

## Nonbank Trustees Approved as of April 1, 2026

<b>Name</b>	<b>Address</b>	<b>Approval Date</b>
AB Trust Company, LLC	66 Hudson Blvd E New York, NY 10001	11/18/2019
Acclaris Inc.	Corporate Center IV, 4301 West Boy Scout Blvd, Suite 200 Tampa, FL 33607	8/23/2016
Alegeus Technologies, LLC	280 Congress St, STE 1005 Boston, MA 02210	6/21/2017
Altruist Financial LLC	300 S Pearl Expy, Suite 250 Dallas, TX 75201	2/1/2024
Anabaptist Financial	55 Whisper Creek Dr Lewisburg, PA 17837	1/30/2026
Apex Clearing Corporation	350 North Saint Paul St., Suite 1300, Dallas, TX 75201	5/3/1983
Axos Clearing LLC	15950 W. Dodge Rd, Ste 300 Omaha, NE 68118	12/15/2014
Brethren in Christ Foundation, Inc.	431 Grantham Road Mechanicsburg, PA 17055	3/25/1983
Cetera Investment Services LLC	400 First Street South, Suite 300, St. Cloud, MN 56301	11/30/2012
Charles Schwab & Co., Inc.	3000 Schwab Way Westlake, TX 76262	1/8/1982
Christian Financial Resources, Inc.	1485 International Parkway # 3001, Lake Mary, FL 32746- 5343	10/7/2025
Church Development Fund, Inc.	17701 Cowan, Suite 100 Irvine, CA 92614	5/7/2015
Church Extension Plan	4070 27 <sup>th</sup> Court SE Salem, OR 97302-1359	5/29/2007
Citigroup Global Markets, Inc.	2 Court Square West, 8th Floor Long Island City, NY 11101	7/22/1985
Commonwealth of Kentucky	501 High Street, 2 <sup>nd</sup> Floor Frankfort, KY 40601-5413	6/5/2006
ConnectYourCare, LLC	307 International Circle, Suite 250, Hunt Valley, MD 21030	4/5/2017
Croatian Fraternal Union Of America	100 Delaney Drive Pittsburgh, PA 15235	10/12/2006
DataPath Financial Services, Inc.	1601 Westpark Dr, Suite 9 Little Rock, AR 72204	11/1/2023
Deutsche Bank Securities Inc.	1 Columbus Cir New York, NY 10019	4/11/1994
DriveWealth, LLC	28 Liberty St, 50th Fl New York, NY 10005	6/12/2019
eBacon Custom Solutions Inc (f/k/a TAG Custom Benefits, Inc.)	20815 N Cave Creek Rd Phoenix, AZ 85024	4/21/2020
Edward D. Jones & Co., L.P.	12555 Manchester Road St. Louis, MO 63131	5/30/1985
First Catholic Slovak Union of USA and Canada	6611 Rockside Road, Suite 300, Independence, OH 44131-8012	6/7/2017
First Dollar, Inc.	2001 Spring Rd, STE 700 Oak Brook, IL 60523	10/26/2023
Flores & Associates, LLC	2013 W Morehead Street, Suite B, Charlotte, NC 28208	11/19/2018

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Name	Address	Approval Date
Folio Investments, Inc. d/b/a Goldman Sachs Custody Solutions	8180 Greensboro Drive, 8 <sup>th</sup> Floor, McLean, VA 22102	12/6/2022
GBU Financial Life	4254 Saw Mill Run Boulevard Pittsburgh, PA 15227	9/24/2004
GCU	5400 Tuscarawas Road Beaver, PA 15009-9513	5/24/2000
Goldman Sachs & Co. LLC	200 West Street New York, NY 10282	12/8/1982
GuideStone Trust Services	5005 LBJ Freeway, Suite 2200 Dallas, TX 75244-6152	4/10/2001
HealthEquity, Inc.	121 West Scenic Pointe Drive Draper, UT 84020	2/27/2006
Hilltop Securities, Inc.	717 N Harwood St., Suite 3400 Dallas, TX 75201	12/9/1992
Illinois Mutual Life Insurance Company	300 Southwest Adams Street Peoria, IL 61634	12/31/2003
Inspira Financial Health, Inc.	2001 Spring Rd, #700 Oak Brook, IL 60523	6/10/2011
Interactive Brokers LLC	One Pickwick Plaza Greenwich, CT 06831	11/8/2016
ISDA Fraternal Association	419 Wood Street Pittsburgh, PA 15222	10/28/2004
J.P. Morgan Securities LLC	Attn: Retirement Services Custodian, 500 Stanton Christiana Rd, Floor 02, Building: NCC1, Mail Code: DE3-3490, Newark, DE 19713- 2105	6/9/2016
John Hancock Life & Health Insurance Company	200 Berkeley Street C-5 US TAX, Boston, MA 02116-5022	11/10/2009
Lively, Inc.	77 Geary Street, 5th Floor San Francisco, CA 94108-5703	3/22/2021
Lone Star Tangible Assets, LP	203 Heritage Grove Road Leander, TX 78641	11/30/2023
Merrill, Lynch, Pierce, Fenner & Smith, Inc.	1400 American Boulevard, 4 <sup>th</sup> FL, Pennington, NJ 08534-4136	8/3/1987
Morgan Stanley Smith Barney LLC	2000 Westchester Ave Purchase, NY 10577-2539	1/27/2010
Muriel Siebert & Co., LLC	653 Collins Ave Miami Beach, FL 33139	3/15/2021
National Slovak Society of the U.S.A.	1301 Ashwood Dr Canonsburg, PA 15317	10/28/2004
North Capital Private Securities Corporation	623 E. Fort Union Boulevard, Suite 101, Midvale, UT 84047	7/6/2022
OneBridge Benefits Inc.	170 Franklin St, Ste 700 Buffalo, NY 14202-2412	5/16/2024
Oppenheimer & Co. Inc.	85 Broad Street, 22 <sup>nd</sup> Floor New York, NY 10004	9/22/1986
Orchard Alliance	8595 Explorer Dr Colorado Springs, CO 80920	10/01/2025
Oxford Life Insurance Company	2721 North Central Ave Fl 5 Phoenix, AZ 85004	8/25/2011

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Name	Address	Approval Date
Pension Fund of The Christian Church	1099 North Meridian Street, Suite 720, Indianapolis, IN 46204	5/14/2009
Perkins Coie Trust Company LLC	1201 Third Avenue, Suite 4900 Seattle, WA 98101-3266	9/2/2004
Pershing LLC	One Pershing Plaza Jersey City, NJ 07399	12/4/1985
PFS Investments Inc.	1 Primerica Parkway Duluth, GA 30099	9/28/1995
PlanMember Securities Corporation	6187 Carpinteria Ave Carpinteria, CA 93013-2805	6/17/2024
Polish Falcons of America	1016 Greentree Road, Suite 201, Pittsburgh, PA 15220	11/3/2004
Principal Life Insurance Company	711 High Street Des Moines, IA 50392-0001	7/27/1988
RBC Capital Markets, LLC	250 Nicollet Mall, Suite 1800 Minneapolis, MN 55401-7583	3/2/1998
RetireOne Investment Services, LLC	222 S. First Street Louisville, KY 40202-5404	11/13/2025
Robinhood Securities, LLC	500 Colonial Center Parkway, Suite 100, Lake Mary, FL 32746	4/20/2020
Sanford C. Bernstein & Co., LLC	501 Commerce St Nashville, TN 37203-5185	11/13/1986
Serb National Federation	920 Poplar St Pittsburgh, PA 15220	10/17/2006
Stifel, Nicolaus & Company, Inc.	501 North Broadway, Floor 6 St. Louis, MO 63102-2137	9/9/1981
StoneX Financial Inc.	2 Perimeter Park South, Suite 100W, Birmingham, AL 35243- 3298	7/3/2017
The Moody Bible Institute of Chicago	820 N LaSalle Blvd Chicago, IL 60610	4/25/2003
The Solomon Foundation	16995 Pine Lane Parker, CO 80134	5/31/2022
Truist Investment Services, Inc.	303 Peachtree Center Avenue, Suite 140, Atlanta, GA 30303	2/1/2021
UBS Financial Services, Inc.	1000 Harbor Boulevard, 3rd Floor, Weehawken, NJ 07086	8/26/2004
Ukrainian National Association	2200 Route 10 Parsippany, NJ 07054-5304	9/24/2004
Variable Annuity Life Insurance Company	2929 Allen Parkway, L10-10 Houston, TX 77019-7100	3/16/2006
Velocity Clearing, LLC	1301 Route 36, Suite 109 Hazlet, NJ 07730	10/6/2025
Wedbush Securities Inc.	1000 Wilshire Boulevard, Suite 855, Los Angeles, CA 90017	12/24/1984
Wells Fargo Clearing Services, LLC	1 North Jefferson Avenue St. Louis, MO 63103-2254	7/1/2003
WEX Inc.	1 Hancock Street Portland, ME 04101-4217	11/20/2019