

FORM 1120 TEST SCENARIO 4

This ATS Scenario should only be used if supporting Form 8975.

FORMS REQUIRED: 1120, Sch G (F1120), Sch M-3 (F1120), Sch N (F1120), 926, 1118, Sch J (F1118), 5471, Sch J (F5471), Sch M (F5471), Sch O (F5471), 5472, 8832, 8858 (2), F8975, Schedule A (F8975) (3)

ATTACHMENTS:

- ItemizedOtherDeductionsSchedule
- ItemizedOtherCurrentAssetsSchedule
- ItemizedOtherInvestmentsSchedule
- NonincludibleForeignEntitySchedule
- OtherIncomeLossItemsWithDifferencesSchedule
- OtherExpenseDeductionItemsWithDifferencesSchedule
- Post1986UndistributedEarningsSchedule
- Category3FilerStatement
- ItemizedOtherDeductionsSchedule2
- ItemizedOtherCurrentAssetsSchedule
- ItemizedOtherCurrentLiabilitesSchedule
- ItemizedOtherLiabilitiesSchedule

BINARY ATTACHMENTS: Organizational Chart for Form 5471 Sch O
Form 5471 Schedule E
Form 5471 Schedule H

HEADER INFO: Not on actual form

MultipleSoftwarePackagesUsed: No

Originator: EFIN: Self-select
Type: ERO
Practioner PIN:
EFIN: Self-select
PIN: Self-select
PIN Entered by: ERO

Signature Option: PIN Number

Officer: Name: Poppy Seed
Title: Chief Executive Officer
Taxpayer PIN: Self-select
Phone: 888-555-1212
Email Address: poppyseed@john.com
Date signed: 02/15/19

Preparer Name: Johnny Appleseed
Date Prepared: 02/12/19
IRS PAYMENT: N/A
Name Control: ROGE

Tax Year 2018**November 01, 2018****1120 MeF ATS Scenario 4**

Additional notes: Form 1118 has a total of 14 pages; no information was provided for pages 7 through 14. Form 8858 has no information for pages 2 or 3. Form 8832 has no information for page 3.

Form 8975 Schedule A, Part II, Line 1 accepts addresses per the form instructions. Part II, Line 2 accepts one or more entity identification numbers, such as a company registration number for the constituent entity when filed electronically.

Attachment 1, F1120, Line 26, Other Deductions (ItemizedOtherDeductionsSchedule)

Description	Amount
Audit Fees	68,160,000
Professional Expenses	31,227,000
Financial Service Costs	21,000,000
TOTAL*	120,387,000

*The total amount is not part of the dependency schema; it is for illustrative purposes only.

Attachment 2, F1120, Schedule L, Line 6(b) & (d), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

Other Current Asset Description	Beginning Amount	Ending Amount
Pre-paid Expenses & Special Deposits	35,726,000	35,726,000

Attachment 3, F1120, Schedule L, Line 9 (b) & (d), Other Investments (ItemizedOtherInvestmentsSchedule)

Other Investment Description	Beginning Amount	Ending Amount
Investments in Subsidiaries	139,197,191,000	250,072,971,000

Attachment 4, F1120, Schedule M-3, Line 5 (a), Net Income From Nonincludible Foreign Entities (NonincludibleForeignEntitySchedule)

Name	EIN	Net income (loss) Amount	Total Assets	Total liabilities	Net amounts
Foreign Finance Corporation	APPLD FOR	41,193,236,000	76,436,862,000	6,395,936,000	70,040,926,000

Attachment 5, F1120, Sch M-3, Part II, Line 25, Other Income (Loss) Items with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

Description	Income (Loss) per Income Statement Amount	Temporary Difference Amount	Permanent Difference Amount	Other Permanent Differences for Allocations to Non-ECI and ECI	Income (Loss) per Tax Return Amount
Recovery of Expense	512,526,000	-512,526,000	0	0	0

Attachment 6, F1120, Schedule M-3, Part III, Line 38, Other Expenses/Deduction Items with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

Description	Expense per Income Statement Amount	Temporary Difference Amount	Permanent Difference Amount	Other Permanent Differences for Allocations to Non-ECI and ECI	Deductions per Tax Return Amount
Other Expense	(256,260,000)	256,260,000	0	0	0

Attachment 7, F1118, **Sch F-1**, Part I, Col 4, Post 1986 Undistributed Earnings
(Post1986UndistributedEarningsSchedule)

Post 1986 E and P Beginning 20,546,204,000, Current E and P 29,524,354,000, Post E and P Ending 50,070,558,000
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Attachment 8, F5471, Box B (3), Category of filer checkboxes (Category3FilerStatement)

Amount of Indebtedness	0
Type of Indebtedness	New acquisition
Name	Foreign Finance Corporation
US Address	75 Any Street, Austin, TX 78737
EIN/SSN/Missing EIN	APPLD FOR
Number of Shares	1000

Attachment 9, F5471, Sch C, **Line 17**, Other Deductions (ItemizedOtherDeductionsSchedule2)

Description	Foreign Amount	Amount
Miscellaneous Deductions	199,936,000	295,720,000
Operating Supplies	356,382,000	527,114,000
TOTAL*	556,318,000	822,834,000

*The total amount is not part of the dependency schema; it is for illustrative purposes only.

Attachment 10, F5471, Schedule F, **Line 5** (a) & (b), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

Other Current Asset Description	Beginning Amount	Ending Amount
Miscellaneous	255,108,000	243,012,000

Attachment 11, F5471, Schedule F, **Line 8** (a) & (b), Other Investments (ItemizedOtherInvestmentSchedule)

Other Investment Description	Beginning Amount	Ending Amount
Investments in Stock (Non-affiliated)	57,437,000	36,820,277,000

Attachment 12, F5471, Schedule F, **Line 16** (a) & (b), Other Current Liabilities (ItemizedOtherCurrentLiabilitiesSchedule)

Other Current Liability Description	Beginning Amount	Ending Amount
Other accrued liabilities	4,001,670,000	5,080,202,000

Attachment 13, F5471, Schedule F, **Line 19** (a) & (b), Other Liabilities (ItemizedOtherLiabilitiesSchedule)

Other Liability Description	Beginning Amount	Ending Amount
Deferred Federal Income Taxes	2,016,428,000	1,247,422,000

PDF binary attachments

Please submit the Form 5471 Schedule E in a PDF (binary attachment) and attach at 5471 form level.

	(a) Name of country or U.S. possession	Amount of tax		
		(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars
1	U.S.			
2	United Kingdom	7,969,922,000	0.6761	11,788,082,000
3				
4				
5				
6				
7				
8	Total			11,788,082,000

Schedule E Balance Sheet

Please submit the Form 5471 Schedule H in a PDF (binary attachment) and attach at 5471 form level. The following lines will be requested.

1	Current year net income or (loss) per foreign books of account			1	27,850,747,000
2	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions):	Net Additions	Net Subtractions		
a	Capital gains or losses				
b	Depreciation and amortization				
c	Depletion				
d	Investment or incentive allowance	355,647,000			
e	Charges to statutory reserves				
f	Inventory adjustments				
g	Taxes		113,140,000		
h	Other (attach statement)	1,946,284,000	515,184,000		
3	Total net additions	2,301,931,000			
4	Total net subtractions		628,324,000		
5a	Current earnings and profits (line 1 plus line 3 minus line 4)			5a	29,524,354,000
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)			5b	
c	Combine lines 5a and 5b			5c	29,524,354,000
d	Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as defined in section 989(b) and the related regulations (see instructions))			5d	43,668,620,000
	Enter exchange rate used for line 5d				0.6761

EarningsAndProfitsOtherAdjStmnt dependency will need to be attached with F5471 Schedule H as a binary attachment. Please do not use the XML EarningsAndProfitsOtherAdjStmnt. Please add the information below to the F5471 Sch H PDF document above.

The dependency used to come in with Form 5471 Sch H Line 2h. The Schedule H section was removed from the Form 5471. The Schedule H is going to be created into its own Form 5471 Schedule H.

Recognize Exchange Gain on Note (Net Additions)	1,848,728,000
Reverse Stock Write-down (Net Additions)	86,410,000
Reverse Book Remediation Reserve (Net Additions)	11,146,000
TOTAL* (Net Additions)	1,946,284,000*
Reverse Book Exchange Gain (Net Subtractions)	515,184,000
TOTAL* (Net Subtractions)	515,184,000*

*The total amount is not part of the dependency schema; it is for illustrative purposes only.

Form 1120 – has been updated

Page 1

Line 32 has been renumbered to Line 33
Line 35 has been renumbered to Line 36
Line 36 has been renumbered to Line 37

Schedule C was updated and has a total of 24 lines.

Line 14 is now renumbered 16a(a)
Line 15 is now renumbered to Line 18
Line 19 is now renumbered to Line 23

Schedule J Part II and Part III was also updated

Part II Line 12 has been renumbered to Sch J Part III Line 13
Part II Line 13 has been renumbered to Sch J Part III Line 14
Part II Line 15 has been renumbered to Sch J Part III Line 16
Part II Line 18 has been renumbered to Sch J Part III Line 19
Part II Line 21 has been renumbered to Sch J Part III Line 23

Form 1120 Schedule M-3

Part III Line 37 has been renumbered to Part III Line 38
Part III Line 38 has been renumbered to Part III Line 39

Form 1118

New line Line a --PAS
New line Line b
New line Line c

Schedule A

New line 1 column- EIN or reference Id - 00-0000003
Old line 1 column has been renumbered to Line 2 column – UK
Old line 2a and 2b has been renumbered to Line 4
Old line 8 has been renumbered to Line 13
Old line 8 Total has been renumbered to Line 13 total
Old line 9d has been renumbered to Line 14h
Old line 9e has been renumbered to Line 14i
Old line 9d Total has been renumbered to Line 14h Total
Old line 9e Total has been renumbered to Line 14i Total
Old line 12 has been renumbered to Line 17
Old line 12 Total has been renumbered to Line 17
Old line 13 has been renumbered to Line 18
Old line 13 Total has been renumbered to Line 18 Total

Schedule B Part III

Tax Year 2018

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Old line 1 has been renumbered to Line 3

Old line 4 has been renumbered to Line 7

Old line 6 has been renumbered to Line 9

Schedule C was converted to Schedule F-1

Part I

Line 1a, 1b, 1c, Line 2, Line 3, Line 4, Line 5, Line 6a, 6b, Line 7, Line 8a, Line 9, Line 10, Line 12, and Line 12 Total are all the same but in new Section F-1 Part I

Form 1118 Schedule J

Part I, column (ii), Line 1 has been renumbered to Part I, column (iii) Line 1

Part I, column (ii), Line 3 has been renumbered to Part I, column (iii) Line 3

Part I, column (ii), Line 6 has been renumbered to Part I, column (iii) Line 6

Part I, column (ii), Line 8 has been renumbered to Part I, column (iii) Line 8

Part I, column (ii), Line 11 has been renumbered to Part I, column (iii) Line 11

Form 5471 – has been updated

Schedule C

Line 9 has been renumbered to Line 10 (Functional currency, U.S. Dollars)

Line 11a has been renumbered to Line 12a (Functional currency, U.S. Dollars)

Line 12 has been renumbered to Line 13 (Functional currency, U.S. Dollars)

Line 15 has been renumbered to Line 16 (Functional currency, U.S. Dollars)

Line 16 has been renumbered to Line 17 (Functional currency, U.S. Dollars)

Line 17 has been renumbered to Line 18 (Functional currency, U.S. Dollars)

Line 18 has been renumbered to Line 19 (Functional currency, U.S. Dollars)

Line 19 has been renumbered to Line 20 (Functional currency, U.S. Dollars)

4Line 21 has been renumbered to Line 22 (Functional currency, U.S. Dollars)

Schedule E and Schedule H no longer in the actual Form 5471

The amounts listed from these sections have been removed. Please add information as a binary attachment and add on Form 5471 form level.

F5471 Schedule E is going to be a new Form in TY20XX (Income, War Profits, and Excess Profits Taxes Paid or Accrued)

F5471 Schedule H is going to be new Form in TY201XX (Current Earnings and Profits)

Schedule F

Line 4 has been renumbered to Line 5 (Beginning of annual accounting period, End of annual accounting period)

Line 5 has been renumbered to Line 6 (Beginning of annual accounting period, End of annual accounting period)

Line 7 has been renumbered to Line 8 (Beginning of annual accounting period, End of annual accounting period)

Line 11c has been renumbered to Line 12c (Beginning of annual accounting period, End of annual accounting period)

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Line 13 has been renumbered to Line 14 (Beginning of annual accounting period, End of annual accounting period)

Line 14 has been renumbered to Line 15 (Beginning of annual accounting period, End of annual accounting period)

Line 15 has been renumbered to Line 16 (Beginning of annual accounting period, End of annual accounting period)

Line 17 has been renumbered to Line 19 (Beginning of annual accounting period, End of annual accounting period)

Line 18a has been renumbered to Line 20a (Beginning of annual accounting period, End of annual accounting period)

Line 18b has been renumbered to Line 20b (Beginning of annual accounting period, End of annual accounting period)

Line 21 has been renumbered to Line 23 (Beginning of annual accounting period, End of annual accounting period)

Line 22 has been renumbered to Line 24 (Beginning of annual accounting period, End of annual accounting period)

Schedule G

Line 4 has been renumbered to Line 7

Line 5 has been renumbered to Line 8

Line 6 has been renumbered to Line 16

Line 7 has been renumbered to Line 17

Line 8 has been renumbered to Line 18

Schedule I

Line 1 has been renumbered to Line 1a

Line 6 has been deleted.

Form 5471 Schedule J has been updated

Line 1 column a has been renumbered to Line 1a column b

Line 1 column b has been renumbered to Line 1a column c

Line 1 column c (iii) has been renumbered to Line 1a column (e) (vi)

Line 1 column d has been renumbered to Line 1a column f

Line 2a column a has been renumbered to Line 3 column b

Line 3 column a has been renumbered to Line 7 column b

Line 3 column b has been renumbered to Line 7 column c

Line 4 column a has been renumbered to Line 8 column b

Line 4 column c (iii) has been renumbered to Line 8 column (e)(vi)

Line 7 column a has been renumbered to Line 14 column b

Line 7 column b has been renumbered to Line 14 column c

Line 7 column c (iii) has been renumbered to Line 14 column (e) (vi)

Line 7 column d has been renumbered to Line 14 column f

Form 5471 Schedule M has been updated

Line 26 column b has been renumbered to Line 30 column b

F926 was totally redone

Part I Line 1a was renumbered to Part I Line 2a
Part I Line 1b was renumbered to Part I Line 2b
Part I Line 1c was renumbered to Part I Line 2c
Part I Line 1d was renumbered to Part I Line 2d
Part I Line 2b was renumbered to Part I Line 3b
Part I Line 2c was renumbered to Part I Line 3c
Part I Line 2d was renumbered to Part I Line 3d

Part II Line 3 was renumbered to Part II line 4
Part II Line 4a was renumbered to Part II Line 5a
Part II Line 4b was renumbered to Part II Line 5b
Part II Line 5 was renumbered to Part II line 6
Part II Line 6 was renumbered to Part II line 7
Part II Line 7 was renumbered to Part II line 8
Part II Line 8 was renumbered to Part II line 9

Part III Section A (Stock and Securities) was moved to Part III Section B
Part III Line 9 was renumbered to Part III Line 10
Part III Line 10 was renumbered to Part III Line 11
Part III Line 12a is a new line
Part III Line 13a was renumbered to Part III Line 13
Part III Line 15a was renumbered to Part III Line14a
Part III Line 15b was renumbered to Part III Line14b
Part III Line 15c was renumbered to Part III Line14c
Part III Line 15d was renumbered to Part III Line14d
Part III Line 16 was renumbered to Part III Line15

Part IV Line 17 was renumbered to Part IV Line 16
Part IV Line 18 was renumbered to Part IV Line 17
Part IV Line 19a was renumbered to Part IV Line 18a
Part IV Line 19b was renumbered to Part IV Line 18b
Part IV Line 19c was renumbered to Part IV Line 18c
Part IV Line 19d was renumbered to Part IV Line 18d
Part IV Line 20 was renumbered to Part IV Line 19
Part IV Line 21a was renumbered to Part IV Line 20a
Part IV Line 21b was renumbered to Part IV Line 20b
Part IV Line 21c was renumbered to Part IV Line 20c

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1120 MeF ATS Scenario 4

U.S. Corporation Income Tax Return

OMB No. 1545-0123

Form 1120 Department of the Treasury Internal Revenue Service

For calendar year 2018 or tax year beginning 01-01, 2018, ending 12-31, 2018

2018

Go to www.irs.gov/Form1120 for instructions and the latest information.

A Check if: 1a Consolidated return (attach Form 851) 1b Life/nonlife consolidated return 2 Personal holding co. (attach Sch. PH) 3 Personal service corp. (see instructions) 4 Schedule M-3 attached E Check if: (1) Initial return (2) Final return (3) Name change (4) Address change B Employer identification number 00-0000004 C Date incorporated 08-01-1985 D Total assets (see instructions) \$ 250,306,361,000

Income section table with rows 1a-11. Includes Total income of 43,834,479,000.

Deductions section table with rows 12-29c. Includes Total deductions of 120,387,000 and Taxable income before net operating loss deduction of 43,714,092,000.

Tax, Refundable Credits, and Payments section table with rows 30-37. Includes Total tax of 9,014,100,320 and Amount owed of 7,664,002,680.

Sign Here section with signature line for Johnny Appleseed, Chief Executive Officer, and a declaration box regarding IRS discussion.

Paid Preparer Use Only section with fields for preparer name (Johnny Appleseed), firm name (Appleseed Tax Preparers), and address (123 Longwood Dr. Anytown, FL 22212).

Schedule C Dividends, Inclusions, and Special Deductions (see instructions)		(a) Dividends and inclusions	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		50	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		65	
3	Dividends on certain debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		23.3	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		26.7	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		50	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		65	
8	Dividends from wholly owned foreign subsidiaries		100	
9	Subtotal. Add lines 1 through 8. See instructions for limitations		see instructions	
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
13	Foreign-source portion of dividends received from a specified 10%-owned foreign corporation (excluding hybrid dividends) (see instructions)		100	
14	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, 12, or 13 (including any hybrid dividends)			
15	Section 965(a) inclusion		see instructions	
16a	Subpart F inclusions derived from the sale by a controlled foreign corporation (CFC) of the stock of a lower-tier foreign corporation treated as a dividend (attach Form(s) 5471) (see instructions)	43,668,620,000	100	
b	Subpart F inclusions derived from hybrid dividends of tiered corporations (attach Form(s) 5471) (see instructions)			
c	Other inclusions from CFCs under subpart F not included on line 15, 16a, 16b, or 17 (attach Form(s) 5471) (see instructions)			
17	Global Intangible Low-Taxed Income (GILTI) (attach Form(s) 5471 and Form 8992)			
18	Gross-up for foreign taxes deemed paid	165,859,000		
19	IC-DISC and former DISC dividends not included on line 1, 2, or 3			
20	Other dividends			
21	Deduction for dividends paid on certain preferred stock of public utilities			
22	Section 250 deduction (attach Form 8993)			
23	Total dividends and inclusions. Add lines 9 through 20. Enter here and on page 1, line 4	43,834,479,000		
24	Total special deductions. Add lines 9 through 22, column (c). Enter here and on page 1, line 29b			

Schedule J Tax Computation and Payment (see instructions)

Part I—Tax Computation

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)). See instructions ▶ <input type="checkbox"/>		
2	Income tax. See instructions	2	9,179,959,320
3	Base erosion minimum tax (attach Form 8991)	3	
4	Add lines 2 and 3	4	9,179,959,320
5a	Foreign tax credit (attach Form 1118)	5a	165,859,000
b	Credit from Form 8834 (see instructions)	5b	
c	General business credit (attach Form 3800)	5c	
d	Credit for prior year minimum tax (attach Form 8827)	5d	
e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e	6	165,859,000
7	Subtract line 6 from line 4	7	9,014,100,320
8	Personal holding company tax (attach Schedule PH (Form 1120))	8	
9a	Recapture of investment credit (attach Form 4255)	9a	
b	Recapture of low-income housing credit (attach Form 8611)	9b	
c	Interest due under the look-back method—completed long-term contracts (attach Form 8697)	9c	
d	Interest due under the look-back method—income forecast method (attach Form 8866)	9d	
e	Alternative tax on qualifying shipping activities (attach Form 8902)	9e	
f	Other (see instructions—attach statement)	9f	
10	Total. Add lines 9a through 9f	10	
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31	11	9,014,100,320

Part II—Section 965 Payments (see instructions)

12	2018 net 965 tax liability paid from Form 965-B, Part II, column (k), line 2. Enter here and on page 1, line 32	12	
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Part III—Payments, Refundable Credits, and Section 965 Net Tax Liability

13	2017 overpayment credited to 2018	13	1,678,103,000
14	2018 estimated tax payments	14	15,000,000,000
15	2018 refund applied for on Form 4466	15	()
16	Combine lines 13, 14, and 15	16	16,678,103,000
17	Tax deposited with Form 7004	17	
18	Withholding (see instructions)	18	
19	Total payments. Add lines 16, 17, and 18	19	16,678,103,000
20	Refundable credits from:		
a	Form 2439	20a	
b	Form 4136	20b	
c	Form 8827, line 8c	20c	
d	Other (attach statement—see instructions).	20d	
21	Total credits. Add lines 20a through 20d	21	
22	2018 net 965 tax liability from Form 965-B, Part I, column (d), line 2. See instructions	22	
23	Total payments, credits, and section 965 net tax liability. Add lines 19, 21, and 22. Enter here and on page 1, line 33	23	16,678,103,000

Schedule K Other Information (see instructions)

- 1 Check accounting method: a Cash b Accrual c Other (specify) ▶
- 2 See the instructions and enter the:
 - a Business activity code no. ▶ 522293
 - b Business activity ▶ International Finance
 - c Product or service ▶ International Finance
- 3 Is the corporation a subsidiary in an affiliated group or a parent-subsidary controlled group?
 - If "Yes," enter name and EIN of the parent corporation ▶ ABC Finance (ABCF) 00-000021
- 4 At the end of the tax year:
 - a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)
 - b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)
- 5 At the end of the tax year, did the corporation:
 - a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below.

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock
Foreign Finance Association		UK	100%

- b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below.

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

- 6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316
 - If "Yes," file Form 5452, Corporate Report of Nondividend Distributions. See the instructions for Form 5452.
 - If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.
- 7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of the total voting power of all classes of the corporation's stock entitled to vote or at least 25% of the total value of all classes of the corporation's stock?
 - For rules of attribution, see section 318. If "Yes," enter:
 - (a) Percentage owned ▶ 100 and (b) Owner's country ▶ UK
 - (c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ 1
- 8 Check this box if the corporation issued publicly offered debt instruments with original issue discount
- 9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$
- 10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶
- 11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here (see instructions)
- 12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction reported on page 1, line 29a.) ▶ \$

Schedule K Other Information (continued from page 4)

Table with 2 columns: Question (13-25) and Yes/No checkboxes. Includes questions about receipts/assets, UTP filing, Form 1099, ownership changes, asset disposal, section 351 transfers, Form 1042-S, cooperative basis, interest/royalty, gross receipts, section 163(j) election, and Form 8996.

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
		(a)	(b)	(c)	(d)
Assets					
1	Cash		250,328,000		192,664,000
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts	()		()	
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach statement)		35,726,000		35,726,000
7	Loans to shareholders		5,000,000		5,000,000
8	Mortgage and real estate loans				
9	Other investments (attach statement)		139,197,191,000		250,072,971,000
10a	Buildings and other depreciable assets				
b	Less accumulated depreciation	()		()	
11a	Depletable assets				
b	Less accumulated depletion	()		()	
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization	()		()	
14	Other assets (attach statement)				
15	Total assets		139,488,245,000		250,306,361,000
Liabilities and Shareholders' Equity					
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach statement)				
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more				
21	Other liabilities (attach statement)				
22	Capital stock: a Preferred stock				
	b Common stock	5,000,000	5,000,000	5,000,000	5,000,000
23	Additional paid-in capital		139,231,622,000		249,913,859,000
24	Retained earnings—Appropriated (attach statement)				
25	Retained earnings—Unappropriated		251,623,000		387,502,000
26	Adjustments to shareholders' equity (attach statement)				
27	Less cost of treasury stock		()		()
28	Total liabilities and shareholders' equity		139,488,245,000		250,306,361,000

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books		7	Income recorded on books this year not included on this return (itemize):	
2	Federal income tax per books			Tax-exempt interest \$ _____	
3	Excess of capital losses over capital gains			_____	
4	Income subject to tax not recorded on books this year (itemize): _____		8	Deductions on this return not charged against book income this year (itemize):	
5	Expenses recorded on books this year not deducted on this return (itemize):		a	Depreciation . . . \$ _____	
a	Depreciation \$ _____		b	Charitable contributions \$ _____	
b	Charitable contributions . . . \$ _____			_____	
c	Travel and entertainment . . . \$ _____		9	Add lines 7 and 8	
6	Add lines 1 through 5		10	Income (page 1, line 28)—line 6 less line 9	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1	Balance at beginning of year	251,623,000	5	Distributions: a Cash	
2	Net income (loss) per books	135,879,000		b Stock	
3	Other increases (itemize): _____			c Property	
	_____		6	Other decreases (itemize): _____	
	_____		7	Add lines 5 and 6	
4	Add lines 1, 2, and 3	387,502,000	8	Balance at end of year (line 4 less line 7)	387,502,000

SCHEDULE G (Form 1120)

Information on Certain Persons Owning the Corporation's Voting Stock

OMB No. 1545-0123

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Attach to Form 1120. See instructions on page 2.

Table with 2 columns: Name (Roger Rabbit Inc.) and Employer identification number (EIN) (00-0000004)

Part I Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

Table with 5 columns: (i) Name of Entity, (ii) Employer Identification Number (if any), (iii) Type of Entity, (iv) Country of Organization, (v) Percentage Owned in Voting Stock. Row 1: ABC Finance, 00-0000021, Corporation, UK, 100%

Part II Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

Table with 4 columns: (i) Name of Individual or Estate, (ii) Identifying Number (if any), (iii) Country of Citizenship (see instructions), (iv) Percentage Owned in Voting Stock. All rows are empty.

Department of the Treasury
Internal Revenue Service

Attach to Form 1120 or 1120-C.

Go to www.irs.gov/Form1120 for instructions and the latest information.

Name of corporation (common parent, if consolidated return)

Roger Rabbit Inc.

Employer identification number

00-0000004

- Check applicable box(es): (1) [X] Non-consolidated return (2) [] Consolidated return (Form 1120 only)
(3) [] Mixed 1120/L/PC group (4) [] Dormant subsidiaries schedule attached

Part I Financial Information and Net Income (Loss) Reconciliation (see instructions)

1a Did the corporation file SEC Form 10-K for its income statement period ending with or within this tax year?

- [] Yes. Skip lines 1b and 1c and complete lines 2a through 11 with respect to that SEC Form 10-K.
[X] No. Go to line 1b. See instructions if multiple non-tax-basis income statements are prepared.

b Did the corporation prepare a certified audited non-tax-basis income statement for that period?

- [X] Yes. Skip line 1c and complete lines 2a through 11 with respect to that income statement.
[] No. Go to line 1c.

c Did the corporation prepare a non-tax-basis income statement for that period?

- [] Yes. Complete lines 2a through 11 with respect to that income statement.
[] No. Skip lines 2a through 3c and enter the corporation's net income (loss) per its books and records on line 4a.

2a Enter the income statement period: Beginning MM/DD/YYYY Ending MM/DD/YYYY

b Has the corporation's income statement been restated for the income statement period on line 2a?

- [] Yes. (If "Yes," attach an explanation and the amount of each item restated.)
[X] No.

c Has the corporation's income statement been restated for any of the five income statement periods immediately preceding the period on line 2a?

- [] Yes. (If "Yes," attach an explanation and the amount of each item restated.)
[X] No.

3a Is any of the corporation's voting common stock publicly traded?

- [] Yes.
[X] No. If "No," go to line 4a.

b Enter the symbol of the corporation's primary U.S. publicly traded voting common stock

Grid for stock symbol

c Enter the nine-digit CUSIP number of the corporation's primary publicly traded voting common stock

Grid for CUSIP number

4a Worldwide consolidated net income (loss) from income statement source identified in Part I, line 1 4a 41,193,236,000

b Indicate accounting standard used for line 4a (see instructions):
(1) [] GAAP (2) [] IFRS (3) [] Statutory (4) [] Tax-basis (5) [] Other (specify)

5a Net income from nonincludible foreign entities (attach statement) 5a (41,193,236,000)

b Net loss from nonincludible foreign entities (attach statement and enter as a positive amount) 5b

6a Net income from nonincludible U.S. entities (attach statement) 6a

b Net loss from nonincludible U.S. entities (attach statement and enter as a positive amount) 6b

7a Net income (loss) of other includible foreign disregarded entities (attach statement) 7a

b Net income (loss) of other includible U.S. disregarded entities (attach statement) 7b

c Net income (loss) of other includible entities (attach statement) 7c

8 Adjustment to eliminations of transactions between includible entities and nonincludible entities (attach statement) 8

9 Adjustment to reconcile income statement period to tax year (attach statement) 9

10a Intercompany dividend adjustments to reconcile to line 11 (attach statement) 10a

b Other statutory accounting adjustments to reconcile to line 11 (attach statement) 10b

c Other adjustments to reconcile to amount on line 11 (attach statement) 10c

11 Net income (loss) per income statement of includible corporations. Combine lines 4 through 10 11 135,879,000

Note: Part I, line 11, must equal Part II, line 30, column (a), or Schedule M-1, line 1 (see instructions).

12 Enter the total amount (not just the corporation's share) of the assets and liabilities of all entities included or removed on the following lines.

Table with 3 columns: Description, Total Assets, Total Liabilities. Rows include included and removed amounts for lines 4, 5, 6, and 7.

Name of corporation (common parent, if consolidated return) Roger Rabbit Inc.	Employer identification number 00-0000004
Check applicable box(es): (1) <input type="checkbox"/> Consolidated group (2) <input type="checkbox"/> Parent corp (3) <input type="checkbox"/> Consolidated eliminations (4) <input type="checkbox"/> Subsidiary corp (5) <input type="checkbox"/> Mixed 1120/L/PC group	
Check if a sub-consolidated: (6) <input type="checkbox"/> 1120 group (7) <input type="checkbox"/> 1120 eliminations	
Name of subsidiary (if consolidated return)	Employer identification number

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
Income (Loss) Items (Attach statements for lines 1 through 12)				
1				
2		43,668,620,000		43,668,620,000
3			165,859,000	165,859,000
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17	()			()
18				
19				
20				
21				
22				
23a				
b				
c				
d				
e				
f				
g				
24				
25	512,526,000	(512,526,000)		
26	512,526,000	43,156,094,000	165,859,000	43,834,479,000
27	(256,260,000)	256,260,000		0
28	(120,387,000)			(120,387,000)
29a	135,879,000	43,412,354,000	165,859,000	43,714,092,000
b				
c				
30	135,879,000	43,412,354,000	165,859,000	43,714,092,000

Note: Line 30, column (a), must equal Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return) Roger Rabbit Inc.	Employer identification number 00-000004
Check applicable box(es): (1) <input type="checkbox"/> Consolidated group (2) <input type="checkbox"/> Parent corp (3) <input type="checkbox"/> Consolidated eliminations (4) <input type="checkbox"/> Subsidiary corp (5) <input type="checkbox"/> Mixed 1120/L/PC group	
Check if a sub-consolidated: (6) <input type="checkbox"/> 1120 group (7) <input type="checkbox"/> 1120 eliminations	
Name of subsidiary (if consolidated return)	Employer identification number

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return—Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense				
2 U.S. deferred income tax expense				
3 State and local current income tax expense				
4 State and local deferred income tax expense				
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (see instructions)				
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment				
12 Fines and penalties				
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing				
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property				
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward				
22 Domestic production activities deduction (see instructions)				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs				
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs				
29 Reserved				
30 Depletion				
31 Depreciation				
32 Bad debt expense				
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchasers and/or lessees)				
35 Research and development costs				
36 Section 118 exclusion (attach statement)				
37 Section 162(r)—FDIC premiums paid by certain large financial institutions (see instructions)				
38 Other expense/deduction items with differences (attach statement)	256,260,000	(256,260,000)		0
39 Total expense/deduction items. Combine lines 1 through 38. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	256,260,000	(256,260,000)		0

SCHEDULE N (Form 1120)

Foreign Operations of U.S. Corporations

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S. Go to www.irs.gov/Form1120 for the latest information.

2018

Name Roger Rabbit Inc.

Employer identification number (EIN) 00-0000004

Foreign Operations Information

Table with 3 columns: Question, Yes, No. Contains 8 main questions regarding foreign operations, including ownership of foreign entities, partnerships, controlled foreign corporations, and extraterritorial income exclusion. Includes a large 'DRAFT AS OF August 9, 2018 DO NOT FILE' watermark.

Return by a U.S. Transferor of Property to a Foreign Corporation

Form 926

(Rev. November 2018) Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form926 for instructions and the latest information. Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment Sequence No. 128

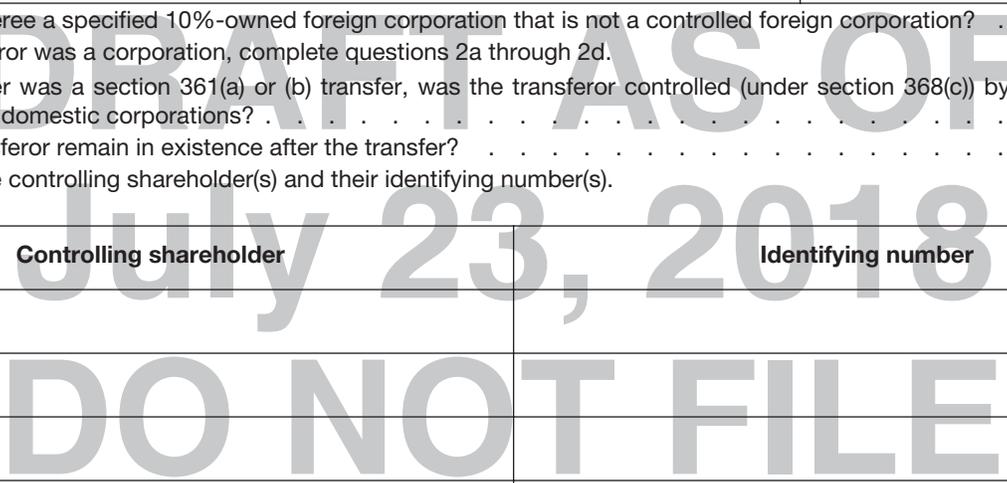
Part I U.S. Transferor Information (see instructions)

Name of transferor: Anywork Finance, Incorporated; Identifying number: 00-0000003

- 1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?
2 If the transferor was a corporation, complete questions 2a through 2d.
a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations?
b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder

Identifying number



- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation

EIN of parent corporation

- d Have basis adjustments under section 367(a)(4) been made?
3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
a List the name and EIN of the transferor's partnership.

Name of partnership

EIN of partnership

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?
c Is the partner disposing of its entire interest in the partnership?
d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?

Part II Transferee Foreign Corporation Information (see instructions)

4 Name of transferee (foreign corporation): Foreign Finance Corporation; 5a Identifying number, if any: 00-0000045

6 Address (including country): 75 Any Street, Birmingham, England 126375; 5b Reference ID number (see instructions)

7 Country code of country of incorporation or organization (see instructions): UK

8 Foreign law characterization (see instructions): Corporation

- 9 Is the transferee foreign corporation a controlled foreign corporation?

Part III Information Regarding Transfer of Property (see instructions)

Section A—Cash

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	09/30/2018		100,333,000		

10 Was cash the only property transferred? Yes No
 If "Yes," skip the remainder of Part III and go to Part IV.

Section B—Other Property (other than intangible property subject to section 367(d))

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities	08/25/2018	IDD Stock	25,752,000	35,452,000	0
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? Yes No

12a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? Yes No

If "Yes," go to line 12b.

b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? Yes No
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? Yes No
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

d Enter the transferred loss amount included in gross income as required under section 91 ▶ \$ _____

13 Did the transferor transfer property described in section 367(d)(4)? Yes No
 If "No," skip Section C and questions 14a through 15.

Section C—Intangible Property Subject to Section 367(d)

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						

- 14a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years?
b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?
c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property?
d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii)
15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?

Supplemental Part III Information Required To Be Reported (see instructions)

DO NOT FILE
July 23, 2018

Part IV Additional Information Regarding Transfer of Property (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.
(a) Before 100 % (b) After 100 %
17 Type of nonrecognition transaction (see instructions)
18 Indicate whether any transfer reported in Part III is subject to any of the following.
a Gain recognition under section 904(f)(3)
b Gain recognition under section 904(f)(5)(F)
c Recapture under section 1503(d)
d Exchange gain under section 987
19 Did this transfer result from a change in entity classification?
20a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? See instructions
b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b)
c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?
21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions

1120 MeF ATS Scenario 4
Foreign Tax Credit—Corporations

November 01, 2018

Form 1118

(Rev. December 2018)
Department of the Treasury
Internal Revenue Service

▶ Attach to the corporation's tax return.

▶ Go to www.irs.gov/Form1118 for instructions and the latest information.

OMB No. 1545-0123

For calendar year 2018, or other tax year beginning , 20 , and ending , 20

Name of corporation

Roger Rabbit Inc.

Employer identification number

00-000004

Use a separate Form 1118 for each applicable category of income (see instructions).

- a Separate Category (Enter code—see instructions.) ▶ PAS
- b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions) ▶
- c If code RBT is entered on line a, enter the country code for the treaty country (see instructions) ▶

Schedule A Income or (Loss) Before Adjustments (Report all amounts in U.S. dollars. See Specific Instructions.)

Gross Income or (Loss) From Sources Outside the United States						
1. EIN or Reference ID Number (see instructions)*	2. Foreign Country or U.S. Possession (enter two-letter code—use a separate line for each) (see instructions)	3. Inclusions Under Sections 951(a)(1) and 951A (see instructions)		4. Dividends (see instructions)		5. Interest
		(a) Exclude Gross-Up	(b) Gross-Up (section 78)	(a) Exclude Gross-Up	(b) Gross-Up (section 78)	
A	00-000004	UK			43,668,620,000	165,859,000
B						
C						
Totals (add lines A through C) ▶						
6. Gross Rents, Royalties, and License Fees	7. Sales	8. Gross Income From Performance of Services	9. Section 986(c) Gain or Loss	10. Section 987 Gain or Loss	11. Section 988 Gain or Loss	12. Other (attach schedule)
A						
B						
C						
Totals						
13. Total (add columns 3(a) through 12)	14. Allocable Deductions					(f) Expenses Allocable to Sales Income
	(a) Dividends Received Deduction (see instructions)	(b) Deduction Allowed Under Section 250(a)(1)(A)—Foreign Derived Intangible Income	(c) Deduction Allowed Under Section 250(a)(1)(B)—Global Intangible Low-Taxed Income	Rental, Royalty, and Licensing Expenses		
				(d) Depreciation, Depletion, and Amortization	(e) Other Allocable Expenses	
A	43,834,479,000					
B						
C						
Totals 43,834,479,000						
14. Allocable Deductions (continued)			15. Apportioned Share of Deductions (enter amount from applicable line of Schedule H, Part II, column (d))	16. Net Operating Loss Deduction	17. Total Deductions (add columns 14(i) through 16)	18. Total Income or (Loss) Before Adjustments (subtract column 17 from column 13)
(g) Expenses Allocable to Gross Income From Performance of Services	(h) Other Allocable Deductions	(i) Total Allocable Deductions (add columns 14(a) through 14(h))				
A		120,387,000			120,387,000	43,714,092,000
B						
C						
Totals 120,387,000 120,387,000 120,387,000						

*For section 863(b) income, NOLs, income from RICs, high-taxed income, section 965, and section 951A, use a single line (see instructions).

**Tax Year 2018
1120 MeF ATS Scenario 4**

November 01, 2018

Form 1118 (Rev. 12-2018)

Page **2**

Schedule B Foreign Tax Credit (Report all foreign tax amounts in U.S. dollars.)

Part I—Foreign Taxes Paid, Accrued, and Deemed Paid (see instructions)

1. Credit Is Claimed for Taxes (check one):		2. Foreign Taxes Paid or Accrued (attach schedule showing amounts in foreign currency and conversion rate(s) used)					
<input type="checkbox"/> Paid <input type="checkbox"/> Accrued		Tax Withheld at Source on:					
Date Paid	Date Accrued	(a) Dividends	(b) Distributions of Previously Taxed Income	(c) Branch Remittances	(d) Interest	(e) Rents, Royalties, and License Fees	(f) Other
A							
B							
C							
Totals (add lines A through C)							

2. Foreign Taxes Paid or Accrued (attach schedule showing amounts in foreign currency and conversion rate(s) used)				3. Tax Deemed Paid (see instructions)
Other Foreign Taxes Paid or Accrued on:				
(g) Sales	(h) Services Income	(i) Other	(j) Total Foreign Taxes Paid or Accrued (add columns 2(a) through 2(i))	
A				165,859,000
B				
C				
Totals				165,859,000

Part II—Separate Foreign Tax Credit (Complete a separate Part II for each applicable category of income.)

1a	Total foreign taxes paid or accrued (total from Part I, column 2(j))		
b	Foreign taxes paid or accrued by the corporation during prior tax years that were suspended due to the rules of section 909 and for which the related income is taken into account by the corporation during the current tax year (see instructions)		
2	Total taxes deemed paid (total from Part I, column 3)	165,859,000	
3	Reductions of taxes paid, accrued, or deemed paid (enter total from Schedule G)	()	
4	Taxes reclassified under high-tax kickout		
5	Enter the sum of any carryover of foreign taxes (from Schedule K, line 3, column (xiv), and from Schedule I, Part III, line 3) plus any carrybacks to the current tax year		
6	Total foreign taxes (combine lines 1a through 5)		165,859,000
7	Enter the amount from the applicable column of Schedule J, Part I, line 11 (see instructions). If Schedule J is not required to be completed, enter the result from the "Totals" line of column 18 of the applicable Schedule A		43,714,092,000
8a	Total taxable income from all sources (enter taxable income from the corporation's tax return)	43,714,092,000	
b	Adjustments to line 8a (see instructions)		
c	Subtract line 8b from line 8a		43,714,092,000
9	Divide line 7 by line 8c. Enter the resulting fraction as a decimal (see instructions). If line 7 is greater than line 8c, enter 1		1.000000
10	Total U.S. income tax against which credit is allowed (regular tax liability (see section 26(b)) minus any American Samoa economic development credit)		15,299,932,000
11	Credit limitation (multiply line 9 by line 10) (see instructions)		15,299,932,000
12	Separate foreign tax credit (enter the smaller of line 6 or line 11). Enter here and on the appropriate line of Part III		165,859,000

Schedule B Foreign Tax Credit (continued) (Report all foreign tax amounts in U.S. dollars.)

Part III—Summary of Separate Credits (Enter amounts from Part II, line 12 for each applicable category of income. Do not include taxes paid to sanctioned countries.)

1	Credit for taxes on section 951A category income		
2	Credit for taxes on foreign branch category income		
3	Credit for taxes on passive category income	165,859,000	
4	Credit for taxes on general category income		
5	Credit for taxes on section 901(j) category income (combine all such credits on this line)		
6	Credit for taxes on income re-sourced by treaty (combine all such credits on this line)		
7	Total (add lines 1 through 6)		165,859,000
8	Reduction in credit for international boycott operations (see instructions)		
9	Total foreign tax credit (subtract line 8 from line 7). Enter here and on the appropriate line of the corporation's tax return		165,859,000

Schedule C Tax Deemed Paid With Respect to Section 951(a)(1) Inclusions by Domestic Corporation Filing Return (Section 960(a))

Use this schedule to report the tax deemed paid by the corporation with respect to section 951(a)(1) inclusions of earnings from foreign corporations under section 960(a).

1a. Name of Foreign Corporation	1b. EIN or Reference ID Number of the Foreign Corporation (see instructions)	2. Tax Year End (Year/Month) (see instructions)	3. Country of Incorporation (enter country code—see instructions)	4. E&P for Tax Year Indicated (in functional currency)	5. Foreign Taxes Paid for Tax Year Indicated (see instructions)	6. Section 951(a)(1) Inclusions		7. Tax Deemed Paid (see instructions)
						(a) Functional Currency	(b) U.S. Dollars	
Total (add amounts in column 7). Enter the result here and include on the "Totals" line of Schedule B, Part I, column 3								

**Tax Year 2018
1120 MeF ATS Scenario 4**

November 01, 2018

Form 1118 (Rev. 12-2018)

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Schedule D Tax Deemed Paid With Respect to Section 951A Income by Domestic Corporation Filing the Return (Section 960(d))

Use this schedule to figure the tax deemed paid by the corporation with respect to section 951A inclusions of earnings from foreign corporations under section 960(d).

Part I—Foreign Corporation’s Tested Income and Foreign Taxes

1a. Name of Foreign Corporation	1b. EIN or Reference ID Number of the Foreign Corporation (see instructions)	2. Tax Year End (Year/Month) (see instructions)	3. Country of Incorporation (enter country code— see instructions)	4. Pro Rata Share of CFC’s Tested Income	5. Pro Rata Share of Tested Foreign Income Taxes Paid or Accrued by CFC
Total (add amounts in column 4)				▶	
Total (add amounts in column 5)					▶

Part II—Foreign Income Tax Deemed Paid

1. Global Intangible Low-Taxed Income (Section 951A Inclusion)	2. Inclusion Percentage. Divide Part II, Column 1, by Part I, Column 4 Total	3. Multiply Part I, Column 5 Total, by Part II, Column 2 Percentage	4. Tax Deemed Paid (Multiply Part II, column 3, by 80%. Enter the result here and include on the “Totals” line of Schedule B, Part I, column 3.)

**Tax Year 2018
1120 MeF ATS Scenario 4**

November 01, 2018

Form 1118 (Rev. 12-2018)

Page **5**

Schedule E Tax Deemed Paid With Respect to Previously Taxed Income by Domestic Corporation Filing the Return (Section 960(b))

Part I—Tax Deemed Paid by Domestic Corporation

Use this schedule to report the tax deemed paid by the domestic corporation with respect to distributions of previously taxed earnings from foreign corporations under section 960(b).

1a. Name of Distributing Foreign Corporation	1b. EIN or Reference ID Number of the Foreign Corporation (see instructions)	2. Tax Year End (Year/Month) (see instructions)	3. Country of Incorporation (enter country code—see instructions)	4. Distribution of Previously Taxed Income (PTI)	5. Foreign Income Taxes Properly Attributable to PTI and Not Previously Deemed Paid

Total (add amounts in column 5). Enter the result here and include on the "Totals" line of Schedule B, Part I, column 3 ▶

Part II—Tax Paid or Deemed Paid by First- and Lower-Tier Foreign Corporations

Use this schedule to report the tax paid or deemed paid by a foreign corporation with respect to distributions of previously taxed earnings from lower-tier foreign corporations under section 960(b) that relate to distributions reported in Part I (see instructions).

1a. Name of Distributing Foreign Corporation	1b. EIN or Reference ID Number of the Foreign Corporation (see instructions)	2. Tax Year End (Year/Month) (see instructions)	3. Country of Incorporation (enter country code—see instructions)	4a. Name of Recipient Foreign Corporation	4b. EIN or Reference ID Number of the Foreign Corporation (see instructions)	5. Tax Year End (Year/Month) (see instructions)	6. Country of Incorporation (enter country code—see instructions)	7. Previously Taxed Income (PTI) Distributed	8. Foreign Income Taxes Properly Attributable to PTI and Not Previously Deemed Paid

Adjustments to Separate Limitation Income (Loss) Categories for
Determining Numerators of Limitation Fractions, Year-End Recharacterization Balances,
and Overall Foreign and Domestic Loss Account Balances

(Rev. December 2018)

Department of the Treasury
Internal Revenue Service

For calendar year 20 18, or other tax year beginning, 20, and ending, 20

▶ Attach to Form 1118.

Name of corporation

Roger Rabbit Inc.

Employer identification number

00-0000004

Part I Adjustments to Separate Limitation Income or (Losses) in Determining Numerators of Limitation Fractions (see instructions)

	(i) Section 951A income	(ii) Foreign branch income	(iii) Passive category income	(iv) General category income	(v) Other income*	(vi) U.S. income
1 Income or (loss) before adjustments			43,714,092,000			
2 Allocation of separate limitation losses:						
a Section 951A income	()	()	()	()	()	
b Foreign branch income	()	()	()	()	()	
c Passive category income	()	()	()	()	()	
d General category income	()	()	()	()	()	
e Other income*	()	()	()	()	()	
3 Subtotal—Combine lines 1 through 2e.			43,714,092,000			
4 Allocation of overall foreign losses						()
5 Allocation of domestic losses	()	()	()	()	()	
6 Subtotal—Combine lines 3 through 5.			43,714,092,000			
7 Recapture of overall foreign losses	()	()	()	()	()	
8 Subtotal—Combine lines 6 and 7.			43,714,092,000			
9 Recharacterization of separate limitation income:						
a Section 951A income	()					
b Foreign branch income		()				
c Passive category income			()			
d General category income				()		
e Other income*					()	
10 Recapture of overall domestic losses						()
11 Numerator of Limitation Fraction— Combine lines 8 through 10. Enter each result here and on Schedule B, Part II, line 7, of corresponding Form 1118.			43,714,092,000			

* Important: See Computer-Generated Schedule J in instructions.

Tax Year 2018
1120 MeF ATS Scenario 4

November 01, 2018

Part II Year-End Balances of Future Separate Limitation Income That Must Be Recharacterized (section 904(f)(5)(C))

	(i) Section 951A income	(ii) Foreign branch income	(iii) Passive category income	(iv) General category income	(v) Other income*	(vi) U.S. income
a Section 951A income						
b Foreign branch income						
c Passive category income						
d General category income						
e Other income*						

Part III Overall Foreign Loss Account Balances (section 904(f)(1)) Complete for *each* separate limitation income category.

1 Beginning balance						
2 Current year additions						
3 Current year reductions (other than recapture)	()	()	()	()	()	
4 Current year recapture (from Part I, line 7)	()	()	()	()	()	
5 Ending balance —Combine lines 1 through 4.						

Part IV Overall Domestic Loss Account Balances (section 904(g)(1))

1 Beginning balance						
2 Current year additions						
3 Current year reductions (other than recapture)	()	()	()	()	()	
4 Subtotal —Combine lines 1 through 3.						
5 Current year recapture (from Part I, line 10)						
6 Ending balance —Subtract line 5 from line 4.						

*Important: See **Computer-Generated Schedule J** in instructions.

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

(Rev. December 2018)

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning January 1, 2018, and ending Dec 31, 2018

Attachment Sequence No. 121

Name of person filing this return: Roger Rabbit Inc.
A Identifying number: 00-0000004
B Category of filer: 1, 2, 3, 4, 5
C Enter the total percentage of the foreign corporation's voting stock you owned at the end of its annual accounting period
Filer's tax year beginning 01/01, 2018, and ending 12/31, 2018
D Check box if this is a final Form 5471 for the foreign corporation
E Check if any excepted specified foreign financial assets are reported on this form
F Person(s) on whose behalf this information return is filed:

Table with 4 columns: (1) Name, (2) Address, (3) Identifying number, (4) Check applicable box(es) (Shareholder, Officer, Director)

Important: Fill in all applicable lines and schedules. All information must be in English. All amounts must be stated in U.S. dollars unless otherwise indicated.

1a Name and address of foreign corporation: Foreign Finance Corporation, 75 Any Street, Birmingham, England 126375
b(1) Employer identification number: 00-0000045
b(2) Reference ID number: ABC1234
c Country under whose laws incorporated
d Date of incorporation: 01/01/1980
e Principal place of business: United Kingdom
f Principal business activity code number: 523900
g Principal business activity: Financial Investment
h Functional currency: British Pound

2 Provide the following information for the foreign corporation's accounting period stated above.
a Name, address, and identifying number of branch office or agent (if any) in the United States
b If a U.S. income tax return was filed, enter: (i) Taxable income or (loss), (ii) U.S. income tax paid (after all credits)
c Name and address of foreign corporation's statutory or resident agent in country of incorporation: Samuel Addams, 75 Any Street, Birmingham, England 126375
d Name and address (including corporate department, if applicable) of person (or persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different

Schedule A Stock of the Foreign Corporation

Table with 3 columns: (a) Description of each class of stock, (b) Number of shares issued and outstanding (i) Beginning of annual accounting period, (ii) End of annual accounting period. Rows: Common, Preferred.

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

		Functional Currency	U.S. Dollars	
Income	1a Gross receipts or sales	1a		
	b Returns and allowances	1b		
	c Subtract line 1b from line 1a	1c		
	2 Cost of goods sold	2		
	3 Gross profit (subtract line 2 from line 1c)	3		
	4 Dividends	4		
	5 Interest	5	23,862,341,000	35,294,101,000
	6a Gross rents	6a	14,988,962,000	22,169,741,000
	b Gross royalties and license fees	6b		
	7 Net gain or (loss) on sale of capital assets	7		
8a Foreign currency transaction gain or loss—unrealized	8a			
	b Foreign currency transaction gain or loss—realized	8b		
9 Other income (attach statement)	9			
10 Total income (add lines 3 through 9)	10	38,851,303,000	57,463,842,000	
Deductions	11 Compensation not deducted elsewhere	11		
	12a Rents	12a	2,588,175,000	3,828,095,000
	b Royalties and license fees	12b		
	13 Interest	13	36,977,000	54,692,000
	14 Depreciation not deducted elsewhere	14		
	15 Depletion	15		
	16 Taxes (exclude income tax expense (benefit))	16	121,000	179,000
	17 Other deductions (attach statement—exclude income tax expense (benefit))	17	556,318,000	822,834,000
18 Total deductions (add lines 11 through 17)	18	3,181,591,000	4,705,800,000	
Net Net Income	19 Net income or (loss) before unusual or infrequently occurring items, and income tax expense (benefit) (subtract line 18 from line 10)	19	35,669,712,000	52,758,042,000
	20 Unusual or infrequently occurring items	20	(7,818,965,000)	(11,564,806,000)
	21a Income tax expense (benefit)—current	21a		
	b Income tax expense (benefit)—deferred	21b		
	22 Current year net income or (loss) per books (combine lines 19 through 21b)	22	27,850,747,000	41,193,236,000
Other Comprehensive Income	23a Foreign currency translation adjustments	23a		
	b Other	23b		
	c Income tax expense (benefit) related to other comprehensive income	23c		
	24 Other comprehensive income (loss), net of tax (line 23a plus line 23b less line 23c)	24		

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	8,557,500,000	3,281,502,000
2a	Trade notes and accounts receivable	855,858,000	15,006,554,000
b	Less allowance for bad debts	()	()
3	Derivatives		
4	Inventories		
5	Other current assets (attach statement)	255,108,000	243,012,000
6	Loans to shareholders and other related persons	26,569,964,000	
7	Investment in subsidiaries (attach statement)		
8	Other investments (attach statement)	57,437,000	36,820,277,000
9a	Buildings and other depreciable assets		
b	Less accumulated depreciation	()	()
10a	Depletable assets		
b	Less accumulated depletion	()	()
11	Land (net of any amortization)		
12	Intangible assets:		
a	Goodwill		
b	Organization costs		
c	Patents, trademarks, and other intangible assets	11,727,492,000	21,085,517,000
d	Less accumulated amortization for lines 12a, 12b, and 12c	()	()
13	Other assets (attach statement)		
14	Total assets	48,023,359,000	76,436,862,000
Liabilities and Shareholders' Equity			
15	Accounts payable		68,312,000
16	Other current liabilities (attach statement)	4,001,670,000	5,080,202,000
17	Derivatives		
18	Loans from shareholders and other related persons		
19	Other liabilities (attach statement)	2,016,428,000	1,247,422,000
20	Capital stock:		
a	Preferred stock	57,545,333,000	76,727,110,000
b	Common stock	750,000,000	1,000,000,000
21	Paid-in or capital surplus (attach reconciliation)		
22	Retained earnings		
23	Less cost of treasury stock	(16,290,072,000)	(7,686,184,000)
24	Total liabilities and shareholders equity	48,023,359,000	76,436,862,000

Schedule G Other Information

	Yes	No
1 During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign partnership? If "Yes," see the instructions for required statement.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2 During the tax year, did the foreign corporation own an interest in any trust?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3 During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign branch (see instructions)? If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4a During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion payment made or accrued to the foreign corporation (see instructions)? If "Yes," complete lines 4b and 4c.	<input type="checkbox"/>	<input type="checkbox"/>
b Enter the total amount of the base erosion payments		\$ _____
c Enter the total amount of the base erosion tax benefit		\$ _____
5a During the tax year, did the corporation pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? If "Yes," complete line 5b.	<input type="checkbox"/>	<input type="checkbox"/>
b Enter the total amount of the disallowed deductions (see instructions)		\$ _____

Schedule G Other Information (continued)

Yes No

6a Is the filer of this Form 5471 claiming a foreign-derived intangible income deduction (under section 250) with respect to any amounts listed on Schedule M?
If "Yes," complete lines 6b, 6c, and 6d.

b Enter the amount of gross income derived from sales, leases, exchanges, or other dispositions (but not licenses) from transactions with the foreign corporation that the filer included in its computation of foreign-derived deduction eligible income (FDDEI) (see instructions) ▶ \$ _____

c Enter the amount of gross income derived from a license of property to the foreign corporation that the filer included in its computation of FDDEI (see instructions) ▶ \$ _____

d Enter the amount of gross income derived from services provided to the foreign corporation that the filer included in its computation of FDDEI (see instructions) ▶ \$ _____

7 During the tax year, was the foreign corporation a participant in any cost sharing arrangement?

8 During the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement?

9 If the answer to question 7 is "Yes," was the foreign corporation a participant in a cost sharing arrangement that was in effect before January 5, 2009?

10 If the answer to question 7 is "Yes," did a U.S. taxpayer make any platform contributions as defined under Regulations section 1.482-7(c) to that cost sharing arrangement during the taxable year?

11 If the answer to question 10 is "Yes," enter the present value of the platform contributions in U.S. dollars ▶ \$ _____

12 If the answer to question 10 is "Yes," check the box for the method under Regulations section 1.482-7(g) used to determine the price of the platform contribution transaction(s):
 Comparable uncontrolled transaction method Income method Acquisition price method
 Market capitalization method Residual profit split method Unspecified methods

13 From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations section 1.358-6(b)(2))?

14a Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S. transferor is required to report a section 367(d) annual income inclusion for the taxable year?
If "Yes," go to line 14b.

b Enter the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for the taxable year ▶ \$ _____

15 During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section 1.7874-12(a)(9)?
If "Yes," see instructions and attach statement.

16 During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations section 1.6011-4?
If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).

17 During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under section 901(m)?

18 During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat foreign taxes that were previously suspended under section 909 as no longer suspended?

19 Did you answer "Yes" to any of the questions in the instructions for line 19?
If "Yes," enter the corresponding code(s) from the instructions and attach statement (see instructions) ▶

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item F on page 1 is completed, a separate Schedule I must be filed for each Category 4 or 5 filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Table with 2 columns: Name of U.S. shareholder, Identifying number. Rows include: 1a Section 964(e)(4) Subpart F dividend income from the sale of stock of a lower-tier foreign corporation (see instructions) 43,668,620,000; 1b Section 245A(e)(2) Subpart F income from hybrid dividends of tiered corporations (see instructions); 1c Other Subpart F income (enter the result from Worksheet A in the instructions); 2 Earnings invested in U.S. property (enter the result from Worksheet B in the instructions); 3 Previously excluded export trade income withdrawn from investment in export trade assets (enter the result from Worksheet C in the instructions); 4 Factoring income; 5 Dividends received (translated at spot rate on payment date under section 989(b)(1)); 6 Exchange gain or (loss) on a distribution of previously taxed income.

- Was any income of the foreign corporation blocked? Yes No
• Did any such income become unblocked during the tax year (see section 964(b))? Yes No

If the answer to either question is "Yes," attach an explanation.

November 01, 2018

SCHEDULE E (Form 5471)

Department of the Treasury Internal Revenue Service

Tax Year 2018

1120 MeF ATS Scenario 4

Income, War Profits, and Excess Profits Taxes Paid or Accrued

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0704

Name of person filing Form 5471

Roger Rabbit Inc.

Identifying number

00-0000004

Name of foreign corporation

Foreign Finance Corporation

EIN (if any)

00-0000045

Reference ID number (see instructions)

ABC1234

a Separate Category (Enter code—see instructions.)

PAS

b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)

Part I Taxes for Which a Foreign Tax Credit Is Allowed

Table with 5 columns: (a) Name of Payor Entity, (b) EIN or Reference ID Number of Payor Entity, (c) Country or U.S. Possession to Which Tax Is Paid, (d) Foreign Tax Year of Foreign Corporation, (e) U.S. Tax Year of Foreign Corporation. Row 1: UK

Table with 5 columns: (f) Income Subject to Tax in the Foreign Jurisdiction, (g) Currency in Which Tax Is Payable, (h) Conversion Rate to U.S. Dollars, (i) In U.S. Dollars, (j) In Functional Currency of Foreign Corporation. Row 1: 0.6761, 11,788,082,000, 7,969,922,000

8 Total (combine lines 1 through 7 of column (i)). Report amount on Schedule E-1, line 4

11,788,082,000

9 Total (combine lines 1 through 7 of column (j)). See instructions for Schedule H, line 2g

7,969,922,000

Part II Election

For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment?

Yes No

If "Yes," state date of election

Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.)

Table with 8 columns: (a) Name of Payor Entity, (b) EIN or Reference ID Number of Payor Entity, (c) Section 901(j), (d) Section 901(k) and (l), (e) Section 901(m), (f) U.S. Taxes, (g) Other, (h) Total

3 In functional currency (combine lines 1 and 2)

4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))

Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E&P) of Foreign Corporation

Table with 4 columns: (a) Post-2017 E&P Not Previously Taxed, (b) Post-1986 Undistributed Earnings, (c) Pre-1987 E&P Not Previously Taxed, (d) Hovering Deficit and Suspended Taxes. Rows 1a-14 include balance at beginning of year, adjustments, taxes unsuspended/suspended, taxes reported, and balance at beginning of next year.

(e) Taxes related to previously taxed E&P (see instructions)

Table with 9 columns: (i) Earnings Invested in U.S. Property, (ii) Section 965(a) Inclusion, (iii) Section 965(b)(4)(A), (iv) Section 951A Inclusion, (v) Earnings Invested in Excess Passive Assets, (vi) Subpart F Income, (vii) Section 965(a) Inclusion, (viii) Section 965(b)(4)(A), (ix) Section 951A Inclusion. Rows 1a-14.

November 01, 2018
SCHEDULE H
(Form 5471)

(September 2018)
 Department of the Treasury
 Internal Revenue Service

Tax Year 2018
1120 MeF ATS Scenario 4
Current Earnings and Profits

▶ Attach to Form 5471.

OMB No. 1545-0704

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

Name of person filing Form 5471 Roger Rabbit Inc.		Identifying number 00-0000004
Name of foreign corporation Foreign Finance Corporation	EIN (if any) 00-0000045	Reference ID number (see instructions) ABC1234
a Separate Category (Enter code—see instructions.)		PAS
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		

IMPORTANT: Enter the amounts on lines 1 through 5c in **functional** currency.

1	Current year net income or (loss) per foreign books of account	1	27,850,747,000
2	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions):	Net Additions	Net Subtractions
a	Capital gains or losses	2a	
b	Depreciation and amortization	2b	
c	Depletion	2c	
d	Investment or incentive allowance	2d	355,647,000
e	Charges to statutory reserves	2e	
f	Inventory adjustments	2f	
g	Income taxes (see Schedule E, Part I, line 9, column (j))	2g	113,140,000
h	Foreign currency gains or losses	2h	
i	Other (attach statement)	2i	1,946,284,000 515,184,000
3	Total net additions	3	2,301,931,000
4	Total net subtractions	4	628,324,000
5a	Current earnings and profits (line 1 plus line 3 minus line 4)	5a	29,524,354,000
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)	5b	
c	Combine lines 5a and 5b	5c	29,524,354,000
d	Current earnings and profits in U.S. dollars (line 5c translated at the average exchange rate, as defined in section 989(b)(3) and the related regulations (see instructions))	5d	43,668,620,000
	Enter exchange rate used for line 5d ▶		0.6761

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 71399W

Schedule H (Form 5471) (9-2018)

November 01, 2018

SCHEDULE J (Form 5471)

(December 2018)

Department of the Treasury Internal Revenue Service

Tax Year 2018 1120 MeF ATS Scenario 4

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0704

Name of person filing Form 5471

Roger Rabbit Inc.

Identifying number

00-0000004

Name of foreign corporation

Foreign Finance Corporation

EIN (if any)

00-0000045

Reference ID number (see instructions)

ABC1234

a Separate Category (Enter code—see instructions.)

PAS

b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)

Part I Accumulated E&P of Controlled Foreign Corporation

Check the box if person filing return does not have all U.S. Shareholders' information to complete amount for columns (e)(ii)-(e)(iv) and (e)(vii)-(ix) (see instructions).

Important: Enter amounts in functional currency.

Table with 7 columns: (a) Post-2017 E&P Not Previously Taxed, (b) Post-1986 Undistributed Earnings, (c) Pre-1987 E&P Not Previously Taxed, (d) Hovering Deficit and Deduction for Suspended Taxes, (e) Previously Taxed E&P (i) Earnings Invested in U.S. Property, (ii) Section 965(a) Inclusion. Rows 1a-14.

Part I Accumulated E&P of Controlled Foreign Corporation (continued)							
(e) Previously Taxed E&P (see instructions)							(f)
(iii) Section 965(b)(4)(A) (section 959(c)(1)(A))	(iv) Section 951A Inclusion (section 959(c)(1)(A))	(v) Earnings Invested in Excess Passive Assets (section 959(c)(1)(B))	(vi) Subpart F Income (section 959(c)(2))	(vii) Section 965(a) Inclusion (section 959(c)(2))	(viii) Section 965(b)(4)(A) (section 959(c)(2))	(ix) Section 951A Inclusion (section 959(c)(2))	Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(ix))
1a			430,230,000				90,077,209,000
1b							
1c							
2a							
2b							
3							
4							
5a							
5b							
6							
7							
8			29,524,354,000				
9							
10							
11							
12							
13							
14			29,954,584,000				119,601,563,000

Part II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))

Enter amounts in functional currency.

1	Balance at beginning of year	▶	_____
2	Additions (amounts subject to future recapture)	▶	_____
3	Subtractions (amounts recaptured in current year)	▶	_____
4	Balance at end of year (combine lines 1 through 3)	▶	_____

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

OMB No. 1545-0704

(Rev. September 2018) Department of the Treasury Internal Revenue Service

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

Name of person filing Form 5471: Roger Rabbit Inc. Identifying number: 00-0000004. Name of foreign corporation: Foreign Finance Corporation. EIN (if any): 00-0000045. Reference ID number: ABC1234.

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

Enter the relevant functional currency and the exchange rate used throughout this schedule: British Pound .6761

Table with 6 columns: (a) Transactions of foreign corporation, (b) U.S. person filing this return, (c) Any domestic corporation or partnership controlled by U.S. person filing this return, (d) Any other foreign corporation or partnership controlled by U.S. person filing this return, (e) 10% or more U.S. shareholder of controlled foreign corporation, (f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation. Rows include sales, purchases, compensation, dividends, interest, and loans.

Tax Year 2018

November 01, 2018

1120 MeF ATS Scenario 4

**SCHEDULE O
(Form 5471)**

Organization or Reorganization of Foreign Corporation, and Acquisitions and Dispositions of its Stock

OMB No. 1545-0704

(Rev. December 2012)
Department of the Treasury
Internal Revenue Service

Information about Schedule O (Form 5471) and its instructions is at www.irs.gov/form5471
▶ Attach to Form 5471.

Name of person filing Form 5471 <u>Roger Rabbit Inc.</u>		Identifying number <u>00-0000004</u>
Name of foreign corporation <u>Foreign Finance Corporation</u>	EIN (if any) <u>00-0000045</u>	Reference ID number (see instructions) <u>ABC1234</u>

Important: Complete a *separate* Schedule O for each foreign corporation for which information must be reported.

Part I To Be Completed by U.S. Officers and Directors

(a) Name of shareholder for whom acquisition information is reported	(b) Address of shareholder	(c) Identifying number of shareholder	(d) Date of original 10% acquisition	(e) Date of additional 10% acquisition
<u>Roger Rabbit Inc.</u>	<u>35 Any Street, Anytown, NY 10006</u>	<u>00-0000004</u>	<u>01/10/1990</u>	

Part II To Be Completed by U.S. Shareholders

Note: If this return is required because one or more shareholders became U.S. persons, attach a list showing the names of such persons and the date each became a U.S. person.

Section A—General Shareholder Information

(a) Name, address, and identifying number of shareholder(s) filing this schedule	(b) For shareholder's latest U.S. income tax return filed, indicate:			(c) Date (if any) shareholder last filed information return under section 6046 for the foreign corporation
	(1) Type of return (enter form number)	(2) Date return filed	(3) Internal Revenue Service Center where filed	
<u>Roger Rabbit Inc.</u>	<u>1120</u>	<u>09/15/2017</u>	<u>Ogden</u>	

Section B—U.S. Persons Who Are Officers or Directors of the Foreign Corporation

(a) Name of U.S. officer or director	(b) Address	(c) Social security number	(d) Check appropriate box(es)	
			Officer	Director

Section C—Acquisition of Stock

(a) Name of shareholder(s) filing this schedule	(b) Class of stock acquired	(c) Date of acquisition	(d) Method of acquisition	(e) Number of shares acquired		
				(1) Directly	(2) Indirectly	(3) Constructively
<u>Roger Rabbit Inc.</u>	<u>Common</u>	<u>12/31/2017</u>	<u>Purchase</u>	<u>250</u>		
<u>Roger Rabbit Inc.</u>	<u>Preferred</u>	<u>12/31/2017</u>	<u>Purchase</u>	<u>64,570</u>		

(f) Amount paid or value given	(g) Name and address of person from whom shares were acquired
9,000,000,000	Mary Doe, 812 Maple Street, Somewhere, MD 20901

Section D—Disposition of Stock

(a) Name of shareholder disposing of stock	(b) Class of stock	(c) Date of disposition	(d) Method of disposition	(e) Number of shares disposed of		
				(1) Directly	(2) Indirectly	(3) Constructively

(f) Amount received	(g) Name and address of person to whom disposition of stock was made

Section E—Organization or Reorganization of Foreign Corporation

(a) Name and address of transferor	(b) Identifying number (if any)	(c) Date of transfer

(d) Assets transferred to foreign corporation			(e) Description of assets transferred by, or notes or securities issued by, foreign corporation
(1) Description of assets	(2) Fair market value	(3) Adjusted basis (if transferor was U.S. person)	

Section F—Additional Information

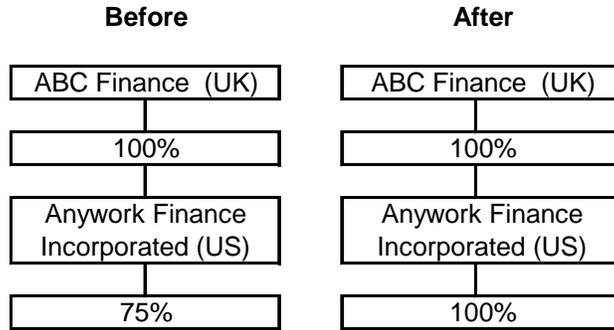
(a) If the foreign corporation or a predecessor U.S. corporation filed (or joined with a consolidated group in filing) a U.S. income tax return for any of the last 3 years, attach a statement indicating the year for which a return was filed (and, if applicable, the name of the corporation filing the consolidated return), the taxable income or loss, and the U.S. income tax paid (after all credits).

(b) List the date of any reorganization of the foreign corporation that occurred during the last 4 years while any U.S. person held 10% or more in value or vote (directly or indirectly) of the corporation's stock ►

(c) If the foreign corporation is a member of a group constituting a chain of ownership, attach a chart, for each unit of which a shareholder owns 10% or more in value or voting power of the outstanding stock. The chart must indicate the corporation's position in the chain of ownership and the percentages of stock ownership (see instructions for an example).

Form 1120 Test Scenario 4

Roger Rabbit Inc. 00-0000004
F5471, Schedule O, Section F (C)
Additional Information, Organizational Chart



Tax Year 2018

November 01, 2018

1120 MeF ATS Scenario 4

Form 5472

Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business (Under Sections 6038A and 6038C of the Internal Revenue Code)

(Rev. December 2018)

OMB No. 1545-0123

Go to www.irs.gov/Form5472 for instructions and the latest information.

Department of the Treasury Internal Revenue Service For tax year of the reporting corporation beginning Jan 01 2018, and ending Dec 31 2018

Note: Enter all information in English and money items in U.S. dollars.

Part I Reporting Corporation (see instructions). All reporting corporations must complete Part I.

Form I sections: 1a Name of reporting corporation (Roger Rabbit Inc.), 1b Employer identification number (00-0000004), 1c Total assets (\$250,306,361,000), 1d Principal business activity (International Finance), 1e Principal business activity code (522293), 1f Total value of gross payments made or received on this Form 5472 (\$5,000,000), 1g Total number of Forms 5472 filed for the tax year (1), 1h Total value of gross payments made or received reported on all Forms 5472 (\$5,000,000), 1i-1k Filing and incorporation details, 1l Country of incorporation (US), 1m Principal country where business is conducted (US), 2-3 Ownership and disregarded entity status.

Part II 25% Foreign Shareholder (see instructions) Check here if any direct (or ultimate indirect) 25% foreign shareholder listed in Part II is a surrogate foreign corporation under section 7874(a)(2)(B).

Form II sections: 1a Name and address of direct 25% foreign shareholder (ABC Finance Corporation), 1b(1) U.S. identifying number (00-0000021), 1b(2) Reference ID number, 1b(3) FTIN, 1c Principal country where business is conducted (UK), 1d Country of citizenship (UK), 1e Country where shareholder files tax return (UK), 2a-2e Details for second shareholder, 3a-3e Details for third shareholder, 4a-4e Details for fourth shareholder.

Part III Related Party (see instructions). All reporting corporations must complete this question and the rest of Part III.

Check applicable box: Is the related party a [X] foreign person or [] U.S. person?

1a Name and address of related party

ABC Finance 13 Somewhere Birmingham, England 126375

1b(1) U.S. identifying number, if any 00-0000021

1b(2) Reference ID number (see instructions)

1b(3) FTIN, if any (see instructions)

1c Principal business activity International Finance

1d Principal business activity code 522293

1e Relationship—Check boxes that apply: [] Related to reporting corporation [] Related to 25% foreign shareholder [X] 25% foreign shareholder

1f Principal country(ies) where business is conducted UK

1g Country(ies) under whose laws the related party files an income tax return as a resident UK

Part IV Monetary Transactions Between Reporting Corporations and Foreign Related Party (see instructions)

Caution: Part IV must be completed if the "foreign person" box is checked in the heading for Part III.

If estimates are used, check here. []

Table with 26 rows and 2 columns. Rows 1-13 (Sales/Receipts) and 14-26 (Purchases/Paid). Includes sub-rows for beginning/ending balances. Total for receipts is 5,000,000 and for payments is 5,000,000.

Part V Reportable Transactions of a Reporting Corporation That is a Foreign-Owned U.S. DE (see instructions)

Describe on an attached separate sheet any other transaction as defined by Regulations section 1.482-1(i)(7), such as amounts paid or received in connection with the formation, dissolution, acquisition, and disposition of the entity, including contributions to and distributions from the entity, and check here. []

Part VI Nonmonetary and Less-Than-Full Consideration Transactions Between the Reporting Corporation and the Foreign Related Party (see instructions)

Describe these transactions on an attached separate sheet and check here. []

Part VII Additional Information. All reporting corporations must complete Part VII.

- 1 Does the reporting corporation import goods from a foreign related party? Yes No
- 2a If "Yes," is the basis or inventory cost of the goods valued at greater than the customs value of the imported goods? Yes No
- b If "Yes," attach a statement explaining the reason or reasons for such difference.
- c If the answers to questions 1 and 2a are "Yes," were the documents used to support this treatment of the imported goods in existence and available in the United States at the time of filing Form 5472? Yes No
- 3 During the tax year, was the foreign parent corporation a participant in any cost-sharing arrangement? Yes No
- 4 During the course of the tax year, did the foreign parent corporation become a participant in any cost-sharing arrangement? Yes No
- 5a During the tax year, did the reporting corporation pay or accrue any interest or royalty, to the related party, for which the deduction is not allowed under section 267A? See instructions Yes No
- b If "Yes," enter the total amount. See instructions \$ _____
- 6a Does the reporting corporation claim a foreign-derived intangible income (FDII) deduction (under section 250) with respect to amounts listed in Part IV? Yes No
- b If "Yes," enter the amount of gross income derived from sales, leases, exchanges, or other dispositions (but not licenses) of property to the foreign related party that the reporting corporation included in its computation of foreign-derived deduction eligible income (FDDEI). See instructions \$ _____
- c If "Yes," enter the amount of gross income derived from a license of property to the foreign related party that the reporting corporation included in its computation of FDDEI. See instructions \$ _____
- d If "Yes," enter the amount of gross income derived from services provided to the foreign related party that the reporting corporation included in its computation of FDDEI. See instructions \$ _____

Part VIII Base Erosion Payments and Base Erosion Tax Benefits Under Section 59A (see instructions)

- 1 Amounts defined as base erosion payments under section 59A(d) \$ _____
- 2 Amount of base erosion tax benefits under section 59A(c)(2) \$ _____
- 3 Amount of total qualified derivative payments as described in section 59A(h) made by the reporting corporation \$ _____
- 4 Reserved for future use _____

Entity Classification Election

Department of the Treasury Internal Revenue Service

Information about Form 8832 and its instructions is at www.irs.gov/form8832.

Type or Print	Name of eligible entity making election <u>DEF International Finance</u>	Employer identification number <u>00-000017</u>
	Number, street, and room or suite no. If a P.O. box, see instructions. <u>1000 Helmstraat</u>	
	City or town, state, and ZIP code. If a foreign address, enter city, province or state, postal code and country. Follow the country's practice for entering the postal code. <u>Maastricht, Limburg Netherlands 6211TA</u>	

- Check if: Address change Late classification relief sought under Revenue Procedure 2009-41
 Relief for a late change of entity classification election sought under Revenue Procedure 2010-32

Part I Election Information

1 Type of election (see instructions):

- a Initial classification by a newly-formed entity. Skip lines 2a and 2b and go to line 3.
- b Change in current classification. Go to line 2a.

2a Has the eligible entity previously filed an entity election that had an effective date within the last 60 months?

- Yes. Go to line 2b.
- No. Skip line 2b and go to line 3.

2b Was the eligible entity's prior election an initial classification election by a newly formed entity that was effective on the date of formation?

- Yes. Go to line 3.
- No. Stop here. You generally are not currently eligible to make the election (see instructions).

3 Does the eligible entity have more than one owner?

- Yes. You can elect to be classified as a partnership or an association taxable as a corporation. Skip line 4 and go to line 5.
- No. You can elect to be classified as an association taxable as a corporation or to be disregarded as a separate entity. Go to line 4.

4 If the eligible entity has only one owner, provide the following information:

- a Name of owner ▶ Roger Rabbit Inc.
- b Identifying number of owner ▶ 00-000004

5 If the eligible entity is owned by one or more affiliated corporations that file a consolidated return, provide the name and employer identification number of the parent corporation:

- a Name of parent corporation ▶ _____
- b Employer identification number ▶ _____

Part I Election Information (Continued)

6 Type of entity (see instructions):

- a A domestic eligible entity electing to be classified as an association taxable as a corporation.
b A domestic eligible entity electing to be classified as a partnership.
c A domestic eligible entity with a single owner electing to be disregarded as a separate entity.
d A foreign eligible entity electing to be classified as an association taxable as a corporation.
e A foreign eligible entity electing to be classified as a partnership.
f A foreign eligible entity with a single owner electing to be disregarded as a separate entity.

7 If the eligible entity is created or organized in a foreign jurisdiction, provide the foreign country of organization Netherlands

8 Election is to be effective beginning (month, day, year) (see instructions) 12/31/2017

9 Name and title of contact person whom the IRS may call for more information SAM BROWN, TAX ADMINISTRATOR
10 Contact person's telephone number 515-555-5550

Consent Statement and Signature(s) (see instructions)

Under penalties of perjury, I (we) declare that I (we) consent to the election of the above-named entity to be classified as indicated above, and that I (we) have examined this election and consent statement, and to the best of my (our) knowledge and belief, this election and consent statement are true, correct, and complete. If I am an officer, manager, or member signing for the entity, I further declare under penalties of perjury that I am authorized to make the election on its behalf.

Table with 3 columns: Signature(s), Date, Title. Multiple empty rows for signatures.

Tax Year 2018

November 01, 2018

1120 MeF ATS Scenario 4

Information Return of U.S. Persons With Respect to Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs)

Form 8858

OMB No. 1545-1910

(Rev. December 2018)

Go to www.irs.gov/Form8858 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

Information furnished for the FDE's or FB's annual accounting period (see instructions) beginning 01/01, 2018, and ending 12/31, 2018

Attachment Sequence No. 140

Name of person filing this return

Roger Rabbit Inc.

Filer's identifying number

00-0000004

Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address)

35 Any Street

City or town, state, and ZIP code

Anytown, NY 10006

Filer's tax year beginning

20

and ending

20

Important: Fill in all applicable lines and schedules. All information must be in English. All amounts must be stated in U.S. dollars unless otherwise indicated.

Check here

FDE of a U.S. person

FDE of a controlled foreign corporation (CFC)

FDE of a controlled foreign partnership

FB of a U.S. person

FB of a CFC

FB of a controlled foreign partnership

Check here

Initial 8858

Final 8858

1a Name and address of FDE or FB

DEF International Finance
1000 Helmstraat
Maastricht, Limburg /Netherlands, 6211TA

b(1) U.S. identifying number, if any

00-0000017

b(2) Reference ID number (see instructions)

c For FDE, country(ies) under whose laws organized and entity type under local tax law

Netherlands Foreign Entity

d Date(s) of organization

12/31/2017

e Effective date as FDE

03/31/2018

f If benefits under a U.S. tax treaty were claimed with respect to income of the FDE or FB, enter the treaty and article number

g Country in which principal business activity is conducted

h Principal business activity

i Functional currency

2 Provide the following information for the FDE's or FB's accounting period stated above.

a Name, address, and identifying number of branch office or agent (if any) in the United States

b Name and address (including corporate department, if applicable) of person(s) with custody of the books and records of the FDE or FB, and the location of such books and records, if different

3 For the tax owner of the FDE or FB (if different from the filer), provide the following (see instructions):

a Name and address
ABCDEF Finance Corporation
14 Somewhere
Birmingham, England 126375

b Annual accounting period covered by the return (see instructions)

c(1) U.S. identifying number, if any

00-0000022

c(2) Reference ID number (see instructions)

d Country under whose laws organized

e Functional currency

4 For the direct owner of the FDE or FB (if different from the tax owner), provide the following (see instructions):

a Name and address

b Country under whose laws organized

c U.S. identifying number, if any

d Functional currency

5 Attach an organizational chart that identifies the name, placement, percentage of ownership, tax classification, and country of organization of all entities in the chain of ownership between the tax owner and the FDE or FB, and the chain of ownership between the FDE or FB and each entity in which the FDE or FB has a 10% or more direct or indirect interest. See instructions.

Tax Year 2018

November 01, 2018

1120 MeF ATS Scenario 4

Form **8858**

Information Return of U.S. Persons With Respect to Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs)

OMB No. 1545-1910

(Rev. December 2018)

► Go to www.irs.gov/Form8858 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Information furnished for the FDE's or FB's annual accounting period (see instructions) beginning January 1, 20 18, and ending December 31, 20 18

Attachment Sequence No. **140**

Name of person filing this return

Roger Rabbit Inc.

Filer's identifying number

00-0000004

Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address)

35 Any Street

City or town, state, and ZIP code

Anytown, NY 10006

Filer's tax year beginning

, 20

, and ending

, 20

Important: Fill in all applicable lines and schedules. All information **must** be in English. All amounts **must** be stated in U.S. dollars unless otherwise indicated.

Check here

FDE of a U.S. person

FDE of a controlled foreign corporation (CFC)

FDE of a controlled foreign partnership

FB of a U.S. person

FB of a CFC

FB of a controlled foreign partnership

Check here

Initial 8858

Final 8858

1a Name and address of FDE or FB

Bugs Bunny Inc.
36 Anywhere Ave
Port Vila, Vanuatu

b(1) U.S. identifying number, if any

00-0000012

b(2) Reference ID number (see instructions)

c For FDE, country(ies) under whose laws organized and entity type under local tax law

Vanuatu Corporation Entity

d Date(s) of organization

06/01/2017

e Effective date as FDE

03/31/2018

f If benefits under a U.S. tax treaty were claimed with respect to income of the FDE or FB, enter the treaty and article number

g Country in which principal business activity is conducted

h Principal business activity

i Functional currency

2 Provide the following information for the FDE's or FB's accounting period stated above.

a Name, address, and identifying number of branch office or agent (if any) in the United States

b Name and address (including corporate department, if applicable) of person(s) with custody of the books and records of the FDE or FB, and the location of such books and records, if different

3 For the **tax owner** of the FDE or FB (if different from the filer), provide the following (see instructions):

a Name and address

Jessica Rabbit Inc.
37 Anyplace Blvd
Port Erin, Isle of Man IM9 6AF

b Annual accounting period covered by the return (see instructions)

c(1) U.S. identifying number, if any

c(2) Reference ID number (see instructions)

C185038-23

d Country under whose laws organized

Isle of Man

e Functional currency

4 For the **direct owner** of the FDE or FB (if different from the tax owner), provide the following (see instructions):

a Name and address

b Country under whose laws organized

c U.S. identifying number, if any

d Functional currency

5 Attach an organizational chart that identifies the name, placement, percentage of ownership, tax classification, and country of organization of all entities in the chain of ownership between the tax owner and the FDE or FB, and the chain of ownership between the FDE or FB and each entity in which the FDE or FB has a 10% or more direct or indirect interest. See instructions.

(June 2017)

For reporting period beginning January 1, 20 18, and ending December 31, 20 18

OMB No. 1545-2272

Department of the Treasury
Internal Revenue Service

▶ Information about Form 8975 and its separate instructions is at www.irs.gov/form8975.

If this is an amended report, check here

Enter the number of Schedules A (Form 8975) attached to this Form 8975 ▶

3

Part I Identification of Filer

1a Name of the reporting entity <u>Roger Rabbit Inc.</u>		1b Reporting role code <u>ULT</u>	1c EIN <u>00-0000004</u>
2 Number, street, and room or suite no. (if P.O. box, see instructions) <u>35 Any Street</u>			
3a City or town <u>Anytown</u>	3b State or province <u>NY</u>	3c Country, and ZIP or foreign postal code <u>10006</u>	

Part II Additional Information

Enter any additional information related to the multinational enterprise group.

Established in 1927 in Honolulu, Roger Rabbit Inc. is a financial services company working with individuals and companies worldwide. We have 16 offices located in the US, UK, and Isle of Man. Our investment strategies and financial advice are always tailored to meet our client's specific needs, because we want to add value to their company or organization. We have the skills to attract other investors, which introduces our wide range of clients to new sources of capital. We give our clients the ability to do their business better. We have been successful for 90 years because of the dedication each of our trained financial analysts provides to our customers. When pairing that superior service with constant innovation, our clients win. We fully analyze the credit strengths of each of our clients, and develop a funding plan specific to them. Several of our offices around the world also provide additional funding options to our clients by offering access to government mortgage insurance and loan guarantee programs. Here, we combine investment banking and mortgage banking services, which saves our clients time and reduces overall costs. Roger Rabbit Inc offers a wide variety of financial products that enables companies and individuals to manage the level of risk they are comfortable with. We also broaden their access to both foreign and domestic capital markets. Our tailored advice helps unlock private sector investments, which clients need if they want to expand their businesses, create jobs throughout their companies, and grow economies all over the world. Roger Rabbit Inc's Institutional Asset Management Solutions are comprised of a full range of integrated technologies. These are designed to help our clients improve operational efficiencies in all areas of their business. We leverage the advanced technology within our company to deliver better service, products, and advice to our client's companies. It is designed with our clients and their investors in mind, and has a proven track record of reducing manual processes, mitigating errors and risks, and improving operational efficiencies. We always have security in mind, which is why this is all done in a protected environment. We help our clients eliminate manual tasks and preserve that time to focus on what they do best: work with their customers to achieve their goals. We stay constantly apprised of regulations and changes in the financial landscape, and we use that to help our clients to become more flexible and transparent within the everchanging investment management industry. Our clients

Part II Additional Information *(continued)*

learn how to adapt and manage these new demands with the help of our advanced financial analysts. Roger Rabbit Inc's products and services include loans, equity, trade and supply chain finance, syndications, treasury client solutions, blended finance, venture capital, advisory, and asset management. We also offer expertise in financial institutions, funds, infrastructure, oil, gas, and mining, public-private partnerships, and tourism, retail, and property. Roger Rabbit Inc. also works throughout the private sector to encourage entrepreneurship and build sustainable businesses. We do that by advising our clients on a wide range of issues. First, we have a dedicated team in each of our offices that focuses on environmental, social, and governance standards specific to what will impact our client's finances. We help expand access to critical finance for individuals and micro, small, and medium enterprises. We do that through our work with financial intermediary clients. Roger Rabbit Inc. knows its clients and gives them the skills and tools they need to succeed. With us, our clients become some of the most successful companies in the world.

November 01, 2018
SCHEDULE A
(Form 8975)

(June 2017)

Department of the Treasury
 Internal Revenue Service

Tax Year 2018
1120 MeF ATS Scenario 4

Tax Jurisdiction and Constituent Entity Information

For reporting period beginning January 1, 20 18, and ending December 31, 20 18

OMB No. 1545-2272

▶ A separate Schedule A (Form 8975) is to be completed for each tax jurisdiction of the multinational enterprise group.
 ▶ Information about Schedule A (Form 8975) and its separate instructions is at www.irs.gov/form8975.

Name of the reporting entity

EIN

Roger Rabbit Inc.

00-0000004

Part I Tax Jurisdiction Information. All financial amounts must be stated in U.S. dollars. See instructions.

Tax jurisdiction

IM

1. Revenues			2. Profit (loss) before income tax	3. Income tax paid (on cash basis)	4. Income tax accrued—current year	5. Stated capital	6. Accumulated earnings	7. Number of employees	8. Tangible assets other than cash and cash equivalents
(a) Unrelated party	(b) Related party	(c) Total							
125,000,000	0	125,000,000	37,500,000	0	0	31,250,000	10,937,500	113	112,500,000

Part II Constituent Entity Information

1. Constituent entities resident in the tax jurisdiction	2. TIN	3. Tax jurisdiction of organization or incorporation if different from tax jurisdiction of residence	4. Main business activities		
			(a) Activity code	(b) If you entered the code for "Other," describe the business activity	
Jessica Rabbit Inc.	C185038-23	IM	CBC508		
Judge Doom Inc.	C048374-12	IM	CBC509		
Baby Herman Inc.	C612403-50	IM	CBC508		
Benny the Cab Inc.	C124918-52	IM	CBC509		
Toon Patrol Inc.	C829851-93	IM	CBC509		
Dolores Inc.	C098483-55	IM	CBC509		
R.K. Maroon Inc.	C812512-49	IM	CBC508		
Marvin Acme Inc.	C1209855-88	IM	CBC509		
Lt. Santino Inc.	C783483-33	IM	CBC508		
Yosemite Sam Inc.	C129494-31	IM	CBC509		
Lena Hyena Inc.	C759420-06	IM	CBC509		
Donald Duck Inc.	C987314-34	IM	CBC509		

