

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

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Open to Public Inspection

For calendar year 2024 or tax year beginning TaxPeriodBeginDt, 2024, and ending TaxPeriodEndDt, 20

Name of foundation BusinessName InCareOfNm A Employer identification number EIN

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite B Telephone number (see instructions) PhoneNum ForeignPhoneNum

City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, ApplicationPendingInd

G Check all that apply: InitialReturnInd InitialReturnFormerPubChrtlyInd FinalReturnInd AmendedReturnInd AddressChangeInd NameChangeInd D 1. Foreign organizations, ForeignOrganizationInd 2. Foreign organizations meeting the 85% test, check here and attach computation ForeignOrgMeeting85PctTestInd

H Check type of organization: Organization501c3ExemptPFInd Organization4947a1TrtdPFInd Organization501c3TaxablePFInd E If private foundation status was terminated under section 507(b)(1)(A), PFStatusTermSect507b1AInd

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) FMVAssetsEOYAmt J Accounting method: MethodOfAccountingCashIn MethodOfAccountingAccrualInd MethodOfAccountingOtherInd F If the foundation is in a 60-month termination under section 507(b)(1)(B), PF60MonthTermSect507b1BInd

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Contributions, interest, dividends, rents, sales, capital gain, and other income.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Compensation of officers, salaries, pension, legal fees, interest, taxes, depreciation, occupancy, travel, printing, and other expenses.

Summary rows: 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements, b Net investment income, c Adjusted net income.

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		CashBOYAmt	CashEOYAmt	CashEOYFMVAmt
	2	Savings and temporary cash investments		SavAndTempCashInvstBOYAmt	SavAndTempCashInvstEOYAmt	SavAndTempCashInvstEOYFMVAmt
	3	Accounts receivable	AcctRcvblAmt			
		Less: allowance for doubtful accounts	AcctRcvblAllwncDbtflAcctAmt	AcctRcvblBOYAmt	AcctRcvblEOYAmt	AcctRcvblEOYFMVAmt
	4	Pledges receivable	PledgesRcvblAmt			
		Less: allowance for doubtful accounts	PledgesRcvblAllwncDbtflAcctAmt	PledgesRcvblBOYAmt	PledgesRcvblEOYAmt	PledgesRcvblEOYFMVAmt
	5	Grants receivable		GrantsReceivableBOYAmt	GrantsReceivableEOYAmt	GrantsReceivableEOYFMVAmt
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		RcvblFromOfficersBOYAmt	RcvblFromOfficersEOYAmt	RcvblFromOfficersEOYFMVAmt
	7	Other notes and loans receivable (attach schedule)	OtherNtsAndLoansRcvblAmt			
		Less: allowance for doubtful accounts	OtherRcvblAllwncDbtflAcctAmt	OtherNtsAndLoansRcvblBOYAmt	OtherNtsAndLoansRcvblEOYAmt	OtherNtsAndLoansRcvblEOYFMVAmt
	8	Inventories for sale or use		InventoriesBOYAmt	InventoriesEOYAmt	InventoriesEOYFMVAmt
	9	Prepaid expenses and deferred charges		PrepaidExpensesBOYAmt	PrepaidExpensesEOYAmt	PrepaidExpensesEOYFMVAmt
	10a	Investments—U.S. and state government obligations (attach schedule)		USGovernmentObligationsBOYAmt	USGovernmentObligationsEOYAmt	USGovtObligationsEOYFMVAmt
	b	Investments—corporate stock (attach schedule)		CorporateStockBOYAmt	CorporateStockEOYAmt	CorporateStockEOYFMVAmt
	c	Investments—corporate bonds (attach schedule)		CorporateBondsBOYAmt	CorporateBondsEOYAmt	CorporateBondsEOYFMVAmt
	11	Investments—land, buildings, and equipment: basis	InvstLandCostOrOtherBasisAm			
	Less: accumulated depreciation (attach schedule)	InvstLandAccumDepreciationAm	LandBldgInvestmentsBOYAmt	LandBldgInvestmentsEOYAmt	LandBldgInvestmentsEOYFMVAmt	
12	Investments—mortgage loans		MortgageLoansBOYAmt	MortgageLoansEOYAmt	MortgageLoansEOYFMVAmt	
13	Investments—other (attach schedule)		OtherInvestmentsBOYAmt	OtherInvestmentsEOYAmt	OtherInvestmentsEOYFMVAmt	
14	Land, buildings, and equipment: basis	LandBldgEquipCostOrOtherBssAm				
	Less: accumulated depreciation (attach schedule)	LandBldgEquipAccumDeprecAm	LandBOYAmt	LandEOYAmt	LandEOYFMVAmt	
15	Other assets (describe)	OtherAssetsSchedule	OtherAssetsBOYAmt	OtherAssetsEOYAmt	OtherAssetsEOYFMVAmt	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		TotalAssetsBOYAmt	TotalAssetsEOYAmt	TotalAssetsEOYFMVAmt	
Liabilities	17	Accounts payable and accrued expenses		AccountsPayableBOYAmt	AccountsPayableEOYAmt	
	18	Grants payable		GrantsPayableBOYAmt	GrantsPayableEOYAmt	
	19	Deferred revenue		DeferredRevenueBOYAmt	DeferredRevenueEOYAmt	
	20	Loans from officers, directors, trustees, and other disqualified persons		LoansFromOfficersBOYAmt	LoansFromOfficersEOYAmt	
	21	Mortgages and other notes payable (attach schedule)		MortgagesAndNotesPayableBOYAmt	MortgagesAndNotesPayableEOYAmt	
	22	Other liabilities (describe)	OtherLiabilitiesSchedule	OtherLiabilitiesBOYAmt	OtherLiabilitiesEOYAmt	
	23	Total liabilities (add lines 17 through 22)		TotalLiabilitiesBOYAmt	TotalLiabilitiesEOYAmt	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, complete lines 24, 25, 29, and 30		OrganizationFollowsFASB117Ind			
	24	Net assets without donor restrictions		NoDonorRstrNetAssestsBOYAmt	NoDonorRstrNetAssestsEOYAmt	
	25	Net assets with donor restrictions		DonorRstrNetAssestsBOYAmt	DonorRstrNetAssestsEOYAmt	
	Foundations that do not follow FASB ASC 958, complete lines 26 through 30		OrgDoesNotFollowFASB117Ind			
	26	Capital stock, trust principal, or current funds		CapitalStockBOYAmt	CapitalStockEOYAmt	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund		AdditionalPaidInCapitalBOYAmt	AdditionalPaidInCapitalEOYAmt	
	28	Retained earnings, accumulated income, endowment, or other funds		RetainedEarningBOYAmt	RetainedEarningEOYAmt	
	29	Total net assets or fund balances (see instructions)		TotNetAstOrFundBalancesBOYAmt	TotNetAstOrFundBalancesEOYAmt	
	30	Total liabilities and net assets/fund balances (see instructions)		TotalLiabilitiesNetAstBOYAmt	TotalLiabilitiesNetAstEOYAmt	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)		1 TotNetAstOrFundBalancesBOYAmt
2	Enter amount from Part I, line 27a		2 ExcessRevenueOverExpensesAmt
3	Other increases not included in line 2 (itemize)	OtherIncreasesSchedule	3 OtherIncreasesAmt
4	Add lines 1, 2, and 3		4 SubtotalAmt
5	Decreases not included in line 2 (itemize)	OtherDecreasesSchedule	5 OtherDecreasesAmt
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29		6 TotNetAstOrFundBalancesEOYAmt

Part IV Capital Gains and Losses for Tax on Investment Income

Table with columns for Property Desc, How Acquired Cd, Acquired Dt, Sold Dt, Gross sales price, Depreciation allowed, Cost or other basis, Gain or loss, FMV as of 12/31/69, Adjusted basis, Excess FMV over adjusted basis, and Capital gain net income.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)

Table with columns for Investment Income Excise Tax Amt, Tax Under Section 511 Amt, Subtotal Amt, Subtitle A Tax Amt, Tax Based on Investment Income Amt, Total Payments and Credits Amt, Es Penalty Amt, Tax Due Amt, Overpayment Amt, and Refund Amt.

Part VI-A Statements Regarding Activities

- 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. \$ [Section4955OrganizationTaxAmt] (2) On foundation managers. \$ [Section4955ManagersTaxAmt]
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ [TaxReimbursedAmt]
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered.
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024?
10 Did any persons become substantial contributors during the tax year?
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)?
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of [PersonsWithBooksName] [IndividualWithBooksNm] Telephone no. [PhoneNum]
Located at [LocationOfBooksUSAddress] [LocationOfBooksForeignAddress] ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - [NECTFilingInLieuOFForm1041Ind] and enter the amount of tax-exempt interest received or accrued during the year [TaxExemptInterestAmt]
16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country [ForeignCountryCd]

Table with columns Yes, No and rows 1a through 16, each with a corresponding indicator field name like LegislativePoliticalActyInd, MoreThan100SpentInd, Form1120POLFiledInd, etc.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance?
c Organizations relying on a current notice regarding disaster assistance, check here
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

Table with columns for 'Yes' and 'No' and rows for each question (1a(1) through 4b) with corresponding checkboxes and labels like 'SaleOrExchDisqualifiedPrsnInd', 'BrrwOrLendDisqualifiedPrsnInd', etc.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year, did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation...
(2) Influence the outcome of any specific public election...
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization...
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes...
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify...
c Organizations relying on a current notice regarding disaster assistance, check here
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption...
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums...
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000...

Table with 2 columns: Question ID, Yes/No. Rows include 5a(1) Influence Legislation, 5a(2) Influence Election, 5a(3) Grants To Individuals, 5a(4) Grants To Organizations, 5a(5) Noncharitable Purpose, 5b Transactions Fail To Qualify As Exclnd, 5d Maintained Expenditure Rspnsnd, 6a Rcv Fnds To Pay Prsnl Bnft Cntrlnd, 6b Pay Premiums Prsnl Bnft Cntrlnd, 7a Prohibited Tax Shelter Transnd, 7b Proceeds Or Net Income Lnd, 8 Subj To Tax Rmnrtn Ex Prcht Pymt Lnd.

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

OfficerDirTrstKeyEmplInfoGrp

OfficerDirTrstKeyEmplGrp

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (if not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes sub-fields like PersonNm, BusinessName, USAddress, ForeignAddress, TitleTxt, CompensationAmt, EmployeeBenefitProgramAmt, ExpenseAccountOtherAllwncAmt.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

CompensationHighestPaidEmplGrp

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes sub-fields like PersonNm, USAddress, ForeignAddress, TitleTxt, CompensationAmt, EmployeeBenefitsAmt, ExpenseAccountAmt.

Total number of other employees paid over \$50,000 OtherEmployeePaidOver50kCnt

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and

Contractors (continued)

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Includes sub-headers like BusinessName, PersonNm, USAddress, ForeignAddress, ServiceTypeTxt, CompensationAmt.

ContractorPaidOver50kCn

Total number of others receiving over \$50,000 for professional services

Part VIII-A Summary of Direct Charitable Activities

Table for Part VIII-A with 2 columns: Description (1-4) and Expenses (Expenses1Amt-4Amt).

Part VIII-B Summary of Program-Related Investments (see instructions)

Table for Part VIII-B with 2 columns: Description (1-3) and Amount (Expenses1Amt-2Amt, TotalAmt).

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see

MinimumInvestmentReturnGrp instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	AverageMonthlyFMVOfSecAmt
b	Average of monthly cash balances	1b	AverageMonthlyCashBalancesAmt
c	Fair market value of all other assets (see instructions)	1c	FMVAllOtherNoncharitableAstAmt
d	Total (add lines 1a, b, and c)	1d	TotalFMVOfUnusedAssetsAmt
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	ReductionClaimedAmt
2	Acquisition indebtedness applicable to line 1 assets	2	AcquisitionIndebtednessAmt
3	Subtract line 2 from line 1d	3	AdjustedTotalFMVOfUnusedAstAmt
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	CashDeemedCharitableAmt
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	NetVINoncharitableAssetsAmt
6	Minimum investment return. Enter 5% (0.05) of line 5	6	MinimumInvestmentReturnAmt

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations

DistributableAmountGrp and certain foreign organizations Sect4942j3j5FndtnAndFrgrnOrglnd and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	MinimumInvestmentReturnAmt
2a	Tax on investment income for 2024 from Part V, line 5	2a	TaxBasedOnInvestmentIncomeAmt
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	IncomeTaxAmt
c	Add lines 2a and 2b	2c	TotalTaxAmt
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	DistributableBeforeAdjAmt
4	Recoveries of amounts treated as qualifying distributions	4	RecoveriesQualifiedDistriAmt
5	Add lines 3 and 4	5	DistributableBeforeDedAmt
6	Deduction from distributable amount (see instructions)	6	DeductionFromDistributableAmt
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	DistributableAsAdjustedAmt

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	ExpensesAndContributionsAmt
b	Program-related investments—total from Part VIII-B	1b	ProgramRelatedInvstTotalAmt
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	CharitableAssetsAcquisPaidAmt
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	SetAsideSuitabilityTestAmt
b	Cash distribution test (attach the required schedule)	3b	SetAsideCashDistriTestAmt
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	QualifyingDistributionsAmt

Part XII Undistributed Income (see instructions)

UndistributedIncomeGrp		(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1	Distributable amount for 2024 from Part X, line 7				DistributableAsAdjustedAmt
2	Undistributed income, if any, as of the end of 2024:				
a	Enter amount for 2023 only			UndistributedIncomePYAmt	
b	Total for prior years: <input type="text" value="PriorYear1Yr"/> <input type="text" value="PriorYear2Yr"/> <input type="text" value="PriorYear3Yr"/>		TotalForPriorYearsAmt		
3	Excess distributions carryover, if any, to 2024:				
a	From 2019		ExcessDistributionCyovYr5Amt		
b	From 2020		ExcessDistributionCyovYr4Amt		
c	From 2021		ExcessDistributionCyovYr3Amt		
d	From 2022		ExcessDistributionCyovYr2Amt		
e	From 2023		ExcessDistributionCyovYr1Amt		
f	Total of lines 3a through e		TotalExcessDistributionCyovAmt		
4	Qualifying distributions for 2024 from Part XI, line 4: \$ <input type="text" value="QualifyingDistributionsAmt"/>				
a	Applied to 2023, but not more than line 2a			AppliedToYear1Amt	
b	Applied to undistributed income of prior years (Election required—see instructions)		AppliedToPriorYearsAmt		
c	Treated as distributions out of corpus (Election required—see instructions)	TreatedAsDistriFromCorpusAmt			
d	Applied to 2024 distributable amount				AppliedToCurrentYearAmt
e	Remaining amount distributed out of corpus	RemainingDistriFromCorpusAmt			
5	Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)				ExcessDistributionCyovAppCYAmt
					ExcessDistriCyovAppCYCorpusAmt
6	Enter the net total of each column as indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	TotalCorpusAmt			
b	Prior years' undistributed income. Subtract line 4b from line 2b		PriorYearUndistributedIncmAmt		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		PriorYearDeficiencyOrTaxAmt		
d	Subtract line 6c from line 6b. Taxable amount—see instructions		Taxable1Amt		
e	Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			Taxable2Amt	
f	Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				UndistributedIncomeCYAmt
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	CorpusDistri170b1EOr4942g3Amt			
8	Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)		ExcessDistriCyovFromYr5Amt		
9	Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a		ExcessDistriCyovToNextYrAmt		
10	Analysis of line 9:				
a	Excess from 2020		ExcessFromYear4Amt		
b	Excess from 2021		ExcessFromYear3Amt		
c	Excess from 2022		ExcessFromYear2Amt		
d	Excess from 2023		ExcessFromYear1Amt		
e	Excess from 2024		ExcessFromCurrentYearAmt		

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

PrivateOperatingFndtnRulingDt

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3)(B) or 4942(j)(5)

2a Enter the lesser of the adjusted net investment return from Part IX for each year listed

Table with columns: Tax year (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows for CurrentYearAmt and TotalAmt.

2b (0.85) of line 2a

c Qualifying distributions from Part XI, line 4, for each year listed

Table with columns: Tax year (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows for CurrentYearAmt and TotalAmt.

Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

Table with columns: Tax year (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows for CurrentYearAmt and TotalAmt.

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

Table with columns: Tax year (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows for CurrentYearAmt and TotalAmt.

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

Table with columns: Tax year (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows for CurrentYearAmt and TotalAmt.

"Two-thirds minimum investment return" alternative test—enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed

Table with columns: Tax year (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows for CurrentYearAmt and TotalAmt.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

Table with columns: Tax year (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows for CurrentYearAmt and TotalAmt.

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

Table with columns: Tax year (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows for CurrentYearAmt and TotalAmt.

(3) Largest amount of support from an exempt organization

Table with columns: Tax year (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows for CurrentYearAmt and TotalAmt.

(4) Gross investment income

Table with columns: Tax year (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows for CurrentYearAmt and TotalAmt.

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ContributingManagerNm

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

ShareholderManagerNm

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: OnlyContriToPreselectedInd: foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

ApplicationSubmissionInfoGrp: the name, address, and telephone number or email address of the person to whom applications should be addressed:

RecipientPersonNm RecipientUSAddress RecipientForeignAddress RecipientPhoneNum RecipientEmailAddressTxt

b The form in which applications should be submitted and information and materials they should include:

FormAndInfoAndMaterialsTxt

c Any submission deadlines: SubmissionDeadlinesTxt

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: RestrictionsOnAwardsTxt

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

<small>GrantOrContributionPdDurYrGrp</small>	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	Name and address (home or business)				

a Paid during the year

<small>RecipientPersonNm</small>	<small>RecipientUSAddress</small>	<small>RecipientForeignAddress</small>	<small>RecipientRelationshipTxt</small>	<small>RecipientFoundationStatusTxt</small>	<small>GrantOrContributionPurposeTxt</small>	<small>USAmountType</small>
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Total	<small>TotalGrantOrContriPdDurYrAmt</small>
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b Approved for future payment

<small>GrantOrContriApprvForFutGrp</small>	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	Name and address (home or business)				

<small>RecipientPersonNm</small>	<small>RecipientUSAddress</small>	<small>RecipientForeignAddress</small>	<small>RecipientRelationshipTxt</small>	<small>RecipientFoundationStatusTxt</small>	<small>GrantOrContributionPurposeTxt</small>	<small>USAmountType</small>
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Total	3 <small>TotalGrantOrContriApprvFutAmt</small>
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Part XV-A Analysis of Income-Producing Activities AnalysisIncomeProducingActyGrp

Enter gross amounts unless otherwise indicated.

ProgramServiceRevenueDtl

1 Program service revenue:

- a Desc
b
c
d
e
f

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income types like Fees and contracts from government agencies, membership dues, etc.

5 Net rental income or (loss) from real estate:

- NetRntIncmReDebtFincdPropGrp Debt-financed property
NetRntIncmReNotDebtFincdPropGrp Not debt-financed property
NetRentalIncomePersonalPropGrp Rental income or (loss) from personal property
OtherInvestmentIncomeGrp Other investment income
GainSalesAstOthThanInvntryGrp Income or (loss) from sales of assets other than inventory
NetIncomeLossFromSpecialEvtGrp Income or (loss) from special events
GrossProfitLossFromSalesOfInvntryGrp Gross profit or (loss) from sales of inventory
OtherRevenueDescribedGrp Other revenue: a Desc
b
c
d
e

SubtotalIncmProducingActyGrp

Total. Add columns (b), (d), and (e)

UnrelatedBusinessTaxblIncmAmt

ExclusionAmt

RelatedOrExemptFunctionIncmAmt

13 Total. Add line 12, columns (b), (d), and (e)

(See worksheet in line 13 instructions to verify calculations.)

13 TotalIncomeProducingActyAm

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes RlnOfActyToAccomOfExmptPrpsGrp

Line No. Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

LineNumberTxt

RelationshipStatementTxt

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with Yes/No columns and rows for 1a(1) through 1c, including sub-rows for 1b(1) through 1b(6).

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Paid Preparer Use Only Preparer's name Preparer's signature Date Check if self-employed PTIN Firm's name Firm's EIN Firm's address Phone no.