

Special Edition
March 11, 2008

employee plans news

PROTECTING RETIREMENT BENEFITS THROUGH EDUCATING CUSTOMERS



TAX EXEMPT AND GOVERNMENT ENTITIES (TE/GE) DIVISION

Internal Revenue Service
Tax Exempt and Government
Entities Division

A Publication of Employee Plans

IRS Employee Plans is hosting a roundtable discussion with the governmental plans community as an initial step in an effort to raise awareness in the government plan sector of the need to comply with the tax qualification requirements. Our intent is to gather interested representatives from the community, including public retirement fund compliance officers and general counsel, in order to begin a dialogue on how to accomplish this goal.

GOVERNMENTAL PLANS ROUNDTABLE

Office of Employee Plans
Internal Revenue Service

Join us to discuss:

- Why tax compliance is critical for plans maintained by governmental entities
- The timely amendment requirements for governmental plans and the voluntary determination letter program under the new staggered remedial amendment program
- How IRS's Voluntary Compliance Programs can help you to find, fix, and avoid plan errors
- Enforcement efforts and methods to evaluate the level of compliance in governmental plans
- Technical and compliance issues of special interest to governmental plans
- Development of new tools and programs to assist governmental plans in achieving compliance

Tuesday, April 22, 2008

9:00 a.m. to 4:00 p.m.

Washington, DC

Space is limited to 52 participants.

Reserve a space by March 28, 2008 by e-mailing retirementplanmeetings@irs.gov with your name, phone number, e-mail address, employer, employer's address, and governmental organization affiliation (if any). We will e-mail you back with reservation information.