

Publication 4164
Updated Jurat For Form 1040 and 4868
Revised 10/07/2009

This document contains minor updates to Form 1040 and 4868 Jurats found in Publication 4164, Modernized e-File Guide for Software Developers and Transmitters. The Jurat language on these pages, which is consistent with the language used in the current e-file system, should be used until Publication 4164 is updated.

Form 1040 Jurat

The Perjury Statement

Under penalties of perjury, I declare that I have examined this return including any accompanying statements and schedules and, to the best of my knowledge and belief, it is true, correct, and complete.

Consent to Disclosure

I consent to allow my Intermediate Service Provider, transmitter, or Electronic Return Originator (ERO) to send my return to IRS and to receive the following information from IRS: a) an acknowledgement of receipt or reason for rejection of transmission; b) an indication of any refund offset; c) the reason for any delay in processing or refund; and, d) the date of any refund.

The following consent should only be presented when the taxpayer has selected the Electronic Funds Withdrawal option:

Electronic Funds Withdrawal Consent

If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. I further understand that this authorization may apply to future Federal tax payments that I direct to be debited through the Electronic Federal Tax Payment System (EFTPS). In order for me to initiate future payments, I request that the IRS send me a personal identification number (PIN) to access EFTPS. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

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Form 4868 Jurat

The following Electronic Funds Withdrawal Consent and taxpayer signature should only be presented when the taxpayer has selected the Electronic Funds Withdrawal option and the Self-Select PIN option is used.

Electronic Funds Withdrawal Consent

I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Federal taxes owed, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

Taxpayer Signature for Self-Select PIN

I am signing this Tax Return/Form and Electronic Funds Withdrawal Consent by entering my Self Select PIN below.

Taxpayer's PIN: _____ Date: _____
Taxpayer's Date of Birth: _____
Taxpayer's Prior Year Adjusted Gross Income _____ *
Taxpayer's Prior Year PIN/Electronic Filing PIN _____ *
Spouse's PIN: _____
Spouse's Date of Birth: _____
Spouse's Prior Year Adjusted Gross Income: _____ *
Spouse's Prior Year PIN/Electronic Filing PIN _____ *

***NOTE: Taxpayers may use either the prior year AGI or PIN for authentication. If both are included in the record only one has to match IRS records.**