# **Special Edition Outreach Connection FY24-05**



### **IRS Direct File pilot outreach materials**

The IRS provides information for taxpayers and partners about IRS Direct File – a new option for eligible taxpayers to file their 2023 tax return online. It's free, easy, safe and secure.

#### In this edition:

- IRS Direct File helps eligible taxpayers file online for free
- Check your eligibility
- Learn more about the Direct File pilot
- <u>News release</u>
- Fact sheet
- Direct File videos on IRS YouTube
- Get the latest Direct File news

# IRS Direct File helps eligible taxpayers file online for free

<u>IRS Direct File</u> is a new choice for eligible taxpayers in 12 states to file their 2023 federal tax return online for free — directly with IRS.

With Direct File, you can:

- Easily add your tax information with step-by-step guidance
- Connect with real-time online support from IRS customer service representatives
- · Access it from smartphones, laptops, tablets and desktop computers
- Direct deposit your refund or make a tax payment online
- File in English and Spanish

Visit directfile.irs.gov today to see if you're eligible to file for free!

## Check your eligibility

Before using IRS Direct File, use the <u>eligibility checker</u> to determine if it's the right option for you.

Direct File is only available to eligible taxpayers who live in one of the <u>12 participating</u> states and report certain types of income, deductions and credits.

To log into Direct File, you need an <u>IRS account with ID.me</u>. If you are an existing ID.me member, **do not create another account**. You can use your existing, verified account to access Direct File. If you've never created an ID.me account and are 18 years of age or older, create an account using your personal email and then verify your identity to access Direct File. You only need to verify your identity once — then you can use your ID.me log in at the Direct File website and anywhere else ID.me is accepted. Learn more about the sign-up process for an IRS ID.me account.

## Learn more about the Direct File pilot

For more information about Direct File, check out:

- File for free with IRS Direct File pilot
- <u>Eligible taxpayers in 12 states can file for free with IRS Direct File</u>

## **News release**

 IR-2024-68, March 12, 2024 - Direct File officially opens in 12 pilot states following positive early reviews; eligible taxpayers can file online directly with the IRS for free

## **Fact sheet**

• Fact Sheet: FS-2024-08, March 2024 Tips for success using Direct File

## **Direct File materials**

- Direct File on IRS.gov
- IRS Direct File Partner Outreach Resources
- IRS Publication 5916, File for free with Direct File pilot
- IRS Publication 5917, Direct File pilot What you need to know
- Publication 5952, Still haven't filed your 2023 taxes?

#### **Resources in Spanish**

- Recursos de divulgación para socios de Direct File del IRS
- News release: <u>IR-2024-68SP</u>, <u>March 12</u>, <u>2024</u> <u>Direct File officially opens in 12</u> <u>pilot states following positive early reviews; eligible taxpayers can file online</u> <u>directly with the IRS for free</u>
- Fact sheet: <u>Fact Sheet: FS-2024-08SP</u>, <u>March 2024 Tips for success using</u> <u>Direct File</u>
- Publication 5916 (SP), File for free with IRS Direct File Pilot
- Publication 5917 (SP), IRS Direct File What you need to know
- Publication 5952 (SP), Still haven't filed your 2023 tax return yet?
- IRS YouTube: Programa piloto del IRS Direct File
- IRS YouTube: Direct File del IRS

## **Direct File videos on IRS YouTube**

- IRS Direct File pilot overview
- IRS Direct File pilot

## Get the latest Direct File news

- Visit the <u>Direct File pilot news page</u> on IRS.gov to get breaking news and announcements about Direct File.
- Subscribe to <u>IRS Direct File pilot news</u> to get the latest updates sent directly to your email.