

[Insert Taxpayer Name]  
 [Insert Taxpayer Tax Identification Number]  
**STATEMENT ATTACHED TO AND MADE PART OF FORM [Usually 1040, but could be estate or QST]**  
**Shareholder's Report of Net 965 Tax Liability Related to 965 Inclusions from S Corporations**  
**and**  
**Election to Defer Payment of such Net 965 Tax Liability Pursuant to Section 965(i)**

		(a)	(b)	(c)	(d)	(e)
	<b>Name of S Corporation</b>					
	<b>Tax Identification Number of S Corporation</b>					
1	<b>Taxpayer's Net Tax Liability computed with only 965 related amounts from this S Corporation</b>					
2	<b>Taxpayer's Net Tax Liability computed without the 965 related amounts from this S Corporation</b>					
3	<b>Net 965 Tax Liability related to 965 amounts from this S Corporation (line 1 less line 2)</b>					
4	<b>Taxpayer-Shareholder elects to defer payment of the Net 965 Tax Liability related to 965 amounts from this S Corporation? [Yes/No]</b>					
5	<b>Deferred 965 Net Tax Liability (if line 4 "Yes" amount on line 3, otherwise zero)</b>					