3</sup>

Number of returns	3,611,255
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### Individual Returns

Top 1-percent adjusted gross income (AGI) break (TY 2014) <sup>3</sup>	\$465,626
Top 10-percent AGI break (TY 2014) <sup>3</sup>	\$133,445
Median AGI (TY 2014) <sup>3</sup>	\$38,171
Percent that claim standard deductions (TY 2014) <sup>3</sup>	69.0%
Percent that claim itemized deductions (TY 2014) <sup>3</sup>	29.6%
Percent e-filed (TY 2015) through 4/28/2016 <sup>4</sup>	93.6%
Percent using paid preparers (TY 2014) <sup>3</sup>	55.0%
Number of returns with AGI of \$1M or more (TY 2014) <sup>4</sup>	410,106
State with the highest number—California (TY 2014)	65,845
State with the lowest number—Vermont (TY 2014)	530
Number of individual refunds (TY 2014) (millions) <sup>3</sup>	112.0
Individual refund amount (TY 2014) (billions of \$) <sup>3</sup>	\$319.6
Average individual refund amount (TY 2014)	\$2,854
Earned income tax credit (TY 2014) <sup>3</sup>	
Number of returns with credit (millions)	28.5
Amount claimed (billions of \$)	\$68.3

### Nonprofit Organizations (TY 2012)<sup>3,5</sup>

Number of returns (Forms 990 and 990-PF filers)	372,947
Assets controlled by nonprofits (trillions of \$)	\$3.9

### Taxpayer Assistance (FY 2015)<sup>1</sup>

Number of call and walk-in contacts	61,340,034
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#### Notes:

FY—Fiscal Year TY—Tax Year

1. Source—2015 *IRS Data Book*

2. Excludes S corporations

3. Source—SOI data

4. Source—IRS Master File System

5. Organizations tax exempt under Internal Revenue Code section 501(c)(3)



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