

Tax Year 2017
1120 MeF ATS Scenario 4

Roger Rabbit Inc.

00-0000004

FORM 1120 TEST SCENARIO 4

This ATS Scenario should only be used if supporting Form 8975.

FORMS REQUIRED: 1120, Sch G (F1120), Sch M-3 (F1120), Sch N (F1120), 926, 1118, Sch J (F1118), 5471, Sch J (F5471), Sch M (F5471), Sch O (F5471), 5472, 8832, 8858 (2), F8975, F8975 Schedule A (3)

ATTACHMENTS:

ItemizedOtherDeductionsSchedule
ItemizedOtherCurrentAssetsSchedule
ItemizedOtherInvestmentsSchedule
NonincludibleForeignEntitySchedule
OtherIncomeLossItemsWithDifferencesSchedule
OtherExpenseDeductionItemsWithDifferencesSchedule
Post1986UndistributedEarningsSchedule
Category3FilerStatement
ItemizedOtherDeductionsSchedule2
ItemizedOtherCurrentAssetsSchedule
ItemizedOtherCurrentLiabilitesSchedule
ItemizedOtherLiabilitiesSchedule
EarningsAndProfitsOtherAdjStmt

BINARY ATTACHMENTS: Organizational Chart for Form 5471 Sch O

HEADER INFO: Not on actual form

MultipleSoftwarePackagesUsed: No

Originator: EFIN: Self-select
Type: ERO
Practitioner PIN:
EFIN: Self-select
PIN: Self-select
PIN Entered by: ERO

Signature Option: PIN Number

Officer: Name: Poppy Seed
Title: Chief Executive Officer
Taxpayer PIN: Self-select
Phone: 888-555-1212
Email Address: poppyseed@john.com
Date signed: 04/15/18

Preparer Name: Johnny Appleseed

Date Prepared: 04/12/18

IRS PAYMENT: N/A

Name Control: ROGE

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Additional notes: Form 1118 has a total of 11 pages; no information was provided for pages 4 through 11. Form 8858 has no information for pages 2 or 3. Form 8832 has no information for page 3.

Form 8975 Schedule A, Part II, Line 1 accepts addresses per the form instructions. Part II, Line 2 accepts one or more entity identification numbers, such as a company registration number for the constituent entity when filed electronically.

Attachment 1, F1120, Line 26, Other Deductions (ItemizedOtherDeductionsSchedule)

Description	Amount
Audit Fees	68,160,000
Professional Expenses	31,227,000
Financial Service Costs	21,000,000
TOTAL*	120,387,000

*The total amount is not part of the dependency schema; it is for illustrative purposes only.

Attachment 2, F1120, Schedule L, Line 6(b) & (d), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

Other Current Asset Description	Beginning Amount	Ending Amount
Pre-paid Expenses & Special Deposits	35,726,000	35,726,000

Attachment 3, F1120, Schedule L, Line 9 (b) & (d), Other Investments (ItemizedOtherInvestmentsSchedule)

Other Investment Description	Beginning Amount	Ending Amount
Investments in Subsidiaries	139,197,191,000	250,072,971,000

Attachment 4, F1120, Schedule M-3, Line 5 (a), Net Income From Nonincludible Foreign Entities (NonincludibleForeignEntitySchedule)

Name	EIN	Net income (loss) Amount	Total Assets	Total liabilities	Net amounts
Foreign Finance Corporation	APPLD FOR	41,193,236,000	76,436,862,000	6,395,936,000	70,040,926,000

Attachment 5, F1120, Sch M-3, Part II, Line 25, Other Income (Loss) Items with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

Description	Income (Loss) per Income Statement Amount	Temporary Difference Amount	Permanent Difference Amount	Other Permanent Differences for Allocations to Non-ECI and ECI	Income (Loss) per Tax Return Amount
Recovery of Expense	512,526,000	-512,526,000	0	0	0

Attachment 6, F1120, Schedule M-3, Part III, Line 37, Other Expenses/Deduction Items with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

Description	Expense per Income Statement Amount	Temporary Difference Amount	Permanent Difference Amount	Other Permanent Differences for Allocations to Non-ECI and ECI	Deductions per Tax Return Amount
Other Expense	(256,260,000)	256,260,000	0	0	0

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**Attachment 7, F1118, Sch C, Part I, Col 4, Post 1986 Undistributed Earnings
(Post1986UndistributedEarningsSchedule)**

Post 1986 E and P Beginning 20,546,204,000, Current E and P 29,524,354,000, Post E and P Ending 50,070,558,000

Attachment 8, F5471, Box B (3), Category of filer checkboxes (Category3FilerStatement)

Amount of Indebtedness	0
Type of Indebtedness	New acquisition
Name	Foreign Finance Corporation
US Address	75 Any Street, Austin, TX 78737
EIN/SSN/Missing EIN	APPLD FOR
Number of Shares	1000

Attachment 9, F5471, Sch C, Line 16, Other Deductions (ItemizedOtherDeductionsSchedule2)

Description	Foreign Amount	Amount
Miscellaneous Deductions	199,936,000	295,720,000
Operating Supplies	356,382,000	527,114,000
TOTAL*	556,318,000	822,834,000

*The total amount is not part of the dependency schema; it is for illustrative purposes only.

Attachment 10, F5471, Schedule F, Line 4 (a) & (b), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

Other Current Asset Description	Beginning Amount	Ending Amount
Miscellaneous	255,108,000	243,012,000

Attachment 11, F5471, Schedule F, Line 7 (a) & (b), Other Investments (ItemizedOtherInvestmentSchedule)

Other Investment Description	Beginning Amount	Ending Amount
Investments in Stock (Non-affiliated)	57,437,000	36,820,277,000

Attachment 12, F5471, Schedule F, Line 15 (a) & (b), Other Current Liabilities (ItemizedOtherCurrentLiabilitiesSchedule)

Other Current Liability Description	Beginning Amount	Ending Amount
Other accrued liabilities	4,001,670,000	5,080,202,000

Attachment 13, F5471, Schedule F, Line 17(a) & (b), Other Liabilities (ItemizedOtherLiabiilitesSchedule)

Other Liability Description	Beginning Amount	Ending Amount
Deferred Federal Income Taxes	2,016,428,000	1,247,422,000

Attachment 14, F5471 Sch H, Line 2h, Other (EarningsAndProfitsOtherAdjStmt)

Recognize Exchange Gain on Note (Net Additions)	1,848,728,000
Reverse Stock Write-down (Net Additions)	86,410,000
Reverse Book Remediation Reserve (Net Additions)	11,146,000
TOTAL* (Net Additions)	1,946,284,000*
Reverse Book Exchange Gain (Net Subtractions)	515,184,000
TOTAL* (Net Subtractions)	515,184,000*

*The total amount is not part of the dependency schema; it is for illustrative purposes only.

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U.S. Corporation Income Tax Return

OMB No. 1545-0123

Form **1120**
 Department of the Treasury
 Internal Revenue Service

For calendar year 2017 or tax year beginning Jan 01, 2017, ending December 31, 20 17

2017

▶ Go to www.irs.gov/Form1120 for instructions and the latest information.

A Check if: 1a Consolidated return (attach Form 851) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input checked="" type="checkbox"/>	TYPE OR PRINT	Name Roger Rabbit Inc. Number, street, and room or suite no. If a P.O. box, see instructions. 35 Any Street City or town, state, or province, country, and ZIP or foreign postal code Anytown, NY 10006	B Employer identification number 00-000004 C Date incorporated 08-01-1985 D Total assets (see instructions) \$ 250,306,361,000
E Check if: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change			

Income	1a	Gross receipts or sales			
	b	Returns and allowances	1b		
	c	Balance. Subtract line 1b from line 1a	1c		
	2	Cost of goods sold (attach Form 1125-A)	2		
	3	Gross profit. Subtract line 2 from line 1c	3		
	4	Dividends (Schedule C, line 19)	4	43,834,479,000	
	5	Interest	5		
	6	Gross rents	6		
	7	Gross royalties	7		
	8	Capital gain net income (attach Schedule D (Form 1120))	8		
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	9		
10	Other income (see instructions—attach statement)	10			
11	Total income. Add lines 3 through 10	11	43,834,479,000		

Deductions (See instructions for limitations on deductions.)	12	Compensation of officers (see instructions—attach Form 1125-E)			
	13	Salaries and wages (less employment credits)	13		
	14	Repairs and maintenance	14		
	15	Bad debts	15		
	16	Rents	16		
	17	Taxes and licenses	17		
	18	Interest	18		
	19	Charitable contributions	19		
	20	Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	20		
	21	Depletion	21		
	22	Advertising	22		
	23	Pension, profit-sharing, etc., plans	23		
	24	Employee benefit programs	24		
	25	Domestic production activities deduction (attach Form 8903)	25		
	26	Other deductions (attach statement)	26	120,387,000	
	27	Total deductions. Add lines 12 through 26	27	120,387,000	
	28	Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11.	28	43,714,092,000	
	29a	Net operating loss deduction (see instructions)	29a		
	b	Special deductions (Schedule C, line 20)	29b		
	c	Add lines 29a and 29b	29c		

Tax, Refundable Credits, and Payments	30	Taxable income. Subtract line 29c from line 28. See instructions			43,714,092,000
	31	Total tax (Schedule J, Part I, line 11)	31	15,134,073,200	
	32	Total payments and refundable credits (Schedule J, Part II, line 21)	32	16,678,103,000	
	33	Estimated tax penalty. See instructions. Check if Form 2220 is attached	33		<input type="checkbox"/>
	34	Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed	34		
	35	Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid	35	1,544,029,800	
36	Enter amount from line 35 you want: Credited to 2018 estimated tax ▶	Refunded ▶	36		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer _____ Date _____	Chief Executive Officer _____ Title _____
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May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Paid Preparer Use Only	Print/Type preparer's name Johnny Appleseed	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN P1000001
	Firm's name ▶ Appleseed Tax Preparers	Firm's EIN ▶ 00-000012			
	Firm's address ▶ 123 Longwood Dr. Anytown, FL 22212	Phone no. 713-111-2222			

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Schedule C Dividends and Special Deductions (see instructions)		(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9	Total. Add lines 1 through 8. See instructions for limitation			
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
13	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, or 12			
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)	43,668,620,000		
15	Foreign dividend gross-up	165,859,000		
16	IC-DISC and former DISC dividends not included on line 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4	43,834,479,000		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b			

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Schedule J Tax Computation and Payment (see instructions)

Part I—Tax Computation

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)). See instructions ▶ <input type="checkbox"/>		
2	Income tax. Check if a qualified personal service corporation. See instructions ▶ <input type="checkbox"/>	2	15,299,932,200
3	Alternative minimum tax (attach Form 4626)	3	
4	Add lines 2 and 3	4	15,299,932,200
5a	Foreign tax credit (attach Form 1118)	5a	165,859,000
b	Credit from Form 8834 (see instructions)	5b	
c	General business credit (attach Form 3800)	5c	
d	Credit for prior year minimum tax (attach Form 8827)	5d	
e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e	6	165,859,000
7	Subtract line 6 from line 4	7	15,134,073,200
8	Personal holding company tax (attach Schedule PH (Form 1120))	8	
9a	Recapture of investment credit (attach Form 4255)	9a	
b	Recapture of low-income housing credit (attach Form 8611)	9b	
c	Interest due under the look-back method—completed long-term contracts (attach Form 8697)	9c	
d	Interest due under the look-back method—income forecast method (attach Form 8866)	9d	
e	Alternative tax on qualifying shipping activities (attach Form 8902)	9e	
f	Other (see instructions—attach statement)	9f	
10	Total. Add lines 9a through 9f	10	
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31	11	15,134,073,200

Part II—Payments and Refundable Credits

12	2016 overpayment credited to 2017	12	1,678,103,000
13	2017 estimated tax payments	13	15,000,000,000
14	2017 refund applied for on Form 4466	14	()
15	Combine lines 12, 13, and 14	15	16,678,103,000
16	Tax deposited with Form 7004	16	
17	Withholding (see instructions)	17	16,678,103,000
18	Total payments. Add lines 15, 16, and 17	18	
19	Refundable credits from:		
a	Form 2439	19a	
b	Form 4136	19b	
c	Form 8827, line 8c	19c	
d	Other (attach statement—see instructions).	19d	
20	Total credits. Add lines 19a through 19d	20	
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32	21	16,678,103,000

Schedule K Other Information (see instructions)

1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. ▶ 522293		
b	Business activity ▶ International Finance		
c	Product or service ▶ International Finance		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidary controlled group? If "Yes," enter name and EIN of the parent corporation ▶ ABC Finance (ABCF) 00-0000021	✓	
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)	✓	
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)		✓

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Schedule K Other Information (continued from page 3)

		Yes	No				
5 At the end of the tax year, did the corporation:							
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851 , Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below.	✓						
<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:45%; border-bottom: 1px solid black;">(i) Name of Corporation Foreign Finance Association</td> <td style="width:15%; border-bottom: 1px solid black;">(ii) Employer Identification Number (if any)</td> <td style="width:20%; border-bottom: 1px solid black;">(iii) Country of Incorporation UK</td> <td style="width:20%; border-bottom: 1px solid black;">(iv) Percentage Owned in Voting Stock 100%</td> </tr> </table>	(i) Name of Corporation Foreign Finance Association	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation UK	(iv) Percentage Owned in Voting Stock 100%			
(i) Name of Corporation Foreign Finance Association	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation UK	(iv) Percentage Owned in Voting Stock 100%				
b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below.							
<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:45%; border-bottom: 1px solid black;">(i) Name of Entity</td> <td style="width:15%; border-bottom: 1px solid black;">(ii) Employer Identification Number (if any)</td> <td style="width:20%; border-bottom: 1px solid black;">(iii) Country of Organization</td> <td style="width:20%; border-bottom: 1px solid black;">(iv) Maximum Percentage Owned in Profit, Loss, or Capital</td> </tr> </table>	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital			
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital				
6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316 If "Yes," file Form 5452 , Corporate Report of Nondividend Distributions. See the instructions for Form 5452. If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.			✓				
7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of the total voting power of all classes of the corporation's stock entitled to vote or at least 25% of the total value of all classes of the corporation's stock? For rules of attribution, see section 318. If "Yes," enter: (a) Percentage owned ▶ <u>100</u> and (b) Owner's country ▶ <u>UK</u> (c) The corporation may have to file Form 5472 , Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ <u>1</u>	✓						
8 Check this box if the corporation issued publicly offered debt instruments with original issue discount ▶ <input type="checkbox"/>							
9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____							
10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ _____							
11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ▶ <input type="checkbox"/>							
12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction reported on page 1, line 29a.) ▶ \$ _____							
13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000? If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ▶ \$ _____			✓				
14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions If "Yes," complete and attach Schedule UTP.			✓				
15a Did the corporation make any payments in 2017 that would require it to file Form(s) 1099?			✓				
b If "Yes," did or will the corporation file required Forms 1099?			✓				
16 During this tax year, did the corporation have an 80% or more change in ownership, including a change due to redemption of its own stock?			✓				
17 During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction?			✓				
18 Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?			✓				
19 During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code?			✓				

**Tax Year 2017
1120 MeF ATS Scenario 4**

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
		(a)	(b)	(c)	(d)
Assets					
1	Cash		250,328,000		192,664,000
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts	()		()	
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach statement)		35,726,000		35,726,000
7	Loans to shareholders		5,000,000		5,000,000
8	Mortgage and real estate loans				
9	Other investments (attach statement)		139,197,191,000		250,072,971,000
10a	Buildings and other depreciable assets				
b	Less accumulated depreciation	()		()	
11a	Depletable assets				
b	Less accumulated depletion	()		()	
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization	()		()	
14	Other assets (attach statement)				
15	Total assets		139,483,245,000		250,306,361,000
Liabilities and Shareholders' Equity					
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach statement)				
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more				
21	Other liabilities (attach statement)				
22	Capital stock: a Preferred stock				
	b Common stock	5,000,000	5,000,000	5,000,000	5,000,000
23	Additional paid-in capital		139,231,622,000		249,913,859,000
24	Retained earnings—Appropriated (attach statement)				
25	Retained earnings—Unappropriated		251,623,000		387,502,000
26	Adjustments to shareholders' equity (attach statement)				
27	Less cost of treasury stock	()		()	
28	Total liabilities and shareholders' equity		139,488,245,000		250,306,361,000

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books		7	Income recorded on books this year not included on this return (itemize):	
2	Federal income tax per books			Tax-exempt interest \$ _____	
3	Excess of capital losses over capital gains			_____	
4	Income subject to tax not recorded on books this year (itemize): _____		8	Deductions on this return not charged against book income this year (itemize):	
5	Expenses recorded on books this year not deducted on this return (itemize):			a Depreciation . . . \$ _____	
	a Depreciation \$ _____			b Charitable contributions \$ _____	
	b Charitable contributions . . . \$ _____			_____	
	c Travel and entertainment . . . \$ _____		9	Add lines 7 and 8	
6	Add lines 1 through 5		10	Income (page 1, line 28)—line 6 less line 9	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1	Balance at beginning of year	251,623,000	5	Distributions: a Cash	
2	Net income (loss) per books	135,879,000		b Stock	
3	Other increases (itemize): _____			c Property	
	_____		6	Other decreases (itemize): _____	
	_____		7	Add lines 5 and 6	
4	Add lines 1, 2, and 3	387,502,000	8	Balance at end of year (line 4 less line 7)	387,502,000

Tax Year 2017

1120 MeF ATS Scenario 4
Information on Certain Persons Owning the
Corporation's Voting Stock

SCHEDULE G
(Form 1120)

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

OMB No. 1545-0123

Attach to Form 1120.

See instructions on page 2.

Name
Roger Rabbit Inc.

Employer identification number (EIN)
00-0000004

Part I Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete
columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated
as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or
indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see
instructions).

Table with 5 columns: (i) Name of Entity, (ii) Employer Identification Number (if any), (iii) Type of Entity, (iv) Country of Organization, (v) Percentage Owned in Voting Stock. Row 1: ABC Finance, 00-0000021, Corporation, UK, 100%.

Part II Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K,
Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or
more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's
stock entitled to vote (see instructions).

Table with 4 columns: (i) Name of Individual or Estate, (ii) Identifying Number (if any), (iii) Country of Citizenship (see instructions), (iv) Percentage Owned in Voting Stock. (Empty table)

Tax Year 2017

1120 MeF ATS Scenario 4

**Net Income (Loss) Reconciliation for Corporations
With Total Assets of \$10 Million or More**

OMB No. 1545-0123

2017

**SCHEDULE M-3
(Form 1120)**

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1120 or 1120-C.

▶ Go to www.irs.gov/Form1120 for instructions and the latest information.

Name of corporation (common parent, if consolidated return)

Roger Rabbit Inc.

Employer identification number

00-0000004

- Check applicable box(es): (1) Non-consolidated return (2) Consolidated return (Form 1120 only)
(3) Mixed 1120/L/PC group (4) Dormant subsidiaries schedule attached

Part I Financial Information and Net Income (Loss) Reconciliation (see instructions)

- 1a** Did the corporation file SEC Form 10-K for its income statement period ending with or within this tax year?
 Yes. Skip lines 1b and 1c and complete lines 2a through 11 with respect to that SEC Form 10-K.
 No. Go to line 1b. See instructions if multiple non-tax-basis income statements are prepared.
- b** Did the corporation prepare a certified audited non-tax-basis income statement for that period?
 Yes. Skip line 1c and complete lines 2a through 11 with respect to that income statement.
 No. Go to line 1c.
- c** Did the corporation prepare a non-tax-basis income statement for that period?
 Yes. Complete lines 2a through 11 with respect to that income statement.
 No. Skip lines 2a through 3c and enter the corporation's net income (loss) per its books and records on line 4a.
- 2a** Enter the income statement period: Beginning MM/DD/YYYY Ending MM/DD/YYYY
- b** Has the corporation's income statement been restated for the income statement period on line 2a?
 Yes. (If "Yes," attach an explanation and the amount of each item restated.)
 No.
- c** Has the corporation's income statement been restated for any of the five income statement periods immediately preceding the period on line 2a?
 Yes. (If "Yes," attach an explanation and the amount of each item restated.)
 No.
- 3a** Is any of the corporation's voting common stock publicly traded?
 Yes.
 No. If "No," go to line 4a.
- b** Enter the symbol of the corporation's primary U.S. publicly traded voting common stock
- c** Enter the nine-digit CUSIP number of the corporation's primary publicly traded voting common stock

4a Worldwide consolidated net income (loss) from income statement source identified in Part I, line 1	4a	41,329,115,000
b Indicate accounting standard used for line 4a (see instructions): (1) <input type="checkbox"/> GAAP (2) <input type="checkbox"/> IFRS (3) <input type="checkbox"/> Statutory (4) <input type="checkbox"/> Tax-basis (5) <input type="checkbox"/> Other (specify) _____		
5a Net income from nonincludible foreign entities (attach statement)	5a	(41,193,236,000)
b Net loss from nonincludible foreign entities (attach statement and enter as a positive amount)	5b	
6a Net income from nonincludible U.S. entities (attach statement)	6a	()
b Net loss from nonincludible U.S. entities (attach statement and enter as a positive amount)	6b	
7a Net income (loss) of other includible foreign disregarded entities (attach statement)	7a	
b Net income (loss) of other includible U.S. disregarded entities (attach statement)	7b	
c Net income (loss) of other includible entities (attach statement)	7c	
8 Adjustment to eliminations of transactions between includible entities and nonincludible entities (attach statement)	8	
9 Adjustment to reconcile income statement period to tax year (attach statement)	9	
10a Intercompany dividend adjustments to reconcile to line 11 (attach statement)	10a	
b Other statutory accounting adjustments to reconcile to line 11 (attach statement)	10b	
c Other adjustments to reconcile to amount on line 11 (attach statement)	10c	
11 Net income (loss) per income statement of includible corporations. Combine lines 4 through 10. Note: Part I, line 11, must equal Part II, line 30, column (a), or Schedule M-1, line 1 (see instructions).	11	135,879,000

12 Enter the total amount (not just the corporation's share) of the assets and liabilities of all entities included or removed on the following lines.

	Total Assets	Total Liabilities
a Included on Part I, line 4	326,743,223,000	6,395,936,000
b Removed on Part I, line 5	76,436,862,000	6,395,936,000
c Removed on Part I, line 6		
d Included on Part I, line 7		

**Tax Year 2017
1120 MeF ATS Scenario 4**

Name of corporation (common parent, if consolidated return) Roger Rabbit Inc.	Employer identification number 00-0000004
Check applicable box(es): (1) <input type="checkbox"/> Consolidated group (2) <input type="checkbox"/> Parent corp (3) <input type="checkbox"/> Consolidated eliminations (4) <input type="checkbox"/> Subsidiary corp (5) <input type="checkbox"/> Mixed 1120/L/PC group	
Check if a sub-consolidated: (6) <input type="checkbox"/> 1120 group (7) <input type="checkbox"/> 1120 eliminations	
Name of subsidiary (if consolidated return)	Employer identification number

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
Income (Loss) Items (Attach statements for lines 1 through 12)				
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed		43,668,620,000		43,668,620,000
3 Subpart F, QEF, and similar income inclusions			165,859,000	165,859,000
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions				
13 Interest income (see instructions)				
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (see instructions)	()			()
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities				
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
e Abandonment losses				
f Worthless stock losses (attach statement)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach statement)	512,526,000	(512,526,000)		
26 Total income (loss) items. Combine lines 1 through 25	512,526,000	43,156,094,000	165,859,000	43,834,479,000
27 Total expense/deduction items (from Part III, line 38)	(256,260,000)	256,260,000		0
28 Other items with no differences	(120,387,000)			(120,387,000)
29a Mixed groups, see instructions. All others, combine lines 26 through 28	135,879,000	43,412,354,000	165,859,000	43,714,092,000
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c	135,879,000	43,412,354,000	165,859,000	43,714,092,000

Note: Line 30, column (a), must equal Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

**Tax Year 2017
1120 MeF ATS Scenario 4**

Name of corporation (common parent, if consolidated return) Roger Rabbit Inc.	Employer identification number 00-000004
Check applicable box(es): (1) <input type="checkbox"/> Consolidated group (2) <input type="checkbox"/> Parent corp (3) <input type="checkbox"/> Consolidated eliminations (4) <input type="checkbox"/> Subsidiary corp (5) <input type="checkbox"/> Mixed 1120/L/PC group	
Check if a sub-consolidated: (6) <input type="checkbox"/> 1120 group (7) <input type="checkbox"/> 1120 eliminations	
Name of subsidiary (if consolidated return)	Employer identification number

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return—Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense				
2 U.S. deferred income tax expense				
3 State and local current income tax expense				
4 State and local deferred income tax expense				
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (see instructions)				
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment				
12 Fines and penalties				
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing				
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property				
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward				
22 Domestic production activities deduction				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs				
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs				
29 Reserved				
30 Depletion				
31 Depreciation				
32 Bad debt expense				
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchasers and/or lessees)				
35 Research and development costs				
36 Section 118 exclusion (attach statement)				
37 Other expense/deduction items with differences (attach statement)	256,260,000	(256,260,000)		0
38 Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	256,260,000	(256,260,000)		0

Tax Year 2017
1120 MeF ATS Scenario 4

SCHEDULE N
(Form 1120)

Foreign Operations of U.S. Corporations

OMB No. 1545-0123

Department of the Treasury
 Internal Revenue Service

▶ Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S.
 ▶ Go to www.irs.gov/Form1120 for the latest information.

2017

Name
 Roger Rabbit Inc.

Employer identification number (EIN)
 00-0000004

Foreign Operations Information

	Yes	No
1a During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)? If "Yes," you are generally required to attach Form 8858 , Information Return of U.S. Persons With Respect to Foreign Disregarded Entities, for each foreign disregarded entity (see instructions).	✓	
b Enter the number of Forms 8858 attached to the tax return ▶ <u>2</u>		
2 Enter the number of Forms 8865 , Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to the corporation's income tax return ▶		
3 Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a 10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign partnership under Regulations section 301.7701-2 or 301.7701-3)? If "Yes," see instructions for required statement.		✓
4a Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.) If "Yes," attach Form 5471 , Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for each CFC.	✓	
b Enter the number of Forms 5471 attached to the tax return ▶ <u>1</u>		
5 During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the corporation may have to file Form 3520 , Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts.		✓
6a At any time during the 2017 calendar year, did the corporation have an interest in or a signature or other authority over a financial account (such as a bank account, securities account, or other financial account) in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 , Report of Foreign Bank and Financial Accounts (FBAR).	✓	
b If "Yes," enter the name of the foreign country ▶ <u>UK</u>		
7a Is the corporation claiming the extraterritorial income exclusion? If "Yes," attach a separate Form 8873 , Extraterritorial Income Exclusion, for each transaction or group of transactions.		✓
b Enter the number of Forms 8873 attached to the tax return ▶		
c Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of disallowed deductions)) of all Forms 8873 attached to the tax return ▶ \$		
8 Was the corporation a specified domestic entity required to file Form 8938 for the tax year (see the Instructions for Form 8938)?		✓

1120 MeF ATS Scenario 4
Return by a U.S. Transferor of Property
to a Foreign Corporation

Form 926
(Rev. December 2017)
Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form926 for instructions and the latest information.
Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment
Sequence No. 128

Part I U.S. Transferor Information (see instructions)

Name of transferor: Roger Rabbit Inc.
Identifying number (see instructions): 00-0000004

- 1 If the transferor was a corporation, complete questions 1a through 1d.
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?
b Did the transferor remain in existence after the transfer?

Table with 2 columns: Controlling shareholder, Identifying number. Includes large watermark text: 'DO NOT FILE' and 'September 5, 2017'.

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?
If not, list the name and employer identification number (EIN) of the parent corporation.

Table with 2 columns: Name of parent corporation, EIN of parent corporation.

- d Have basis adjustments under section 367(a)(5) been made?

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a List the name and EIN of the transferor's partnership.

Table with 2 columns: Name of partnership, EIN of partnership.

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?
c Is the partner disposing of its entire interest in the partnership?
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation): Foreign Finance Corporation
4a Identifying number, if any: 00-0000045

5 Address (including country): 75 Any Street, Birmingham, England 126375
4b Reference ID number (see instructions)

6 Country code of country of incorporation or organization (see instructions): UK

7 Foreign law characterization (see instructions): Corporation

- 8 Is the transferee foreign corporation a controlled foreign corporation?

**Tax Year 2017
1120 MeF ATS Scenario 4**

Part III Information Regarding Transfer of Property (see instructions)

Section A—Cash, Stock, and Securities

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	09/30/2017		100,333,000		
Stock and securities (other than those that qualify as eligible property under Regs. sec. 1.367(a)-2(b)(3))	08/25/2017	IDD Stock	25,752,000	35,452,000	0

9 Was cash the only property transferred? Yes No
If "Yes," skip the remainder of Part III and go to Part IV.

10 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? Yes No

Section B—Property qualifying for Active Trade or Business exception under Regs. sec. 1.367(a)-2(a)(2)(i) and (ii)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer*
Tangible property (not listed under another category)					
Working interest in oil and gas property (as described in Regs. sec. 1.367(a)-2(b)(2) and (f))					
Financial asset (as described in Regs. sec. 1.367(a)-2(b)(3))					
Certain tangible property to be leased (see Regs. sec. 1.367(a)-2(e))					
Totals					

* If property listed in this section is subject to depreciation recapture or branch loss recapture, see instructions.

**Tax Year 2017
1120 MeF ATS Scenario 4**

Section C—Property not qualifying for Active Trade or Business exception (other than intangible property subject to section 367(d))

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer*
Inventory					
Installment obligations, etc. (as described in Regs. sec. 1.367(a)-2(c)(2))					
Nonfunctional currency, etc. (as described in Regs. sec. 1.367(a)-2(c)(3))					
Certain leased tangible property (as described in Regs. sec. 1.367(a)-2(c)(4))					
Certain property to be retransferred (see Regs. sec. 1.367(a)-2(g))					
Property described in Regs. sec. 1.6038B-1(c)(4)(iv)					
Property described in Regs. sec. 1.6038B-1(c)(4)(vii)					
Totals					

* If property listed in this section is subject to depreciation recapture or branch loss recapture, see instructions.

11 Did the transferor transfer assets that qualify for the trade or business exception under section 367(a)(3)? Yes No

12 Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-2 through 1.367(a)-7 for any of the following.

a Transfer of property subject to section 367(a)(1) gain recognition Yes No

b Depreciation recapture Yes No

c Branch loss recapture (see instructions) Yes No

d If the answer to 12c is "Yes," enter the amount of foreign branch loss recapture ► \$ _____

e Any other income recognition provision contained in the above-referenced regulations Yes No

If the answer to line 12a, 12b, 12c, or 12e is "Yes," see instructions for information that must be included in the *Supplemental Part III Information Required To Be Reported* section below.

Section D—Intangible property under Regs. sec. 1.367(a)-1(d)(5)

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 936(h)(3)(B)						
Property subject to sec. 367(d) pursuant to Regs. sec. 1.367(a)-1(b)(5)						
Totals						

Tax Year 2017
1120 MeF ATS Scenario 4

- 13a Did the transferor transfer property described in section 936(h)(3)(B) (not including section 1221(a)(3) property or a working interest in oil and gas property)?
b If the answer to line 13a is "Yes," enter the total amount included in income under section 367 (d), if any, for the transfer of all such property on the income tax return for the year of the transfer
14a Did the transferor apply section 367(d) to a transfer of any property pursuant to Regulations section 1.367(a)-1(b)(5)?
b If the answer to line 14a is "Yes," enter the total amount included in income under section 367 (d), if any, for the transfer of all such property on the income tax return for the year of the transfer
c If the answer to line 14a is "No," did the transferor transfer any property for which it could have applied section 367(d) pursuant to Regulations section 1.367(a)-1(b)(5) but did not?
d If the answer to line 14c is "Yes," enter the total amount of gain recognized, if any, under section 367(a)(1) on the transfer of all such property on the income tax return for the year of the transfer
15a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed twenty years?
b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?
c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property?
d If the answer to line 15c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii)
16 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?

Supplemental Part III Information Required To Be Reported (see instructions)

Part IV Additional Information Regarding Transfer of Property (see instructions)

- 17 Enter the transferor's interest in the foreign transferee corporation before and after the transfer. (a) Before 100 % (b) After 100 %
18 Type of nonrecognition transaction (see instructions) 356
19 Indicate whether any transfer reported in Part III is subject to any of the following.
a Gain recognition under section 904(f)(3)
b Gain recognition under section 904(f)(5)(F)
c Recapture under section 1503(d)
d Exchange gain under section 987
20 Did this transfer result from a change in entity classification?
21a Did a domestic corporation make a distribution of property covered by section 367(e)(2) (see instructions)? If "Yes," complete lines 21b and 21c.
b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)
c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?

Tax Year 2017
1120 MeF ATS Scenario 4
Foreign Tax Credit—Corporations

► Information about Form 1118 and its separate instructions is at www.irs.gov/form1118.
 ► Attach to the corporation's tax return.

OMB No. 1545-0123

For calendar year 20 17, or other tax year beginning 1/1, 20 17, and ending 12/31, 20 17

Name of corporation

Roger Rabbit Inc.

Employer identification number

00-0000004

Use a **separate** Form 1118 for each applicable category of income listed below. See **Categories of Income** in the instructions. Also, see **Specific Instructions**.
 Check only one box on each form.

- Passive Category Income Section 901(j) Income: Name of Sanctioned Country ► _____
 General Category Income Income Re-sourced by Treaty: Name of Country ► _____

Schedule A **Income or (Loss) Before Adjustments** (Report all amounts in U.S. dollars. See **Specific Instructions**.)

	1. Foreign Country or U.S. Possession (Enter two-letter code; see instructions. Use a separate line for each.) *	Gross Income or (Loss) From Sources Outside the United States (INCLUDE Foreign Branch Gross Income here and on Schedule F)								
		2. Deemed Dividends (see instructions)		3. Other Dividends		4. Interest	5. Gross Rents, Royalties, and License Fees	6. Gross Income From Performance of Services	7. Other (attach schedule)	8. Total (add columns 2(a) through 7)
		(a) Exclude gross-up	(b) Gross-up (sec. 78)	(a) Exclude gross-up	(b) Gross-up (sec. 78)					
A	<u>UK</u>	<u>43,668,620,000</u>	<u>165,859,000</u>							<u>43,834,479,000</u>
B										
C										
D										
E										
F										
Totals (add lines A through F)		<u>43,668,620,000</u>	<u>165,859,000</u>							<u>43,834,479,000</u>

* For section 863(b) income, NOLs, income from RICs, and high-taxed income, use a single line (see instructions).

Deductions (INCLUDE Foreign Branch Deductions here and on Schedule F)

	9. Definitely Allocable Deductions				10. Apportioned Share of Deductions Not Definitely Allocable (enter amount from applicable line of Schedule H, Part II, column (d))	11. Net Operating Loss Deduction	12. Total Deductions (add columns 9(e) through 11)	13. Total Income or (Loss) Before Adjustments (subtract column 12 from column 8)
	Rental, Royalty, and Licensing Expenses		(c) Expenses Related to Gross Income From Performance of Services	(d) Other Definitely Allocable Deductions				
(a) Depreciation, Depletion, and Amortization	(b) Other Expenses							
A				<u>120,387,000</u>	<u>120,387,000</u>		<u>120,387,000</u>	<u>43,714,092,000</u>
B								
C								
D								
E								
F								
Totals				<u>120,387,000</u>	<u>120,387,000</u>		<u>120,387,000</u>	<u>43,714,092,000</u>

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 10900F

Form **1118** (Rev. 12-2015)

**Tax Year 2017
1120 MeF ATS Scenario 4**

Schedule B Foreign Tax Credit (Report all foreign tax amounts in U.S. dollars.)

Part I – Foreign Taxes Paid, Accrued, and Deemed Paid (see instructions)

	1. Credit is Claimed for Taxes (check one):		2. Foreign Taxes Paid or Accrued (attach schedule showing amounts in foreign currency and conversion rate(s) used)						3. Tax Deemed Paid (from Schedule C—Part I, column 12, Part II, column 8(b), and Part III, column 8)	
			Tax Withheld at Source on:			Other Foreign Taxes Paid or Accrued on:				
	<input type="checkbox"/> Paid	<input type="checkbox"/> Accrued	(a) Dividends	(b) Interest	(c) Rents, Royalties, and License Fees	(d) Section 863(b) Income	(e) Foreign Branch Income	(f) Services Income		(g) Other
	Date Paid	Date Accrued								
A										165,859,000
B										
C										
D										
E										
F										
Totals (add lines A through F)										165,859,000

Part II – Separate Foreign Tax Credit (Complete a separate Part II for each applicable category of income.)

1a	Total foreign taxes paid or accrued (total from Part I, column 2(h))		
b	Foreign taxes paid or accrued by the corporation during prior tax years that were suspended due to the rules of section 909 and for which the related income is taken into account by the corporation during the current tax year (see instructions)		
2	Total taxes deemed paid (total from Part I, column 3)	165,859,000	
3	Reductions of taxes paid, accrued, or deemed paid (enter total from Schedule G)	()	
4	Taxes reclassified under high-tax kickout		
5	Enter the sum of any carryover of foreign taxes (from Schedule K, line 3, column (xiv) and from Schedule I, Part III, line 3) plus any carrybacks to the current tax year		
6	Total foreign taxes (combine lines 1a through 5)		165,859,000
7	Enter the amount from the applicable column of Schedule J, Part I, line 11 (see instructions). If Schedule J is not required to be completed, enter the result from the "Totals" line of column 13 of the applicable Schedule A		43,714,092,000
8a	Total taxable income from all sources (enter taxable income from the corporation's tax return)	43,714,092,000	
b	Adjustments to line 8a (see instructions)		
c	Subtract line 8b from line 8a		43,714,092,000
9	Divide line 7 by line 8c. Enter the resulting fraction as a decimal (see instructions). If line 7 is greater than line 8c, enter 1		1.000000
10	Total U.S. income tax against which credit is allowed (regular tax liability (see section 26(b)) minus American Samoa economic development credit)		15,299,932,000
11	Credit limitation (multiply line 9 by line 10) (see instructions)		15,299,932,000
12	Separate foreign tax credit (enter the smaller of line 6 or line 11 here and on the appropriate line of Part III)		165,859,000

Part III – Summary of Separate Credits (Enter amounts from Part II, line 12 for each applicable category of income. Do not include taxes paid to sanctioned countries.)

1	Credit for taxes on passive category income	165,859,000	
2	Credit for taxes on general category income		
3	Credit for taxes on income re-sourced by treaty (combine all such credits on this line)		
4	Total (add lines 1 through 3)		165,859,000
5	Reduction in credit for international boycott operations (see instructions)		
6	Total foreign tax credit (subtract line 5 from line 4). Enter here and on the appropriate line of the corporation's tax return		165,859,000

**Tax Year 2017
1120 MeF ATS Scenario 4**

Schedule C Tax Deemed Paid by Domestic Corporation Filing Return

Use this schedule to figure the tax deemed paid by the corporation with respect to dividends from a first-tier foreign corporation under section 902(a), and deemed inclusions of earnings from a first- or lower-tier foreign corporation under section 960(a). Report all amounts in U.S. dollars unless otherwise specified.

Part I – Dividends and Deemed Inclusions From Post-1986 Undistributed Earnings

1a. Name of Foreign Corporation (identify DISCs and former DISCs)	1b. EIN (if any) of the foreign corporation	1c. Reference ID number (see instructions)	2. Tax Year End (Yr-Mo) (see instructions)	3. Country of Incorporation (enter country code - see instructions)	4. Post-1986 Undistributed Earnings (in functional currency – attach schedule)	5. Opening Balance in Post-1986 Foreign Income Taxes	6. Foreign Taxes Paid and Deemed Paid for Tax Year Indicated	
							(a) Taxes Paid	(b) Taxes Deemed Paid (see instructions)
Foreign Finance Corp.	00-0000045	ABC1234	2017-12	UK	50,070,558,000	0	281,260,000	

7. Post-1986 Foreign Income Taxes (add columns 5, 6(a), and 6(b))	8. Dividends and Deemed Inclusions		9. Divide column 8(a) by column 4	10. Multiply column 7 by column 9	11. Section 960(c) Limitation	12. Tax Deemed Paid (subtract column 11 from column 10)
	(a) Functional Currency	(b) U.S. Dollars				
281,260,000	29,541,629,000		0.58969992	165,859,000	0	165,859,000

Total (Add amounts in column 12. Enter the result here and include on "Totals" line of Schedule B, Part I, column 3.) ▶ 165,859,000

**Tax Year 2017
1120 MeF ATS Scenario 4**

**Schedule J
(Form 1118)**

(Rev. September 2016)

**Adjustments to Separate Limitation Income (Loss) Categories for
Determining Numerators of Limitation Fractions, Year-End
Recharacterization Balances, and Overall Foreign and Domestic
Loss Account Balances**

OMB No. 1545-0123

For calendar year 20 17, or other tax year beginning _____, 20 _____,
and ending _____, 20 _____

Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 1118. For Paperwork Reduction Act Notice, see the Instructions for Form 1118.**

Name of corporation

Employer identification number

Roger Rabbit Inc.

00-000004

Part I Adjustments to Separate Limitation Income or (Losses) in Determining Numerators of Limitation Fractions (see instructions)

	(i) General category income	(ii) Passive category income	(iii) Other income*	(iv) U.S. income
1 Income or (loss) before adjustments		43,714,092,000		
2 Allocation of separate limitation losses:				
a General category income	()	()		
b Passive category income	()		()	
c Other income*	()		()	
3 Subtotal — Combine lines 1 through 2c.		43,714,092,000		
4 Allocation of overall foreign losses				()
5 Allocation of domestic losses	()	()	()	
6 Subtotal — Combine lines 3 through 5.		43,714,092,000		
7 Recapture of overall foreign losses	()	()	()	
8 Subtotal — Combine lines 6 and 7.		43,714,092,000		
9 Recharacterization of separate limitation income:				
a General category income	()			
b Passive category income		()		
c Other income*			()	
10 Recapture of overall domestic losses				()
11 Numerator of Limitation Fraction — Combine lines 8 through 10. Enter each result here and on Schedule B, Part II, line 7, of corresponding Form 1118.		43,714,092,000		

Part II Year-End Balances of Future Separate Limitation Income That Must Be Recharacterized (section 904(f)(5)(C))

a General category income				
b Passive category income				
c Other income*				

Part III Overall Foreign Loss Account Balances (section 904(f)(1))

Complete for **each** separate limitation income category.

1 Beginning balance				
2 Current year additions				
3 Current year reductions (other than recapture)	()	()	()	
4 Current year recapture (from Part I, line 7)	()	()	()	
5 Ending balance —Combine lines 1 through 4.				

Part IV Overall Domestic Loss Account Balances (section 904(g)(1))

1 Beginning balance				
2 Current year additions				
3 Current year reductions (other than recapture)	()	()	()	
4 Subtotal —Combine lines 1 through 3.				
5 Current year recapture (from Part I, line 10)				
6 Ending balance —Subtract line 5 from line 4.				

*Important: See **Computer-Generated Schedule J** in instructions.

Cat. No. 10309U

Schedule J (Form 1118) (Rev. 9-2016)

Tax Year 2017

1120 MeF ATS Scenario 4

Information Return of U.S. Persons With Respect To Certain Foreign Corporations

Form 5471

(Rev. December 2015)

OMB No. 1545-0704

Department of the Treasury Internal Revenue Service

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01, 20 17, and ending 12/31, 20 17

Attachment Sequence No. 121

For more information about Form 5471, see www.irs.gov/form5471

Name of person filing this return: Roger Rabbit Inc.
A Identifying number: 00-0000004
B Category of filer: 1 (repealed), 2 [checked], 3 [checked], 4 [], 5 []
C Enter the total percentage of the foreign corporation's voting stock you owned at the end of its annual accounting period %
D Check if any excepted specified foreign financial assets are reported on this form (see instructions) []
E Person(s) on whose behalf this information return is filed:

Table with 4 columns: (1) Name, (2) Address, (3) Identifying number, (4) Check applicable box(es) (Shareholder, Officer, Director)

Important: Fill in all applicable lines and schedules. All information must be in English. All amounts must be stated in U.S. dollars unless otherwise indicated.

1a Name and address of foreign corporation: Foreign Finance Corporation, 75 Any Street, Birmingham, England 126375
b(1) Employer identification number: 00-0000045
b(2) Reference ID number: ABC1234
c Country under whose laws incorporated

d Date of incorporation: 01/01/1980
e Principal place of business: United Kingdom
f Principal business activity code number: 523900
g Principal business activity: Financial Investment
h Functional currency: British Pound

2 Provide the following information for the foreign corporation's accounting period stated above.
a Name, address, and identifying number of branch office or agent (if any) in the United States
b If a U.S. income tax return was filed, enter: (i) Taxable income or (loss), (ii) U.S. income tax paid (after all credits)
c Name and address of foreign corporation's statutory or resident agent in country of incorporation: Samuel Addams, 75 Any Street, Birmingham, England 126375
d Name and address (including corporate department, if applicable) of person (or persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different

Schedule A Stock of the Foreign Corporation

Table with 3 columns: (a) Description of each class of stock, (b) Number of shares issued and outstanding (i) Beginning of annual accounting period, (ii) End of annual accounting period. Rows: Common (750, 1000), Preferred (193,710, 258,280)

**Tax Year 2017
1120 MeF ATS Scenario 4**

Schedule B U.S. Shareholders of Foreign Corporation (see instructions)

(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Roger Rabbit Inc. 35 Any Street Anytown, NY 10006 00-0000008	Common	750	1000	100
Roger Rabbit Inc. 35 Any Street Anytown, NY 10006 00-0000008	Class B Preferred	193,710	258,280	100

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

		Functional Currency	U.S. Dollars	
Income	1a Gross receipts or sales	1a		
	b Returns and allowances	1b		
	c Subtract line 1b from line 1a	1c		
	2 Cost of goods sold	2		
	3 Gross profit (subtract line 2 from line 1c)	3		
	4 Dividends	4		
	5 Interest	5	23,862,341,000	
	6a Gross rents	6a	14,988,962,000	
	b Gross royalties and license fees	6b		
7 Net gain or (loss) on sale of capital assets	7			
8 Other income (attach statement)	8			
9 Total income (add lines 3 through 8)	9	38,851,303,000	57,463,842,000	
Deductions	10 Compensation not deducted elsewhere	10		
	11a Rents	11a	2,588,175,000	
	b Royalties and license fees	11b		
	12 Interest	12	36,977,000	54,692,000
	13 Depreciation not deducted elsewhere	13		
	14 Depletion	14		
	15 Taxes (exclude provision for income, war profits, and excess profits taxes)	15	121,000	179,000
	16 Other deductions (attach statement—exclude provision for income, war profits, and excess profits taxes)	16	556,318,000	822,834,000
17 Total deductions (add lines 10 through 16)	17	3,181,591,000	4,705,800,000	
Net Income	18 Net income or (loss) before extraordinary items, prior period adjustments, and the provision for income, war profits, and excess profits taxes (subtract line 17 from line 9)	18	35,669,712,000	52,758,042,000
	19 Extraordinary items and prior period adjustments (see instructions)	19		
	20 Provision for income, war profits, and excess profits taxes (see instructions)	20	(7,818,965,000)	(11,564,806,000)
	21 Current year net income or (loss) per books (combine lines 18 through 20)	21	27,850,747,000	41,193,236,000

Tax Year 2017
1120 MeF ATS Scenario 4

Schedule E Income, War Profits, and Excess Profits Taxes Paid or Accrued (see instructions)

	(a) Name of country or U.S. possession	Amount of tax		
		(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars
1	U.S.			
2	United Kingdom	7,969,922,000	0.6761	11,788,082,000
3				
4				
5				
6				
7				
8	Total			11,788,082,000

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	8,557,500,000	3,281,502,000
2a	Trade notes and accounts receivable	855,858,000	15,006,554,000
b	Less allowance for bad debts	()	()
3	Inventories		
4	Other current assets (attach statement)	255,108,000	243,012,000
5	Loans to shareholders and other related persons	26,569,964,000	
6	Investment in subsidiaries (attach statement)		
7	Other investments (attach statement)	57,437,000	36,820,277,000
8a	Buildings and other depreciable assets		
b	Less accumulated depreciation	()	()
9a	Depletable assets		
b	Less accumulated depletion	()	()
10	Land (net of any amortization)		
11	Intangible assets:		
a	Goodwill		
b	Organization costs		
c	Patents, trademarks, and other intangible assets	11,727,492,000	21,085,517,000
d	Less accumulated amortization for lines 11a, b, and c	()	()
12	Other assets (attach statement)		
13	Total assets	48,023,359,000	76,436,862,000
Liabilities and Shareholders' Equity			
14	Accounts payable		68,312,000
15	Other current liabilities (attach statement)	4,001,670,000	5,080,202,000
16	Loans from shareholders and other related persons		
17	Other liabilities (attach statement)	2,016,428,000	1,247,422,000
18	Capital stock:		
a	Preferred stock	57,545,333,000	76,727,110,000
b	Common stock	750,000,000	1,000,000,000
19	Paid-in or capital surplus (attach reconciliation)		
20	Retained earnings		
21	Less cost of treasury stock	(16,290,072,000)	(7,686,184,000)
22	Total liabilities and shareholders' equity	48,023,359,000	76,436,862,000

Tax Year 2017
1120 MeF ATS Scenario 4

Schedule G Other Information

- | | | |
|---|--------------------------|-------------------------------------|
| | Yes | No |
| 1 During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign partnership? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| If "Yes," see the instructions for required statement. | | |
| 2 During the tax year, did the foreign corporation own an interest in any trust? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 3 During the tax year, did the foreign corporation own any foreign entities that were disregarded as entities separate from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| If "Yes," you are generally required to attach Form 8858 for each entity (see instructions). | | |
| 4 During the tax year, was the foreign corporation a participant in any cost sharing arrangement? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 5 During the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 6 During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations section 1.6011-4? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G). | | |
| 7 During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under section 901(m)? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 8 During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat foreign taxes that were previously suspended under section 909 as no longer suspended? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

Schedule H Current Earnings and Profits (see instructions)

Important: Enter the amounts on lines 1 through 5c in **functional** currency.

1 Current year net income or (loss) per foreign books of account		1	27,850,747,000
2 Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions):			
a Capital gains or losses			
b Depreciation and amortization			
c Depletion			
d Investment or incentive allowance	355,647,000		
e Charges to statutory reserves			
f Inventory adjustments			
g Taxes		113,140,000	
h Other (attach statement)	1,946,284,000	515,184,000	
3 Total net additions	2,301,931,000		
4 Total net subtractions		628,324,000	
5a Current earnings and profits (line 1 plus line 3 minus line 4)		5a	29,524,354,000
b DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)		5b	
c Combine lines 5a and 5b		5c	29,524,354,000
d Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as defined in section 989(b) and the related regulations (see instructions))		5d	43,668,620,000
Enter exchange rate used for line 5d ▶			0.6761

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item E on page 1 is completed, a separate Schedule I must be filed for each Category 4 or 5 filer for whom reporting is furnished on this Form 5471. This schedule I is being completed for:

Name of U.S. shareholder ▶	Identifying number ▶		
1 Subpart F income (line 38b, Worksheet A in the instructions)		1	43,668,620,000
2 Earnings invested in U.S. property (line 17, Worksheet B in the instructions)		2	
3 Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)		3	
4 Previously excluded export trade income withdrawn from investment in export trade assets (line 7b, Worksheet D in the instructions)		4	
5 Factoring income		5	
6 Total of lines 1 through 5. Enter here and on your income tax return. See instructions		6	43,668,620,000
7 Dividends received (translated at spot rate on payment date under section 989(b)(1))		7	
8 Exchange gain or (loss) on a distribution of previously taxed income		8	

- | | | |
|--|--------------------------|-------------------------------------|
| • Was any income of the foreign corporation blocked? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| • Did any such income become unblocked during the tax year (see section 964(b))? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

If the answer to either question is "Yes," attach an explanation.

**SCHEDULE J
(Form 5471)**

(Rev. December 2012)
Department of the Treasury
Internal Revenue Service

**Tax Year 2017
1120 MeF ATS Scenario 4
Accumulated Earnings and Profits (E&P)
of Controlled Foreign Corporation**

► Information about Schedule J (Form 5471) and its instructions is at www.irs.gov/form5471.
► Attach to Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

Roger Rabbit Inc.

Name of foreign corporation

Foreign Finance Corporation

Identifying number

00-0000004

EIN (if any)

00-0000045

Reference ID number (see instructions)

ABC1234

Important: Enter amounts in functional currency.	(a) Post-1986 Undistributed Earnings (post-86 section 959(c)(3) balance)	(b) Pre-1987 E&P Not Previously Taxed (pre-87 section 959(c)(3) balance)	(c) Previously Taxed E&P (see instructions) (sections 959(c)(1) and (2) balances)			(d) Total Section 964(a) E&P (combine columns (a), (b), and (c))
			(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	
1 Balance at beginning of year	20,546,204,000	69,100,775,000			430,230,000	90,077,209,000
2a Current year E&P	29,524,354,000					
b Current year deficit in E&P						
3 Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	50,070,558,000	69,100,775,000				
4 Amounts included under section 951(a) or reclassified under section 959(c) in current year	29,524,354,000				29,524,354,000	
5a Actual distributions or reclassifications of previously taxed E&P						
b Actual distributions of nonpreviously taxed E&P						
6a Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)					29,954,584,000	
b Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	20,546,204,000	69,100,775,000				
7 Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	20,546,204,000	69,100,775,000			29,954,584,000	119,601,563,000

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2012)

Tax Year 2017

1120 MeF ATS Scenario 4

**SCHEDULE M
(Form 5471)**

(Rev. December 2012)

Department of the Treasury
Internal Revenue Service

**Transactions Between Controlled Foreign Corporation
and Shareholders or Other Related Persons**

▶ Information about Schedule M (Form 5471) and its instructions is at www.irs.gov/form5471.

▶ Attach to Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471 <u>Roger Rabbit Inc.</u>		Identifying number <u>00-0000004</u>
Name of foreign corporation <u>Foreign Finance Corporation</u>	EIN (if any) <u>00-0000045</u>	Reference ID number (see instructions) <u>ABC1234</u>

Important: Complete a **separate** Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

Enter the relevant functional currency and the exchange rate used throughout this schedule ▶ Britis Pound .6761

(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
1 Sales of stock in trade (inventory)					
2 Sales of tangible property other than stock in trade					
3 Sales of property rights (patents, trademarks, etc.)					
4 Platform contribution transaction payments received					
5 Cost sharing transaction payments received					
6 Compensation received for technical, managerial, engineering, construction, or like services					
7 Commissions received					
8 Rents, royalties, and license fees received					
9 Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10 Interest received					
11 Premiums received for insurance or reinsurance					
12 Add lines 1 through 11					
13 Purchases of stock in trade (inventory)					
14 Purchases of tangible property other than stock in trade					
15 Purchases of property rights (patents, trademarks, etc.)					
16 Platform contribution transaction payments paid					
17 Cost sharing transaction payments paid					
18 Compensation paid for technical, managerial, engineering, construction, or like services					
19 Commissions paid					
20 Rents, royalties, and license fees paid					
21 Dividends paid					
22 Interest paid					
23 Premiums paid for insurance or reinsurance					
24 Add lines 13 through 23					
25 Amounts borrowed (enter the maximum loan balance during the year) — see instructions					
26 Amounts loaned (enter the maximum loan balance during the year) — see instructions	<u>46,001,741,000</u>				

Tax Year 2017

**1120 MeF ATS Scenario 4
Organization or Reorganization of Foreign
Corporation, and Acquisitions and
Dispositions of its Stock**

**SCHEDULE O
(Form 5471)**

(Rev. December 2012)
Department of the Treasury
Internal Revenue Service

Information about Schedule O (Form 5471) and its instructions is at www.irs.gov/form5471
▶ Attach to Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471 <u>Roger Rabbit Inc.</u>		Identifying number 00-0000004
Name of foreign corporation <u>Foreign Finance Corporation</u>	EIN (if any) 00-0000045	Reference ID number (see instructions) ABC1234

Important: Complete a *separate* Schedule O for each foreign corporation for which information must be reported.

Part I To Be Completed by U.S. Officers and Directors

(a) Name of shareholder for whom acquisition information is reported	(b) Address of shareholder	(c) Identifying number of shareholder	(d) Date of original 10% acquisition	(e) Date of additional 10% acquisition
<u>Roger Rabbit Inc.</u>	<u>35 Any Street, Anytown, NY 10006</u>	<u>00-0000004</u>	<u>01/10/1990</u>	

Part II To Be Completed by U.S. Shareholders

Note: If this return is required because one or more shareholders became U.S. persons, attach a list showing the names of such persons and the date each became a U.S. person.

Section A—General Shareholder Information

(a) Name, address, and identifying number of shareholder(s) filing this schedule	(b) For shareholder's latest U.S. income tax return filed, indicate:			(c) Date (if any) shareholder last filed information return under section 6046 for the foreign corporation
	(1) Type of return (enter form number)	(2) Date return filed	(3) Internal Revenue Service Center where filed	
<u>Roger Rabbit Inc.</u>	<u>1120</u>	<u>09/15/2017</u>	<u>Ogden</u>	

Section B—U.S. Persons Who Are Officers or Directors of the Foreign Corporation

(a) Name of U.S. officer or director	(b) Address	(c) Social security number	(d) Check appropriate box(es)	
			Officer	Director

Section C—Acquisition of Stock

(a) Name of shareholder(s) filing this schedule	(b) Class of stock acquired	(c) Date of acquisition	(d) Method of acquisition	(e) Number of shares acquired		
				(1) Directly	(2) Indirectly	(3) Constructively
<u>Roger Rabbit Inc.</u>	<u>Common</u>	<u>12/31/2017</u>	<u>Purchase</u>	<u>250</u>		
<u>Roger Rabbit Inc.</u>	<u>Preferred</u>	<u>12/31/2017</u>	<u>Purchase</u>	<u>64,570</u>		

**Tax Year 2017
1120 MeF ATS Scenario 4**

(f) Amount paid or value given	(g) Name and address of person from whom shares were acquired
9,000,000,000	Mary Doe, 812 Maple Street, Somewhere, MD 20901

Section D—Disposition of Stock

(a) Name of shareholder disposing of stock	(b) Class of stock	(c) Date of disposition	(d) Method of disposition	(e) Number of shares disposed of		
				(1) Directly	(2) Indirectly	(3) Constructively

(f) Amount received	(g) Name and address of person to whom disposition of stock was made

Section E—Organization or Reorganization of Foreign Corporation

(a) Name and address of transferor	(b) Identifying number (if any)	(c) Date of transfer

(d) Assets transferred to foreign corporation			(e) Description of assets transferred by, or notes or securities issued by, foreign corporation
(1) Description of assets	(2) Fair market value	(3) Adjusted basis (if transferor was U.S. person)	

Section F—Additional Information

(a) If the foreign corporation or a predecessor U.S. corporation filed (or joined with a consolidated group in filing) a U.S. income tax return for any of the last 3 years, attach a statement indicating the year for which a return was filed (and, if applicable, the name of the corporation filing the consolidated return), the taxable income or loss, and the U.S. income tax paid (after all credits).

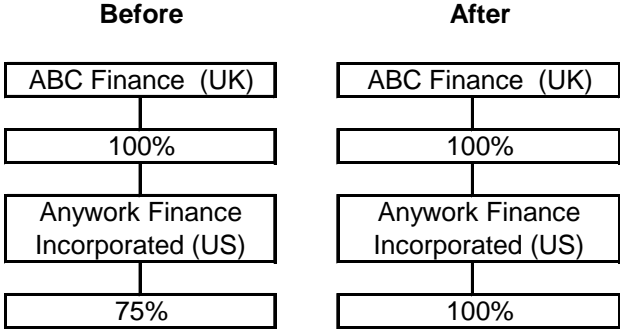
(b) List the date of any reorganization of the foreign corporation that occurred during the last 4 years while any U.S. person held 10% or more in value or vote (directly or indirectly) of the corporation's stock ►

(c) If the foreign corporation is a member of a group constituting a chain of ownership, attach a chart, for each unit of which a shareholder owns 10% or more in value or voting power of the outstanding stock. The chart must indicate the corporation's position in the chain of ownership and the percentages of stock ownership (see instructions for an example).

Tax Year 2017
1120 MeF ATS Scenario 4

Form 1120 Test Scenario 4

Roger Rabbit Inc. 00-0000004
F5471, Schedule O, Section F (C)
Additional Information, Organizational Chart



Tax Year 2017

1120 MeF ATS Scenario 4

Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business (Under Sections 6038A and 6038C of the Internal Revenue Code)

Form **5472**

(Rev. December 2017)

OMB No. 1545-0805

► Go to www.irs.gov/Form5472 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

For tax year of the reporting corporation beginning Jan 01, 2017, and ending Dec 31, 2017

Note: Enter all information in English and money items in U.S. dollars.

Part I Reporting Corporation (see instructions). All reporting corporations must complete Part I.			
1a Name of reporting corporation Roger Rabbit Inc.		1b Employer identification number 00-0000004	
Number, street, and room or suite no. (if a P.O. box, see instructions) 35 Any Street		1c Total assets	
City or town, state, and ZIP code (if a foreign address, see instructions) Anytown, NY 10006		\$ 250,306,361,000	
1d Principal business activity ► International Finance		1e Principal business activity code ► 522293	
1f Total value of gross payments made or received reported on this Form 5472. See instructions. \$ 5,000,000		1g Total number of Forms 5472 filed for the tax year 1	
1h Total value of gross payments made or received reported on all Forms 5472. See instructions. \$ 5,000,000			
1i Check here if this is a consolidated filing of Form 5472 ► <input type="checkbox"/>	1j Country of incorporation US	1k Country(ies) under whose laws the reporting corporation files an income tax return as a resident US	1l Principal country(ies) where business is conducted US
2 Check here if, at any time during the tax year, any foreign person owned, directly or indirectly, at least 50% of (a) the total voting power of all classes of the stock of the reporting corporation entitled to vote, or (b) the total value of all classes of stock of the reporting corporation ► <input type="checkbox"/>			
3 Check here if the reporting corporation is a foreign-owned domestic disregarded entity (foreign-owned U.S. DE) treated as a corporation for purposes of section 6038A. See instructions ► <input type="checkbox"/>			

Part II 25% Foreign Shareholder (see instructions)		
1a Name and address of direct 25% foreign shareholder ABC Finance Corporation 13 Somewhere Birmingham, England 126375		
1b(1) U.S. identifying number, if any 00-0000021	1b(2) Reference ID number (see instructions)	1b(3) Foreign taxpayer identification number (FTIN), if any (see instructions)
1c Principal country(ies) where business is conducted UK	1d Country of citizenship, organization, or incorporation UK	1e Country(ies) under whose laws the direct 25% foreign shareholder files an income tax return as a resident UK
2a Name and address of direct 25% foreign shareholder		
2b(1) U.S. identifying number, if any	2b(2) Reference ID number (see instructions)	2b(3) FTIN, if any (see instructions)
2c Principal country(ies) where business is conducted	2d Country of citizenship, organization, or incorporation	2e Country(ies) under whose laws the direct 25% foreign shareholder files an income tax return as a resident
3a Name and address of ultimate indirect 25% foreign shareholder		
3b(1) U.S. identifying number, if any	3b(2) Reference ID number (see instructions)	3b(3) FTIN, if any (see instructions)
3c Principal country(ies) where business is conducted	3d Country of citizenship, organization, or incorporation	3e Country(ies) under whose laws the ultimate indirect 25% foreign shareholder files an income tax return as a resident
4a Name and address of ultimate indirect 25% foreign shareholder		
4b(1) U.S. identifying number, if any	4b(2) Reference ID number (see instructions)	4b(3) FTIN, if any (see instructions)
4c Principal country(ies) where business is conducted	4d Country of citizenship, organization, or incorporation	4e Country(ies) under whose laws the ultimate indirect 25% foreign shareholder files an income tax return as a resident

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Part III Related Party (see instructions). All reporting corporations must complete this question and the rest of Part III.

Check applicable box: Is the related party a foreign person or U.S. person?

1a Name and address of related party

ABC Finance 13 Somewhere Birmingham, England 126375

1b(1) U.S. identifying number, if any
00-0000021

1b(2) Reference ID number (see instructions)

1c Principal business activity International Finance

1d Principal business activity code 52293

1e Relationship—Check boxes that apply: Related to reporting corporation Related to 25% foreign shareholder 25% foreign shareholder

1f Principal country(ies) where business is conducted
UK

1g Country(ies) under whose laws the related party files an income tax return as a resident
UK

Part IV Monetary Transactions Between Reporting Corporations and Foreign Related Party (see instructions)

Caution: Part IV *must* be completed if the “foreign person” box is checked in the heading for Part III.

If estimates are used, check here

1	Sales of stock in trade (inventory)	1
2	Sales of tangible property other than stock in trade	2
3	Platform contribution transaction payments received	3
4	Cost sharing transaction payments received	4
5a	Rents received (for other than intangible property rights)	5a
b	Royalties received (for other than intangible property rights)	5b
6	Sales, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	6
7	Consideration received for technical, managerial, engineering, construction, scientific, or like services	7
8	Commissions received	8
9	Amounts borrowed (see instructions) a Beginning balance _____ b Ending balance or monthly average <input type="checkbox"/>	9b
10	Interest received	10
11	Premiums received for insurance or reinsurance	11
12	Other amounts received (see instructions)	12
13	Total. Combine amounts on lines 1 through 12	13
14	Purchases of stock in trade (inventory)	14
15	Purchases of tangible property other than stock in trade	15
16	Platform contribution transaction payments paid	16
17	Cost sharing transaction payments paid	17
18a	Rents paid (for other than intangible property rights)	18a
b	Royalties paid (for other than intangible property rights)	18b
19	Purchases, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	19
20	Consideration paid for technical, managerial, engineering, construction, scientific, or like services	20
21	Commissions paid	21
22	Amounts loaned (see instructions) a Beginning balance <u>5,000,000</u> b Ending balance or monthly average <input type="checkbox"/>	22b 5,000,000
23	Interest paid	23
24	Premiums paid for insurance or reinsurance	24
25	Other amounts paid (see instructions)	25
26	Total. Combine amounts on lines 14 through 25	26 5,000,000

Part V Reportable Transactions of a Reporting Corporation That is a Foreign-Owned U.S. DE (see instructions)

Describe on an attached separate sheet any other transaction as defined by § 1.482-1(i)(7), such as amounts paid or received in connection with the formation, dissolution, acquisition and disposition of the entity, including contributions to and distributions from the entity, and check here.

Part VI Nonmonetary and Less-Than-Full Consideration Transactions Between the Reporting Corporation and the Foreign Related Party (see instructions)

Describe these transactions on an attached separate sheet and check here.

Part VII Additional Information. All reporting corporations must complete Part VII.

- 1** Does the reporting corporation import goods from a foreign related party? Yes No
- 2a** If “Yes,” is the basis or inventory cost of the goods valued at greater than the customs value of the imported goods? Yes No
- b** If “Yes,” attach a statement explaining the reason or reasons for such difference.
- c** If the answers to questions 1 and 2a are “Yes,” were the documents used to support this treatment of the imported goods in existence and available in the United States at the time of filing Form 5472? Yes No
- 3** During the tax year, was the foreign parent corporation a participant in any cost sharing arrangement? Yes No
- 4** During the course of the tax year, did the foreign parent corporation become a participant in any cost sharing arrangement? Yes No

Tax Year 2017
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Form **8832**

(Rev. December 2013)

Department of the Treasury
Internal Revenue Service

Entity Classification Election

OMB No. 1545-1516

► Information about Form 8832 and its instructions is at www.irs.gov/form8832.

Type or Print	Name of eligible entity making election <u>DEF International Finance</u>	Employer identification number <u>00-000017</u>
	Number, street, and room or suite no. If a P.O. box, see instructions. <u>1000 Helmstraat</u>	
	City or town, state, and ZIP code. If a foreign address, enter city, province or state, postal code and country. Follow the country's practice for entering the postal code. <u>Maastricht, Limburg Netherlands 6211TA</u>	

► Check if: Address change Late classification relief sought under Revenue Procedure 2009-41
 Relief for a late change of entity classification election sought under Revenue Procedure 2010-32

Part I Election Information

1 Type of election (see instructions):

- a** Initial classification by a newly-formed entity. Skip lines 2a and 2b and go to line 3.
b Change in current classification. Go to line 2a.

2a Has the eligible entity previously filed an entity election that had an effective date within the last 60 months?

- Yes.** Go to line 2b.
 No. Skip line 2b and go to line 3.

2b Was the eligible entity's prior election an initial classification election by a newly formed entity that was effective on the date of formation?

- Yes.** Go to line 3.
 No. Stop here. You generally are not currently eligible to make the election (see instructions).

3 Does the eligible entity have more than one owner?

- Yes.** You can elect to be classified as a partnership or an association taxable as a corporation. Skip line 4 and go to line 5.
 No. You can elect to be classified as an association taxable as a corporation or to be disregarded as a separate entity. Go to line 4.

4 If the eligible entity has only one owner, provide the following information:

- a** Name of owner ► Roger Rabbit Inc.
b Identifying number of owner ► 00-000004

5 If the eligible entity is owned by one or more affiliated corporations that file a consolidated return, provide the name and employer identification number of the parent corporation:

- a** Name of parent corporation ► _____
b Employer identification number ► _____

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1120 MeF ATS Scenario 4**

Part I Election Information (Continued)

6 Type of entity (see instructions):

- a** A domestic eligible entity electing to be classified as an association taxable as a corporation.
- b** A domestic eligible entity electing to be classified as a partnership.
- c** A domestic eligible entity with a single owner electing to be disregarded as a separate entity.
- d** A foreign eligible entity electing to be classified as an association taxable as a corporation.
- e** A foreign eligible entity electing to be classified as a partnership.
- f** A foreign eligible entity with a single owner electing to be disregarded as a separate entity.

7 If the eligible entity is created or organized in a foreign jurisdiction, provide the foreign country of organization ► Netherlands

8 Election is to be effective beginning (month, day, year) (see instructions) ► 12/31/2017

9 Name and title of contact person whom the IRS may call for more information	10 Contact person's telephone number
<u>SAM BROWN, TAX ADMINISTRATOR</u>	<u>515-555-5550</u>

Consent Statement and Signature(s) (see instructions)

Under penalties of perjury, I (we) declare that I (we) consent to the election of the above-named entity to be classified as indicated above, and that I (we) have examined this election and consent statement, and to the best of my (our) knowledge and belief, this election and consent statement are true, correct, and complete. If I am an officer, manager, or member signing for the entity, I further declare under penalties of perjury that I am authorized to make the election on its behalf.

Signature(s)	Date	Title

Tax Year 2017

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Information Return of U.S. Persons With Respect To Foreign Disregarded Entities

Form **8858**

(Rev. December 2013)

Department of the Treasury
Internal Revenue Service

► Information about Form 8858 and its separate instructions is at www.irs.gov/form8858.

Information furnished for the foreign disregarded entity's annual accounting period (see instructions) beginning 1/1, 2017, and ending 12/31, 2017

OMB No. 1545-1910

Attachment
Sequence No. **140**

Name of person filing this return **Roger Rabbit Inc.** Filer's identifying number **00-0000004**

Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address)

35 Any Street

City or town, state, and ZIP code

Anytown, NY 10006

Filer's tax year beginning, 2017, and ending, 2017

Important: Fill in all applicable lines and schedules. All information **must** be in English. All amounts **must** be stated in U.S. dollars unless otherwise indicated.

1a Name and address of foreign disregarded entity DEF International Finance 1000 Helmstraat Maastricht, Limburg Netherlands, 6211TA	b(1) U.S. identifying number, if any 00-0000017
	b(2) Reference ID number (see instructions)

c Country(ies) under whose laws organized and entity type under local tax law Netherlands Foreign Entity	d Date(s) of organization 12/31/2017	e Effective date as foreign disregarded entity 12/31/2017
--	--	---

f If benefits under a U.S. tax treaty were claimed with respect to income of the foreign disregarded entity, enter the treaty and article number	g Country in which principal business activity is conducted	h Principal business activity	i Functional currency
---	--	--------------------------------------	------------------------------

2 Provide the following information for the foreign disregarded entity's accounting period stated above.

a Name, address, and identifying number of branch office or agent (if any) in the United States	b Name and address (including corporate department, if applicable) of person(s) with custody of the books and records of the foreign disregarded entity, and the location of such books and records, if different
--	--

3 For the **tax owner** of the foreign disregarded entity (if different from the filer) provide the following (see instructions):

a Name and address ABCDEF Finance Corporation 14 Somewhere Birmingham, England 126375	b Annual accounting period covered by the return (see instructions)	
	c(1) U.S. identifying number, if any 00-0000022	
	c(2) Reference ID number (see instructions)	
	<table border="1"> <tr> <td> d Country under whose laws organized </td> <td> e Functional currency </td> </tr> </table>	d Country under whose laws organized
d Country under whose laws organized	e Functional currency	

4 For the **direct owner** of the foreign disregarded entity (if different from the tax owner) provide the following (see instructions):

a Name and address	b Country under whose laws organized	
	<table border="1"> <tr> <td> c U.S. identifying number, if any </td> <td> d Functional currency </td> </tr> </table>	c U.S. identifying number, if any
c U.S. identifying number, if any	d Functional currency	

5 Attach an organizational chart that identifies the name, placement, percentage of ownership, tax classification, and country of organization of all entities in the chain of ownership between the tax owner and the foreign disregarded entity, and the chain of ownership between the foreign disregarded entity and each entity in which the foreign disregarded entity has a 10% or more direct or indirect interest. See instructions.

Tax Year 2017

1120 MeF ATS Scenario 4

Information Return of U.S. Persons With Respect To Foreign Disregarded Entities

Form **8858**

(Rev. December 2013)

Department of the Treasury
Internal Revenue Service

► Information about Form 8858 and its separate instructions is at www.irs.gov/form8858.

Information furnished for the foreign disregarded entity's annual accounting period (see instructions) beginning January 1, 20 17, and ending December 31, 20 17

OMB No. 1545-1910

Attachment
Sequence No. **140**

Name of person filing this return Roger Rabbit Inc Filer's identifying number 00-000004

Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address)

35 Any Street

City or town, state, and ZIP code

Anytown, NY 10006

Filer's tax year beginning _____, 20____, and ending _____, 20____

Important: Fill in all applicable lines and schedules. All information **must** be in English. All amounts **must** be stated in U.S. dollars unless otherwise indicated.

1a Name and address of foreign disregarded entity		b(1) U.S. identifying number, if any	
<u>Bugs Bunny Inc</u> <u>36 Anywhere Ave</u> <u>Port Vila, Vanuatu</u>		<u>00-000012</u>	
c Country(ies) under whose laws organized and entity type under local tax law		b(2) Reference ID number (see instructions)	
<u>Vanuatu Corporation Entity</u>			
d Date(s) of organization		e Effective date as foreign disregarded entity	
<u>06/1/2016</u>		<u>3/31/2017</u>	
f If benefits under a U.S. tax treaty were claimed with respect to income of the foreign disregarded entity, enter the treaty and article number	g Country in which principal business activity is conducted	h Principal business activity	i Functional currency

2 Provide the following information for the foreign disregarded entity's accounting period stated above.

a Name, address, and identifying number of branch office or agent (if any) in the United States	b Name and address (including corporate department, if applicable) of person(s) with custody of the books and records of the foreign disregarded entity, and the location of such books and records, if different

3 For the **tax owner** of the foreign disregarded entity (if different from the filer) provide the following (see instructions):

a Name and address <u>Jessica Rabbit Inc</u> <u>37 Anyplace Blvd</u> <u>Port Erin, Isle of Man IM9 6AF</u>	b Annual accounting period covered by the return (see instructions)	
	c(1) U.S. identifying number, if any	
	c(2) Reference ID number (see instructions) <u>C185038-23</u>	
	d Country under whose laws organized <u>Isle of Man</u>	e Functional currency

4 For the **direct owner** of the foreign disregarded entity (if different from the tax owner) provide the following (see instructions):

a Name and address	b Country under whose laws organized	
	c U.S. identifying number, if any	d Functional currency

5 Attach an organizational chart that identifies the name, placement, percentage of ownership, tax classification, and country of organization of all entities in the chain of ownership between the tax owner and the foreign disregarded entity, and the chain of ownership between the foreign disregarded entity and each entity in which the foreign disregarded entity has a 10% or more direct or indirect interest. See instructions.

Form **8975**

(June 2017)

Department of the Treasury
Internal Revenue Service

Tax Year 2017
1120 MeF ATS Scenario 4
Country-by-Country Report

For reporting period beginning January 1, 20 17, and ending December 31, 20 17

OMB No. 1545-2272

▶ Information about Form 8975 and its separate instructions is at www.irs.gov/form8975.

If this is an amended report, check here

Enter the number of Schedules A (Form 8975) attached to this Form 8975 ▶ 3

Part I Identification of Filer

1a Name of the reporting entity Roger Rabbit Inc.	1b Reporting role code ULT	1c EIN 00-0000004
2 Number, street, and room or suite no. (if P.O. box, see instructions) 35 Any Street		
3a City or town AnyTown	3b State or province NY	3c Country, and ZIP or foreign postal code 10006

Part II Additional Information

Enter any additional information related to the multinational enterprise group.

Established in 1927 in Honolulu, Roger Rabbit Inc. is a financial services company working with individuals and companies worldwide. We have 16 offices located in the US, UK, and Isle of Man. Our investment strategies and financial advice are always tailored to meet our client's specific needs, because we want to add value to their company or organization. We have the skills to attract other investors, which introduces our wide range of clients to new sources of capital. We give our clients the ability to do their business better. We have been successful for 90 years because of the dedication each of our trained financial analysts provides to our customers. When pairing that superior service with constant innovation, our clients win. We fully analyze the credit strengths of each of our clients, and develop a funding plan specific to them. Several of our offices around the world also provide additional funding options to our clients by offering access to government mortgage insurance and loan guarantee programs. Here, we combine investment banking and mortgage banking services, which saves our clients time and reduces overall costs. Roger Rabbit Inc offers a wide variety of financial products that enables companies and individuals to manage the level of risk they are comfortable with. We also broaden their access to both foreign and domestic capital markets. Our tailored advice helps unlock private sector investments, which clients need if they want to expand their businesses, create jobs throughout their companies, and grow economies all over the world. Roger Rabbit Inc's Institutional Asset Management Solutions are comprised of a full range of integrated technologies. These are designed to help our clients improve operational efficiencies in all areas of their business. We leverage the advanced technology within our company to deliver better service, products, and advice to our client's companies. It is designed with our clients and their investors in mind, and has a proven track record of reducing manual processes, mitigating errors and risks, and improving operational efficiencies. We always have security in mind, which is why this is all done in a protected environment. We help our clients eliminate manual tasks and preserve that time to focus on what they do best: work with their customers to achieve their goals. We stay constantly apprised of regulations and changes in the financial landscape, and we use that to help our clients to become more flexible and transparent within the everchanging investment management industry. Our clients

Tax Year 2017
1120 MeF ATS Scenario 4

Part II **Additional Information** *(continued)*

learn how to adapt and manage these new demands with the help of our advanced financial analysts. Roger Rabbit Inc's products and services include loans, equity, trade and supply chain finance, syndications, treasury client solutions, blended finance, venture capital, advisory, and asset management. We also offer expertise in financial institutions, funds, infrastructure, oil, gas, and mining, public-private partnerships, and tourism, retail, and property. Roger Rabbit Inc. also works throughout the private sector to encourage entrepreneurship and build sustainable businesses. We do that by advising our clients on a wide range of issues. First, we have a dedicated team in each of our offices that focuses on environmental, social, and governance standards specific to what will impact our client's finances. We help expand access to critical finance for individuals and micro, small, and medium enterprises. We do that through our work with financial intermediary clients. Roger Rabbit Inc. knows its clients and gives them the skills and tools they need to succeed. With us, our clients become some of the most successful companies in the world.

**SCHEDULE A
(Form 8975)**

Tax Jurisdiction and Constituent Entity Information

(June 2017)

For reporting period beginning January 1, 20 17, and ending December 31, 20 17

OMB No. 1545-2272

Department of the Treasury
Internal Revenue Service

▶ A separate Schedule A (Form 8975) is to be completed for each tax jurisdiction of the multinational enterprise group.
▶ Information about Schedule A (Form 8975) and its separate instructions is at www.irs.gov/form8975.

Name of the reporting entity

Roger Rabbit Inc.

EIN

00-0000004

Part I Tax Jurisdiction Information. All financial amounts must be stated in U.S. dollars. See instructions.

Tax jurisdiction

US

1. Revenues			2. Profit (loss) before income tax	3. Income tax paid (on cash basis)	4. Income tax accrued—current year	5. Stated capital	6. Accumulated earnings	7. Number of employees	8. Tangible assets other than cash and cash equivalents
(a) Unrelated party	(b) Related party	(c) Total							
2,000,000,000	8,750,000	2,008,750,000	602,625,000	241,050,000	180,787,500	502,187,500	175,765,625	276	1,807,875,000

Part II Constituent Entity Information

1. Constituent entities resident in the tax jurisdiction	2. TIN	3. Tax jurisdiction of organization or incorporation if different from tax jurisdiction of residence	4. Main business activities		
			(a) Activity code	(b) If you entered the code for "Other," describe the business activity	
Roger Rabbit Inc.	783021851	US	CBC509		

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Part II **Constituent Entity Information** *(continued)*

1. Constituent entities resident in the tax jurisdiction	2. TIN	3. Tax jurisdiction of organization or incorporation if different from tax jurisdiction of residence	4. Main business activities	
			(a) Activity code	(b) If you entered the code for "Other," describe the business activity

DRAFT AS OF
January 11, 2017
DO NOT FILE

Part III **Additional Information**

Enter any additional information related to the information reported in Part I and II.
No additional information needed.

Tax Year 2017
1120 MeF ATS Scenario 4

SCHEDULE A
(Form 8975)

(June 2017)

Department of the Treasury
Internal Revenue Service

Tax Jurisdiction and Constituent Entity Information

For reporting period beginning January 1, 2017, and ending December 31, 2017

OMB No. 1545-2272

▶ A separate Schedule A (Form 8975) is to be completed for each tax jurisdiction of the multinational enterprise group.
▶ Information about Schedule A (Form 8975) and its separate instructions is at www.irs.gov/form8975.

Name of the reporting entity

Roger Rabbit Inc.

EIN

00-0000004

Part I Tax Jurisdiction Information. All financial amounts must be stated in U.S. dollars. See instructions.

Tax jurisdiction

UK

1. Revenues			2. Profit (loss) before income tax	3. Income tax paid (on cash basis)	4. Income tax accrued—current year	5. Stated capital	6. Accumulated earnings	7. Number of employees	8. Tangible assets other than cash and cash equivalents
(a) Unrelated party	(b) Related party	(c) Total							
350,000,000	0	350,000,000	105,000,000	21,000,000	15,750,000	87,500,000	30,625,000	150	315,000,000

Part II Constituent Entity Information

1. Constituent entities resident in the tax jurisdiction	2. TIN	3. Tax jurisdiction of organization or incorporation if different from tax jurisdiction of residence	4. Main business activities		
			(a) Activity code	(b) If you entered the code for "Other," describe the business activity	
Eddie Valiant Inc.	9999559999	UK	CBC508		

**Tax Year 2017
1120 MeF ATS Scenario 4**

Part II Constituent Entity Information *(continued)*

1. Constituent entities resident in the tax jurisdiction	2. TIN	3. Tax jurisdiction of organization or incorporation if different from tax jurisdiction of residence	4. Main business activities	
			(a) Activity code	(b) If you entered the code for "Other," describe the business activity

Part III Additional Information

Enter any additional information related to the information reported in Part I and II.
[No additional information needed.](#)

Tax Year 2017
1120 MeF ATS Scenario 4

SCHEDULE A
(Form 8975)

(June 2017)

Department of the Treasury
Internal Revenue Service

Tax Jurisdiction and Constituent Entity Information

For reporting period beginning January 1, 20 17, and ending December 31, 20 17

OMB No. 1545-2272

▶ A separate Schedule A (Form 8975) is to be completed for each tax jurisdiction of the multinational enterprise group.
▶ Information about Schedule A (Form 8975) and its separate instructions is at www.irs.gov/form8975.

Name of the reporting entity

Roger Rabbit Inc.

EIN

00-0000004

Part I Tax Jurisdiction Information. All financial amounts must be stated in U.S. dollars. See instructions.

Tax jurisdiction

IM

1. Revenues			2. Profit (loss) before income tax	3. Income tax paid (on cash basis)	4. Income tax accrued—current year	5. Stated capital	6. Accumulated earnings	7. Number of employees	8. Tangible assets other than cash and cash equivalents
(a) Unrelated party	(b) Related party	(c) Total							
125,000,000	0	125,000,000	37,500,000	0	0	31,250,000	10,937,500	113	112,500,000

Part II Constituent Entity Information

1. Constituent entities resident in the tax jurisdiction	2. TIN	3. Tax jurisdiction of organization or incorporation if different from tax jurisdiction of residence	4. Main business activities		
			(a) Activity code	(b) If you entered the code for "Other," describe the business activity	
Jessica Rabbit Inc.	C185038-23	IM	CBC508		
Judge Doom Inc.	C048374=12	IM	CBC509		
Baby Herman Inc.	C612403-50	IM	CBC508		
Benny the Cab Inc.	C124918-52	IM	CBC509		
Toon Patrol Inc.	C829851-93	IM	CBC509		
Dolores Inc.	C098483-55	IM	CBC509		
R.K. Maroon Inc.	C812512-49	IM	CBC508		
Marvin Acme Inc.	C1209855-88	IM	CBC509		
Lt. Santino Inc.	C783483-33	IM	CBC508		
Yosemite Sam Inc.	C129494-31	IM	CBC509		
Lena Hyena Inc.	C759420-06	IM	CBC509		
Donald Duck Inc.	C987314-34	IM	CBC509		

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Part II **Constituent Entity Information** (continued)

1. Constituent entities resident in the tax jurisdiction	2. TIN	3. Tax jurisdiction of organization or incorporation if different from tax jurisdiction of residence	4. Main business activities			
			(a) Activity code	(b) If you entered the code for "Other," describe the business activity		

Part III **Additional Information**

Enter any additional information related to the information reported in Part I and II.

No additional information needed.