

## FORM 1041 DEPENDENCY in MeF Program

The following chart lists the Forms that can be attached to Form 1041 and their location in the schema.

#	Form Number	Form Name	Min Occurs	Max Occurs	Location in Schema
1.	Schedule C (Form 1040)	Profit or Loss From Business (Sole Proprietorship)	0	Unbounded	Form 1041 Line 3
2.	Schedule C-EZ (Form 1040)	Net Profit From Business (Sole Proprietorship)	0	1	Form 1041 Line 3
3.	Schedule D (Form 1041)	Capital Gains and Losses	0	1	Form 1041 Line 4
4.	Schedule D (Form 1065)	Capital Gains and Losses	0	Unbounded	Attached to Form 8865
5.	Schedule E (Form 1040)	Supplemental Income and Loss	0	1	Form 1041 Line 5
6.	Schedule F (Form 1040)	Profit or Loss from Farming	0	Unbounded	Form 1041 Line 6
7.	Schedule H (Form 1040)	Household Employment Taxes	0	1	Form 1041 Sch G Line 6 (Tax Computation Section)
8.	Schedule I (Form 1041)	Alternative Minimum Tax - Estates and Trusts	0	1	Form 1041 Sch G Line 1c (Tax Computation Section)
9.	Schedule J (Form 1041)	Accumulation Distribution for Certain Complex Trusts	0	1	Form 1041 Sch B Line 11
10.	Schedule K-1 (Form 1041)	Beneficiary's Share of Income, Deductions, Credits, etc	0	Unbounded	Form 1041 Line B
11.	Schedule K-1 (Form 1065B)	Partner's Share of Income, Deductions, Credits, etc.	0	Unbounded	Attached to Form 3800
12.	970	Application to Use LIFO Inventory Method	0	Unbounded	8865/3115
13.	1099R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.	0	Unbounded	Form 1041 (Return Level)

#	Form Number	Form Name	Min Occurs	Max Occurs	Location in Schema
14.	1116	Foreign Tax Credit	0	Unbounded	Form 1041 Schedule G Line 2a
15.	2210	Underpayment of Estimated Tax by Individuals, Estates and Trusts	0	1	Form 1041 (Return Level)
16.	2210-F	Underpayment of Estimated Tax by Farmers and Fishermen	0	1	Form 1041 (Return Level)
17.	2439	Notice to Shareholder of Undistributed Long-Term Capital Gains	0	Unbounded	Form 1041 Line 24f
18.	3115	Application for Change in Accounting Method	0	Unbounded	Attached to Form 8865
19.	3468	Investment Credit	0	Unbounded	Attached to Form 3800
20.	3800	General Business Credit	0	1	Form 1041 Sch G Line 2b (Tax Computation Section)
21.	4136	Credit for Federal Tax Paid on Fuels	0	1	Form 1041 Line 24g
22.	4255	Recapture of Investment Credit	0	1	Form 1041 Sch G Line 5 (Tax Computation Section)
23.	4562	Depreciation and Amortization (Including Information on Listed Property)	0	Unbounded	Attached to Schedule C (Form 1040)
24.	4626	Depreciation and Amortization (Including Information on Listed Property)	0	Unbounded	Attached to Form 8865
25.	4684	Casualties and Thefts	0	Unbounded	Form 1041 Line 15a
26.	4797	Sale of Business Property	0	1	Form 1041 Line 7
27.	4952	Investment Interest Expense Deduction	0	1	Form 1041 Line 10 Checkbox
28.	4970	Tax on Accumulation Distribution of Trusts	0	1	Form 1041 Sch G Line 7 (Tax Computation Section)
29.	4972	Tax on Lump-Sum Distributions	0	1	Form 1041 Sch G Line 1b (Tax Computation Section)
30.	5884	Work Opportunity Credit	0	Unbounded	Attached to Form 3800

#	Form Number	Form Name	Min Occurs	Max Occurs	Location in Schema
31.	6198	At-Risk Limitations	0	Unbounded	Form 1041 (Return Level)
32.	6251	Alternative Minimum Tax – Individuals	0	1	Attached to Form 4970
33.	6252	Installment Sale Income	0	Unbounded	Attached to Schedule D or Form 4797
34.	6478	Credit for Alcohol Used as a Fuel	0	Unbounded	Attached to Form 3800
35.	6765	Credit for Increasing Research Activities	0	Unbounded	Attached to Form 3800
36.	6781	Gains and Losses From Section 1256 Contracts and Straddles	0	1	Attached to Schedule D
37.	8082	Notice of Inconsistent Treatment or Administrative Adjustment Request (AAR)	0	Unbounded	Form 1041 (Return Level)
38.	8275	Disclosure Statement	0	1	Form 1041 (Return Level)
39.	8275-R	Regulation Disclosure Statement	0	1	Form 1041 (Return Level)
40.	8283	Noncash Charitable Contribution	0	1	Schedule K-1 (Form 8865)
41.	8582	Passive Activity Loss Limitations	0	1	Form 1041 (Return Level)
42.	8582-CR	Passive Activity Credit Limitations	0	1	Form 1041 (Return Level)
43.	8586	Low-Income Housing Credit	0	Unbounded	Attached to Form 3800
44.	8594	Asset Acquisition Statement	0	Unbounded	Attached to Form 8865/8858
45.	8609-A	Annual Statement for Low-Income Housing Credit	0	Unbounded	Attached to Form 8586 which is attached to Form 3800
46.	8611	Recapture of Low-Income Housing Credit	0	Unbounded	Form 1041 Sch G Line 5 (Tax Computation Section)
47.	8697	Interest Computation Under the Look-Back Method for Completed Long-Term Contracts	0	Unbounded	Form 1041 (Return Level)
48.	8801	Credit for Prior Year Minimum Tax -	0	1	Form 1041 Sch G Line

#	Form Number	Form Name	Min Occurs	Max Occurs	Location in Schema
		Individuals, Estates and Trusts			2c (Tax Computation
49.	8820	Orphan Drug Credit	0	Unbounded	Attached to Form 3800
50.	8824	Like-Kind Exchanges	0	Unbounded	Form 1041 (Return Level)
51.	8825	Rental Real Estate Income and Expenses of a Partnership or an S Corporation	0	Unbounded	Attached to Form 8865
52.	8826	Disabled Access Credit	0	Unbounded	Attached to Form 3800
53.	8829	Expenses for Business Use of Your Home	0	Unbounded	Attached to Schedule C (Form 1040)
54.	8833	Treaty-Based Return Position Disclosure Under Section 6114 or 7701(b)	0	Unbounded	Attached to Form 8865/8858
55.	8834	Qualified Plug-in Electric and Electric Vehicle Credit	0	Unbounded	Attached to Form 3800
56.	8835	Renewable Electricity, Refined Coal, and Indian Coal Production Credit	0	Unbounded	Attached to Form 3800
57.	8844	Empowerment Zone and Renewal Community Employment Credit	0	Unbounded	Attached to Form 3800 and 8865
58.	8845	Indian Employment Credit	0	Unbounded	Attached to Form 3800
59.	8846	Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips	0	Unbounded	Attached to Form 3800
60.	8858	Information Return of U.S. Persons With Respect to Disregarded Entities	0	Unbounded	Attached to Form 8865
61.	Schedule M (Form 8858)	Transactions Between Foreign Disregarded Entity Owned by a Controlled Foreign Corporation and Filer or Other Related Entities	0	Unbounded	Attached to Form 8865
62.	8864	Biodiesel and Renewable Diesel Fuels Credit	0	Unbounded	Attached to Form 3800
63.	8865	Return of U.S. Persons With Respect to Certain Foreign Partnerships	0	Unbounded	Form 1041 (Return Level)
64.	8865 Schedule K-1	Partner's Share of Income, Deductions, Credits, etc	0	Unbounded	Attached to Form 8865

#	Form Number	Form Name	Min Occurs	Max Occurs	Location in Schema
65.	8865 Schedule O	Transfer of Property to a Foreign Partnership	0	Unbounded	Attached to Form 8865
66.	8865 Schedule P	Acquisitions, Dispositions, and Changes of Interest in a Foreign Partnership	0	Unbounded	Attached to Form 8865
67.	8866	Interest Computation under the look-back method for Property Depreciated under the Income Forecast Method	0	1	Form 1041 (Return Level)
68.	8873	Extraterritorial Income Exclusion	0	Unbounded	Form 1041 (Return Level)
69.	8874	New Markets Credit	0	Unbounded	Attached to Form 3800
70.	8881	Credit for Small Employer Pension Plan Startup Costs	0	Unbounded	Attached to Form 3800
71.	8882	Credit for Employer-Provided Childcare Facilities and Services	0	Unbounded	Attached to Form 3800
72.	8883	Asset Allocation statement under section 338	0	Unbounded	Attached to Form 8865
73.	8886	Reportable Transaction Disclosure Statement	0	1	Form 1041 (Return Level)
74.	8896	Low Sulfur Diesel Fuel Production Credit	0	Unbounded	Attached to Form 3800
75.	8900	Qualified Railroad Track Maintenance Credit	0	Unbounded	Attached to Form 3800
76.	8906	Distilled Spirits Credit	0	Unbounded	Attached to Form 3800
77.	8907	Nonconventional Source Fuel Credit	0	Unbounded	Attached to Form 3800
78.	8908	Energy Efficient Home Credit	0	Unbounded	Attached to Form 3800
79.	8909	Energy Efficient Appliance Credit	0	Unbounded	Attached to Form 3800
80.	8910	Alternative Motor Vehicle Credit	0	Unbounded	Attached to Form 3800
81.	8911	Alternative Fuel Vehicle Refueling Property Credit	0	Unbounded	Attached to Form 3800
82.	8912	Credit to Holders of Tax Credit Bonds	0	10	Form 1041 Sch G Line 2d
83.	8923	Mine Rescue Team Training Credit	0	Unbounded	Attached to Form 3800
84.	8931	Agricultural Chemicals Security Credit	0	1	Attached to Form 3800
85.	8932	Credit for Employer Differential Wage Payments	0	1	Attached to Form 3800
86.	8933	Carbon Dioxide Sequestration Credit	0	Unbounded	Attached to Form 3800

#	Form Number	Form Name	Min Occurs	Max Occurs	Location in Schema
87.	8936	Qualified Plug-in Electric Drive Motor Vehicle Credit	0	Unbounded	Attached to Form 3800
88.	8938	Statement of Foreign Financial Assets	0	1	Form 1041 (Return Level)
89.	8941	Credit for Small Employer Health Insurance Premiums	0	Unbounded	Attached to Form 3800
90.	8938	Statement of Specified Foreign Financial Assets	0	1	Form 1041 (Return Level)
91.	8960	New Form and New schema will be developed	0	1	TBD
92.	W-2	Wage and Tax Statement	0	50	Form 1041 (Return Level)
93.	W-2G	Certain Gambling Winnings	0	Unbounded	Form 1041 (Return Level)
94.	Binary Attachment	n/a	0	Unbounded	Form 1041
95.	IRS Payment	n/a	0	1	Root
96.	IRS ES Payment	n/a	0	1	Root
97.	General Dependency	n/a	0	1	Form 1041
98.	General Dependency Medium	n/a	0	100	Form 1041
99.	General Dependency Small	n/a	0	100	Form 1041