

Form 1040 / 1040NR and Extensions
ATS Known Issues and Solutions
Tax Year 2018 / Processing Year 2019
as of January 23, 2019

Item	Date Added	Form Type and/or Scenario	Description of the Problem	Solution
1	10/30/2018	Form 8965 Scenario 7 400-00-1060	The Form 8965 instructions say that Form 8965 does not have to be attached if the taxpayer is below the threshold, just to check the full-year health coverage box. Scenario 7 does not have the full-year health coverage box checked on Form 1040 and taxpayer is below the threshold, Form 8965 is attached.	Please complete Scenario 7 to include the Form 8965 if you support this form. We have developed this scenario to accommodate Tax Year 2018 changes for our programmers for Business Rule IND-069-01.
2	10/30/2018	Form 8865 Scenario 12 400-00-1075	The Form 8865 in Scenario 12 does not match the current schema, 2018v.4.0.	The Form 8865 schema will not be updated until early December. Scenario 12 can still be tested and passed; however, we encourage you to retest once the new schema is available. For Tax Year 2018, additional lines were added under Line H of the Form 8865, forcing the lines to be renumbered. The updated elements are available in Form 1120 schema, 2018v5.0.

3	11/01/2018	Scenario 3 400-00-1035	Taxpayer does not qualify for the "Qualified Business Income Deduction".	The Summary page has been updated to indicate taxpayer is a patron in a specified agricultural cooperative.
4	11/08/2018	Scenario 8 400-00-1041	Tax Year 2018 instructions for Form 1040SS/PR are currently unavailable.	Tax Year 2018 instructions for Form 1040SS/PR are currently unavailable. Therefore, use the Tax Year 2017 instructions to complete Scenario 8. Remember to use 2018 instead of 2017 and 2017 in instead of 2016 within the worksheet.
5	01/08/2019	Scenario 6 400-00-1039	Scenario 6 summary page includes Form 8880.	Scenario 6 has been updated to remove the Form 8880.
6	01/08/2019	Scenario 6 400-00-1039	Scenario 6 Schedule 1, line 32 IRA deduction amount is blank.	Scenario 6 has been updated to add an entry on Schedule 1 line 32 for an IRA deduction.

7	01/08/2019	Form 1040NR Scenario 2 123-00-2222	Taxpayer does not qualify for the "Qualified Business Income Deduction".	The Summary page has been updated to indicate Schedule C income is foreign and not connected with the USA; therefore, taxpayer does not qualify for the Qualified Business Income deduction.
8	01/16/2019	Form 1040NR Scenario 2 123-00-2222	Form 1040NR list two dependents.	Scenario 2 has been updated to remove both dependents.
9	01/16/2019	Form 1040NR Scenario 2 123-00-2222	The Alternative Minimum Tax reported on line 43 of Form 1040NR is zero.	Scenario 2 has been updated to remove Form 6251.

10	01/16/2019	Form 1040NR Scenario 4 123-00-4444	Additional information was added for the Taxpayer, this will assist in completing the Form 2106.	The Summary page has been updated to indicate the Taxpayer is a disabled employee with impairment-related work expenses.
11	01/16/2019	Form 1040NR Scenario 4 123-00-4444	Scenario 4, Form 2106, Part I, line 1 entry of \$1,112.00 is incorrect.	Scenario 4, Form 2106, Part I, line 1 entry should be \$1,133.00.
12	01/22/2019	Form 1040NR Scenario 4 123-00-4444	Scenario 4, Form 1040NR, line 76 entry of \$73 is incorrect.	Scenario 4, Form 1040NR, line 76 entry should be blank.