

FOR INFORMATIONAL PURPOSES ONLY

Periodic Certification - Registered Deemed-Compliant FFI - Restricted Fund

Identifying Information

1. The periodic certification can only be completed by the Responsible Officer (RO). Confirm the RO information and make updates as needed. Any updates made will be saved to your registration account.¹
2. Describe the registered deemed-compliant FFI's business (or each line of business):²

Select the applicable option for the periodic certification for the period of <start date> to <end date>:

- I am completing the periodic certification of compliance.³
 I am unable to complete a periodic certification at this time.⁴
 I am not required to complete a periodic certification for this certification period.⁵

Expanded Affiliated Group of Restricted Funds

1. This certification is being provided collectively for the registered deemed-compliant FFI's expanded affiliated group.⁶
2. Select each member FI that is included in this certification. You must include at least one member in the certification.⁷

PERIODIC CERTIFICATION – CERTIFICATION OF COMPLIANCE WITH THE REQUIREMENTS OF THE REGISTERED DEEMED-COMPLIANT FFI CATEGORY – RESTRICTED FUND⁸

I, the responsible officer of the registered deemed-compliant FFI, certify that:

1. The FFI is an FFI solely because it is an investment entity, and it is regulated as an investment fund under the laws of its country of incorporation or organization (which must be a Financial Action Task Force (FATF)-compliant jurisdiction at the time the FFI registers for deemed-

¹ The RO information to be confirmed includes the name of the RO, address and other contact information. This section will be pre-populated with all the registration data for the RO fields (question 10). Any changes made to the RO information will be saved in the registration account.

² Field type: Text box (1-1000 characters).

³ If this statement is selected, continue with questions.

⁴ If this statement is selected, the user will need to provide a reason/explanation as to why you are unable to certify at this time. Field type: Text box (1-2,500 characters).

⁵ If this statement is selected, the user will need to provide a reason/explanation as to why you are not required to certify. Field type: Text box (1-2,500 characters).

⁶ Field type: Radio button (values: Yes, No). If No is selected, continue with certification questions. If Yes is selected, display question 2. Note: This question will only display if filer is a lead. If there are no eligible members, it will display an error message if yes is selected.

⁷ Eligible members will be displayed as a prefilled list from the FI's registration.

⁸ Questions 1, 4-5 & 7: Field type: Radio button (values: Yes, No). Questions 2 - 3, 6 & 8: Field type: Radio button (values: Yes, No, Not Applicable).

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compliant status) or in all of the countries in which it is registered and in all of the countries in which it operates.

- 2.. Interests issued directly by the fund are redeemed by or transferred by the fund rather than sold by investors on any secondary market.
3. Interests that are not issued directly by the fund are sold only through distributors that are participating FFIs, registered deemed-compliant FFIs, nonregistering local banks, or restricted distributors.
4. By the later of December 31, 2014, or six months after the date the FFI registers as a deemed-compliant FFI and is issued a GIIN, each agreement that governs the distribution of the FFI's debt or equity interests prohibits sales and other transfers of debt or equity interests in the FFI (other than interests that are both distributed by and held through a participating FFI) to specified U.S. persons, nonparticipating FFIs, or passive NFFEs with one or more substantial U.S. owners. In addition, by that date, the FFI's prospectus and all marketing materials must indicate that sales and other transfers of interests in the FFI to specified U.S. persons, nonparticipating FFIs, or passive NFFEs with one or more substantial U.S. owners are prohibited unless such interests are both distributed by and held through a participating FFI.
5. By the later of December 31, 2014, or six months after the date the FFI registers as a deemed-compliant FFI and is issued a GIIN, each agreement entered into by the FFI that governs the distribution of its debt or equity interests requires the distributor to notify the FFI of a change in the distributor's chapter 4 status within 90 days of the change.
With respect to any distributor that ceases to qualify as a distributor, the FFI will terminate its distribution agreement with the distributor, or cause the distribution agreement to be terminated, within 90 days of the notification of the distributor's change in status.
With respect to all debt and equity interests of the FFI issued through that distributor, the FFI will redeem those interests, convert those interests to direct holdings in the fund, or cause those interests to be transferred to another distributor within six months of the distributor's change in status.
6. With respect to any of the FFI's pre-existing direct accounts that are held by the beneficial owner of the interest in the FFI, the FFI reviews those accounts in accordance with the procedures (and time frames) applicable to pre-existing accounts to identify any U.S. account or account held by a nonparticipating FFI.
7. By the later of the date the FFI registers as a deemed-compliant FFI and is issued a GIIN, or June 30, 2014, the FFI implements policies and procedures to ensure that it either
 - Does not open or maintain an account for, or make a withholdable payment to, any specified U.S. person, nonparticipating FFI, or passive NFFE with one or more substantial U.S. owners and, if it discovers any such accounts, closes all accounts for any such person within six months of the date that the FFI had reason to know the account holder became such a person; or
 - Withholds and reports on any account held by, or any withholdable payment made to, any specified U.S. person, nonparticipating FFI, or passive NFFE with one or more substantial U.S. owners to the extent and in the manner that would be required if the FFI were a participating FFI.

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8. In the case of an FFI that is a member of an expanded affiliated group, each FFI in the group is a participating FFI, registered deemed-compliant FFI, sponsored FFI, nonreporting IGA FFI, or an exempt beneficial owner.