



IRS Requiring e-File ID

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Background

- GAO-09-297 “Many Taxpayers Rely on Tax Software and IRS Needs to Assess Associated Risks” recommendation
- IRS’ response to the recommendation
- Objective



Industry Perspective

- National Account Managers (NAM)
- Shared Information/Recommendations on April and May Industry call
- Industry's feedback and follow-up discussions



Moving Forward

- Requirement to have Source Code (3 alpha characters)
- Identify software vendors
- Already have Source Code
- Contact substituteforms@irs.gov



Next Steps

- Letter advising of your Source Code
- Communications
 1. Industry call July and September
 2. Working with NAM and Free File team
 3. Quick Alert and e-solutions
 4. Update Pub.1167 and Pub. 1346



Wrap-up

- Comments
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