Implementation of PAI Specific EIN Numbering and Identification System

Qualified Intermediary (QI) Program Update of Private Arrangement Intermediary (PAI) Information Affective for PAI Audit Reports Due for Calendar Tax Year 2009

Update Submission Date: _____

1. Re: Current Information Update –
   Is This a New PAI Identifier Number? Yes ☐ No ☐
2. Effective Date of Addition: _____
3. Re: Current Information Update –
   Is This a Termination of a PAI Contract? Yes ☐ No ☐
4. If Yes, Provide PAI Identifier Number If Any: _____
5. Effective Date of Termination: _____
6. PAI Name: _____
7. PAI Street Address: _____
8. City: _____
9. Country: _____
10. Province: _____
11. Postal Code: _____
12. PAI Contact Person: _____
13. PAI Contact E-Mail: _____
14. PAI Contact Phone: _____
15. Name of PAI Auditor: _____
16. Updated PAI Identification Number: _____
17. Name of Related/Contractual QI: _____
18. QI EIN: _____
19. QI Responsible Person: _____
20. QI Audit Year: _____
21. Name of QI Auditor: _____