

Employee Plans News

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Updated Model Notices

[Updated model eligible rollover distribution notices](#)

For Sponsors of 401(a), 403(a), 403(b) and governmental 457(b) plans to notify participants of rollover options for their distributions from Roth and non-Roth accounts, including the right to direct pre-tax and after-tax amounts to separate destinations (Notice 2014-74)

Retirement Plan Webinars

Remember to [register](#) for these upcoming retirement plan webinars – 2 p.m. EST:

- Dec. 4 - Properly Defining Retirement Plan Compensation
- Dec. 11 - Retirement Plan Distributions: What Every Participant Should Know

Updated Publications

- [Publication 1-EP](#), *Understanding the Employee Plans Examination Process* (10-2014)
- [Publication 1020](#), *Appeal Procedures Employee Plans Examinations* (11-2014)