



Estimated Tax Payment Survey

Web Survey Instructions

1. Go to the website.

To take the secure online survey, please go to: www.IRS-ETPSurvey.org

2. Log in.

Use the PIN in the enclosed letter to access the survey.

- The person in your household most involved in the completion of your household's taxes should complete the survey.
- Please feel free to consult with others to complete the survey.
- Please do not forward this survey information to your tax professional.
- We estimate it will take about 15-20 minutes to complete the survey.

Questions? Flip this page over to see answers to Frequently Asked Questions.

If you have any technical difficulties, including problems with the website, please call 855-377-3853 or send an email to IRS-ETPSurvey@westat.com.

If you would like to contact someone at the IRS, please email Janet Li at Janet.Li@irs.gov.

**We hope you will take the time
to complete this important survey.
Thank you.**



Estimated Tax Payment Survey

Frequently Asked Questions

What is the Estimated Tax Payment Survey?

This survey is about awareness of estimated tax payments and what challenges, if any, taxpayers face in making them. The IRS is interested in better understanding these challenges in order to provide more tailored and specific assistance.

Federal taxes must be paid as you earn or receive income during the year, either through withholding or estimated tax payments. If the amount of income tax withheld from your salary or pension is not enough, or if you receive income such as interest, dividends, alimony, self-employment income, capital gains, or prizes and awards, you may have to make estimated tax payments.

Please be assured that all information you provide will be used for research purposes only. Participation is voluntary, but the information you provide will ensure that households like yours are represented.

Who should complete this survey?

The person in your household most involved in the completion of your household's taxes should complete this survey. Feel free to consult with others, but please do not forward this survey to your tax professional.

Privacy and Paperwork Reduction Act Notice for Estimated Tax Payment Data Collection

The Privacy Act of 1974 states that when we ask you for information, we must first tell you our legal right to ask for the information, why we are asking for it, and how it will be used. We must also tell you what could happen if you do not provide it and whether or not you must respond under the law.

Our legal right to ask for this information is 5 U.S.C. 301.

The primary purpose for requesting the information is to analyze the role of taxpayer burden in tax administration. We will also use the information to fulfill the IRS' statutory obligations to the Office of Management and Budget and Congress for information required by the Paperwork Reduction Act, and to provide tax policy analysis support to the Office of Tax Analysis at the Department of the Treasury. We will also use the information provided to better understand taxpayer needs and burden reduction opportunities.

Tax information may be disclosed only as provided by 26 U.S.C. 6103. Providing the information is voluntary. Not providing all or part of the information requested may reduce our ability to address taxpayer concerns regarding paperwork reduction.

OMB No: 1545-2212. This report is authorized under the Paperwork Reduction Act. Data collected will be shared with IRS staff, but your responses will be used for research and aggregate reporting purposes only and will not be used for other non-statistical or non-research purposes such as direct enforcement activities. The information that you provide will be protected to the fullest extent allowable under the Freedom of Information Act (FOIA). Public reporting burden for this collection of information is estimated to average 15-20 minutes, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Special Services Section, SE:W:CAR:MP:T:M:S, Room 6129, 1111 Constitution Ave. NW, Washington, DC 20224.

How was I selected for this survey?

Your household was randomly selected from all households who reported income other than wages or salaries earned in calendar year 2017 or 2018. For the purpose of this survey, "calendar year" is defined as January 1st through December 31st.

How long will this survey take?

This survey should take 15-20 minutes to complete.

Who can I contact with questions?

If you have questions about the content of this survey, please call Sarah Bennett-Harper at Westat by phone at 855-377-3853 or send an email to IRS-ETPSurvey@westat.com. If you would like to contact someone at the IRS about this survey, please email Janet Li at Janet.Li@irs.gov. To read the official IRS announcement, please visit the following URL on the IRS website: <https://www.irs.gov/statistics/2019-etp-survey>.